

# Version 13, User's Guide

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# Read Me

### Applications for Image & Fax

KeyesFax provides an image processor, an inbound fax system, and an outbound fax system. The image and receive fax programs are particularly useful as support to the outbound fax system. For instance, they allow a fax machine to be used as an image scanner. Letterheads, signatures, logos, brochures, and price sheets can be easily faxed to your iSeries. You may then view, convert, merge, cut and paste these images so they can be ultimately faxed to your customers.

### **Image Viewers**

You may use any Image Viewer available on your PC to view images from the KeyesFax system. The optional HTTP Server will convert each image to a TIFF image and send it to your PC for viewing, printing, saving, etc. To help you control which viewer will be used, the images will have a filename extension of CK-TIF (Computer Keyes - TIFF). You can set your PC to use any viewer for these file types, that you want. The *Windows Picture and Fax Viewer* available on most PC's works well.

### Faxing from your PC

The optional HTTP Server is used with any PC browser software. It will allow you to create and send fax images from any PC application. The PC application will print to a file, using our KeyesFax ImageMaker Print Driver. The HTTP Server will pick these files up and send them to KeyesFax for faxing or saving as images or overlays.

You can also activate the monitoring of an IFS folder for faxing. When you print any PC document, using our KeyesFax ImageMaker Print Driver to this IFS folder, KeyesFax will automatically convert and fax the TIFF image. You can code the Fax #, User-id, & Attention-to values in the file name, if desired.

Example: ^Fax 555-1212 ^User my-id ^Attn Joe Somebody ^ anything.TIFF

### **DID Routing of Inbound Faxes**

KeyesFax can work with a special DID (Direct Inward Dial) phone line from the phone company. DID allows a block of telephone numbers, larger than the number of fax lines, to be used for direct dialing to extensions. In order for this to work, you must have a DID capable modem, such as the Multi Modem DID<sup>TM</sup> from Multi-Tech. With this combination, KeyesFax will allow you to automatically route inbound faxes to the appropriate person or printer or e-mail address, based on the original phone number extension that had been dialed.

### How to Implement Our Programs

### Starting and Stopping the Fax System

From the Fax Communication Menu (FCMENU), you can manually start and stop the fax system using option 1 (*Work with Fax Lines*).

You can automatically start or end the fax system using the commands STRFAXCOM or ENDFAXCOM, respectively. You may wish to place STRFAXCOM in your normal QSTRUP routine, so that it automatically starts after an IPL. It is also recommended that you use ENDFAXCOM before doing a backup of the KeyesFax library, and restart it when the backup has finished.

### Using the FAXCOM output queue

The simplest and most common method of faxing a document is to route or move a spooled file into the FAXCOM output queue. Our programs are monitoring this output queue and will automatically convert the printer output to a fax image and fax it. You can supply a phone number in a number of different methods. The destination phone number may be included in the printer data, or something that will lead us to the phone number (like a customer or vendor number). An Exit program can be used to retrieve the phone number from any master file. You can also code a phone number outside the printer data in the *User Data* or the *User Defined Data* parameters of the spooled file attributes.

### Fax Spool File (KFAXSPLF)

This command and its counterparts (FAXASCII & FAXAFPDS) are used to pull spool files and attach an optional coversheet and merge an optional forms overlay with the fax. You can run these commands from our *Work with Output Queue (plus fax)* program, or you can call them from an application program as it generates a document to be faxed. They can be called directly from programs as they generate documents to be faxed, so that a user can manually prepare a custom coversheet.

### Send Fax (KSNDFAX)

This command can be used to fax any existing image or text document that you have on your system. You can run this command from the KeyesFile Information Manager, from the command line, run it as a PDM option (SF), start it from a menu, or call it from any of your application programs. It can send a fax immediately, schedule it for later, send the fax to multiple numbers, or send each page to a different number.

### **E-Mailing your Fax Documents**

When KeyesFax is combined with KeyesMail, you have a choice of either faxing or e-mailing your documents, from the same applications or spooled files.

# Manually E-mailing from the Fax Queue or the Receive Queue

You may code an "E" option on any document in either the Fax Queue or the Receive Queue to manually e-mail any of the documents that are in the queues. After entering the "E" option, you will be able to manually alter the message that will go with the e-mail and select addresses for the recipients. The selected document will be converted to either a TIFF image or a PDF document and added to the message, as an attachment.

### Automating the E-mail Process

Your applications can supply up to 3 e-mail addresses in addition to a Fax number on any spooled file page, to automate the e-mailing process. The Fax Queue will track both types of documents that were either faxed or e-mailed. The e-mail addresses can be provided using any of 3 different methods, just like its Fax # counter part.

You can enter an e-mail address;

- As a parameter when you call one of the Fax API's.
- Using ¬Email commands in the spooled file pages.
- In the User Defined Data field of the spooled file attributes.

#### E-mail address in the Fax API's

To specify an address you must first code the value **\*EMAIL** in the *Phone number* parameter. After pressing the Enter key, the new parameter *E-mail address* will be available.

#### E-mail commands in Spooled File pages

You can embed up to 3 e-mail addresses for each of your spooled file pages, in addition to a fax number. This is done using  $\neg$ Email commands just like the usual  $\neg$ Fax # command, on any spooled file page. Those pages with e-mail addresses will be e-mailed, the ones with fax numbers will be faxed.

#### E-mail address in the User Defined Data

You can code an e-mail address in the *User Defined Data* field of any spooled file that you wish to e-mail, instead of fax. To specify an address in the field, code the letters  $\neg$ EMAIL followed by the address. The *User Defined Data* field is one of the attributes of a spooled file that can be set with an OVRPRTF command.

### "How to" Faxing Instructions

### Backing up the KeyesFax library

The fax system must be stopped before you can backup the KeyesFax library. Otherwise, the backup will lock up all the objects in the library causing the fax system to fail. You can prevent this by running the ENDFAXCOM (End Fax Communication) command before you start the backup. If there are any fax conversions running, you may also want to hold the IMGCONV job queue. When the backup has completed you can run STRFAXCOM (Start Fax Communication) and release the IMGCONV job queue.

### Use a Fax number found on each page

If a fax number is already printed somewhere on each page of your spooled files you can use this method: Define the location of the phone number as a scan field, using item 35 (Work with Spooled Files). Then code the same substitution field ( $\neg$ 1 for example) as the phone number on the Spooled File Setup Screen. The system will automatically fax each page of the spool file to the fax number that it finds on each page at the specified location. Any pages that do not have a fax number at that location will not be faxed.

### Extract a Fax number from another file

If another value like a customer number is all that is available on the report, you can use this method: Define the location for that value as a scan field, using item 35 (Work with Spooled Files). An Exit Program is then used to look up that value in the appropriate external file. The scan field values will be sent to the Exit Program for each page. The Exit Program looks up the value in the master file and sends back the fax number for each page.

### Code Fax commands on each page

You can include the fax number for each page of a spool file using a  $\neg Fax \#$  command anywhere on the page. This allows KeyesFax to burst the spooled file for each recipient. Place the spool file in the FaxCom OutQ, using an OVRPRTF command. KeyesFax will strip out the fax commands and fax each page of the spool file to the number it finds in the command. Pages without a  $\neg Fax \#$  command will be faxed with the previous page. If you include a  $\neg Fax \#$  command without a fax number on a page, that page will not be faxed. You may also want to include a  $\neg Desc$  command to help you identify each page of the fax in the Fax Queue. Custom coversheets can also be included using the appropriate fax commands, embedded on each page.

### Manually prepare a Coversheet for a spooled file

If you wish to manually prepare a coversheet with each fax you may use this method: Print the spool file for a single recipient into any OutQ with a **Hold** status. Close the spool file either by ending the program or by using the CLOSE instruction in the program. Call the FAXSPLF API (described in the chapter titled *Commands*) directly from your program. It will start the Message Editor for the coversheet and then fax the spool file along with the coversheet. Be sure to pass the fax number, the contact name, and the company name to the FAXSPLF program so that this information will be automatically pasted onto the coversheet.

### Send a Fax with a Forms Overlay

You may code a  $\neg$ *Merge* command in your document to name the overlay and to cause it to be merged with the document's text. For spool files, you may code the *Front side overlay* parameter using an OVRPRTF command. Or, you may code the *Merge image member name* parameter of the KFAXSPLF command to name the overlay.

### Use Fax machine as an Image Scanner

Your fax machine may be used as an image scanner for letterheads, logos, signatures, drawings, photos, forms overlays, etc. You can cut and paste the images to be used in your outbound fax messages, using the EDITIMG (Edit Image) program. Detailed instructions on how to create a forms overlay using a fax machine is included in the chapter titled *Image*.

### Display, edit, or print received Fax images

Received Fax images are placed in RCVFILE and are recorded in the Receive Queue. Using the Receive Queue, you can display, route, copy pages, print, or download them to a PC. If desired, you can convert, combine, split up, cut, paste, flip over, or reverse the images using WRKIMGF (Work with Image Files).

#### Send a quick Fax message

The Message Editor can create and fax quick messages with one or more pages. Item 9 on FCMENU will start FAXMSG for you. You can access a Phonebook from the editor, using F17, to fill out the recipient information. You can copy any existing Message member into your new ones to retrieve similar messages to reduce typing. You can also spell check your messages using F23.

### Schedule a Fax for later

You can schedule a fax to be sent at night, on a weekend, or any other convenient time using a  $\neg$ *Time* command in the document or using the *Transmit time and date* command parameters with any of the faxing commands (KSNDFAX, KFAXSPLF, FAXASCII, FAXAFPDS). You may also place spool files in the FAXNGT output queue for night faxing.

### **Resend a Failed Fax**

If an outbound fax page is transmitted with too many errors, the system will automatically resend the bad page. If the program loses connection, the system will immediately try to reestablish the connection. If it can, it will restart the fax at the page that failed. If it cannot, the remaining fax pages will be rescheduled for a later time. The default number of retries and the time interval between retries are set using the FAXSETUP (Fax Setup) command.

If all the retries have failed, the system will send you a message letting you know the job has been cancelled. Using the WRKFAXQ (Work with Fax Queue) program you can review all your faxes and their statuses. The reason for the last failure is shown in the status field. You should check the fax number of the failures. After correcting the number, if necessary, you can retry the fax again using option 9 (Restart).

### Reduce the number of messages received

The FAXSETUP (Fax Setup) command has a parameter that can be set to reduce the number of messages that are sent to the users. Normally a completion message is sent to a user each time the system attempts to send their fax. If you change the *Send Completion Messages* parameter to **N**, the system will only send a message to a user if a fax fails after all retries have been exhausted. You can also code **\*NONE** in the *Route completion message* parameter of the KFAXSPLF or KSNDFAX commands.

### Use Fax job accounting

Accounting codes can be assigned to each outbound fax. If it is not specifically assigned, the system will use the Job's Accounting Code. The Accounting Code in spool files routed to FAXCOM will be used as the Fax Accounting Code. The Fax History Log will be able to list and summarize the jobs by Accounting Code.

### Set Fax job priorities

You can set different priorities to each outbound fax job using the *Job Priority* parameter in any of the faxing commands (KSNDFAX, KFAXSPLF, FAXAFPDS, & FAXASCII). This will allow the system to schedule more important jobs to be faxed prior to other jobs already on the system. The parameter *Output priority* for spool files routed to FAXCOM can be used to set the *Job Priority* for the faxes.

### Send a personalized broadcast Fax

You can send a Personalized Fax to as many different destinations as you want. Up to 10 different text lines may have up to 10 different substitution fields defined in your fax documents. The personalization data is located in a PBXFILE member along with the phone number where each fax is to be sent. This can also be done using Distribution Lists. Instructions on how to create the PBXFILE members are located in this manual.

### Preview an outbound Fax

You can preview a fax image before it is sent by preparing the fax without a phone number or with a scheduled date some time in the future. When the fax is ready, you can display the image using *Work with Fax Queue* and supply the phone number or change the scheduled date, when you are ready to fax it.

### Fax in Landscape mode

You can turn any text sideways to fax your documents in landscape mode. This is typically used when a document is too wide to fit on the 8 1/2" standard fax paper. Landscape mode can be established by coding LANDSCAPE in the *Forms Type* field of a spool file when it is placed in the FAXCOM output queue, or by coding a  $\neg$ *Landscape* command in the document. You can also code **\*YES** in the *Landscape mode* parameter of the KFAXSPLF command.

### Assign a Fax operator

You may assign a Fax Operator who will receive messages that may need immediate attention by coding their user-id in the FAXSETUP (Fax Setup) command. These messages would include, the receipt of an inbound fax, or the loss of communication to a fax line.

### Track your outgoing Fax messages

Every fax that is you send is logged into a Fax Queue. Using the queue you can track, change, hold, restart, view, print, or delete old entries.

### Find information about an old Fax

The system logs a copy of all messages in a FAXCOM message queue that the Fax Operator can use to track how the system is running. Successful and failed messages are also logged in SENTFILE and FAILFILE to be used as proof of delivery or for resending. The messages in these files are separated into individual members by User.

### Track your inbound Fax messages

Every fax that is received is logged into a Receive Queue. Using the queue you can assign a description, change the name, key some notes, route, print, fax, combine pages, delete, display, edit, or save the fax images.

### Send Faxes without Coversheets

You can provide an *attention* to name that will print at the top of the fax to identify who the fax is going to. This can eliminate the need to send a coversheet in many cases. This can be done by coding the *Attention to name* parameter of the faxing commands KFAXSPLF, KSNDFAX, FAXASCII, OR FAXAFPDS. You may also code a  $\neg Attn$  command in the document or spool file to provide the attention to name.

### Send a Fax from your PC

The HTTP Server allows any browser to create and control faxes. Any Windows application can print to file. The HTTP Server will retrieve and send the print file as a fax through the KeyesFax system. From the application, simply select and print to a *KeyesFax ImageMaker* Print Driver. This will print to a file on your C: drive. The HTTP Server can pick this file up, allow you to add an optional coversheet, add a fax number, then upload the whole document to the iSeries for faxing.

### Fax PCL with graphics

A regular PCL file from a PC application can be uploaded to the iSeries and faxed using the FAXASCII command. You can also fax PCL graphics in a standard EBCDIC SCS printer file using an RPG or COBOL program using the FAXEBCPCL command. To do this, you code the ASCII Esc character using the EBCDIC Negate character. Additional information about these commands can be found under *Faxing forms design or PCL5 printer data* later in this manual.

# Automatically Route your inbound Fax messages

Inbound fax messages can be automatically routed to different printers, different user's Receive Queues, or to different e-mail addresses based on one of three different methods:

- 1) Using DID routing. (This requires a special DID modem & phone line.)
- 2) Using the sender's phone number.
- 3) Using the Fax line number. (The phone number dialed.)

To automate the routing process you will create routing entries using the command: KF ROUTEFAX

You can find instructions for this process in the Fax section of this manual.

# 1 Introduction

KeyesFax is actually 3 systems in one. It marries a powerful information manager (KeyesFile) with an image system and a complete multi-line send and receive fax system.

### **KeyesFile**

KeyesFile is an information manager that is like a set of index cards that automatically sorts itself. You can use it to keep track of a wide variety of information, such as: names and addresses, phone numbers, sales information, customer follow-up, call-back or contact information, or anything else that you need to have quick access to. It can be used as a quick phonebook or to index, store, display, or fax documents using single keystrokes.

The true power of KeyesFile is its instant accessibility of the data using any piece of information that you have entered on the cards. For example, assume you recorded information about your customers with company name, address, contact and phone number keyed on the cards. You could access the cards by company name one moment, then by contact, phone number, or address the next, or by any other information that you have placed on any of the available 999 lines of the cards.

### Image

Images may be displayed on any PC running a browser. An HTTP Server will send control information and images to your browser.

iSeries image documents can be one of four different types of files; PCX, TIFF, FAX, or CKX. PCX and TIFF (class B or class F) image documents are a common type of file that PC graphics applications, scanners, and fax programs use. You can transfer any of these files to the iSeries in their original ASCII format, and display them using your browser. FAX and CKX image documents are created by the fax system. FAX images are used for sending and receiving faxes. CKX images are used for creating forms overlays.

Multiple page CKX images can be converted to or from the other image types. Our editing commands can be used to cut and paste, merge, or flip any CKX image.

### Fax

The fax system uses Class 1, Class 2.0 or Class 2.1 fax modems attached to one or more of your communication ports (V.24 ports) or any of the Integrated modems (Comm ports) to send and receive Fax documents. Documents can be faxed from any iSeries terminal or any PC application through the iSeries to any fax machine.

Fax documents may be spooled files, messages created by the Message Editor included with the system, or any combination of text and images in iSeries source files. The system will automatically convert, include, and/or merge together the desired text and images into a multiple page Fax document. The fax can be scheduled for off hours or broadcast to multiple telephone numbers using easily maintained phone lists or distribution lists.

Your fax machine becomes a handy image scanner for letterhead, logos, signatures, drawings, invoices, photos, etc. Indexing and retrieving is a breeze with the KeyesFile Information Manager.

#### Faxing from PC's

An optional HTTP Server can be activated which works to control your existing faxes and create new ones with an Internet browser. You can define a KeyesFax ImageMaker Print Driver on your PC, that will print your PC documents to file. The browser can pick up the print files and send them to KeyesFax for faxing.

#### **Message Editor**

A powerful Message Editor is included that can be used to create standalone fax messages or coversheets for your other fax messages. Your company logo and page footers can be included with the cover pages. One touch of a function key will pop you into the KeyesFile Information Manager used as a phonebook to retrieve recipient information. The Message Editor will automatically adjust paragraphs while you type and has a built in spell checker.

### Installing KeyesFax

### Sign on as a Security Officer

The following installation procedure will require that you have enough authority to be able to create subsystems, communication controllers and devices, and to be able to change some system values.

### **New Installation**

If this is the first installation of the KeyesFax system it will take several steps to complete. Please follow the instructions on the following pages to complete the installation outlined below.

#### Steps for a new installation:

- Restore KeyesFax programs to a new KFLIB library.
- Add KeyesFax library to your library list.
- Enter your KeyesFax License number.
- Create Fax Subsystem and Communication objects.
- Connect the fax modem(s).
- Run Fax Communication Setup.
- Activate KeyesFax custom user options.
- Use the tutorial to learn the system.

## Updating or Moving an Existing System

An update to an existing KeyesFax system will only take a few steps to complete. During the update, the programs in your original KeyesFax library will be replaced with a new ones from the CD or Save File. *Please use the Update Instructions found on our website for best results.* 

#### Steps for an update:

- Restore KeyesFax programs to a new KFUPD library.
- End the Fax system (ENDFAXCOM, FCSBS \*END).
- Backup Existing KeyesFax library.
- Alter your own Applications.
- Run the KeyesFax Update program (KFUPDATE).

#### Perform the following steps if this is a new version number:

- Update KeyesFax License number.
- Recreate Fax Subsystem and Communication objects.

#### Moving the software to a new machine:

- Restore your KeyesFax library on the new machine.
- Update the KeyesFax License number.
- Recreate Fax Subsystem and Communication objects.

### Copying KeyesFax Programs to a New Library

The library that you restore the programs in must <u>not</u> already exist. It can be given any name, however, we suggest that you restore the programs into a new library called KFLIB. If this is an update, restore the programs into a temporary update library called KFUPD.

#### **Restoring Instructions:**

- 1. Follow the instructions found in the **Readme.txt** file that you download from our website (<u>www.ckeyes.com</u>). It will use FTP to transfer Save File data to your IBM i.
- 2. If this is a New Installation:

Enter: RSTLIB SAVLIB(KF13LIB) DEV(\*SAVF) SAVF(QGPL/KF13SVF) MBROPT(\*ALL) RSTLIB(**KFLIB**)

If you are Updating an Existing System:

Enter: DLTLIB LIB(KFUPD)

Ignore any "Library not found" message.

Enter: RSTLIB SAVLIB(KF13LIB) DEV(\*SAVF) SAVF(QGPL/KF13SVF) MBROPT(\*ALL) RSTLIB(**KFUPD**)

### **Ending the Fax System**

If this was an update for an existing KeyesFax library, you must end fax communications and end the FAXCOM subsystem before you can update the library. The following procedure will do this for you.

#### **Ending instructions:**

1. Change your current library to the KeyesFax library.

Enter: CHGCURLIB library

library is the name of your KeyesFax library (usually KFLIB).

- 2. Display the FCMENU. Enter: GO FCMENU
- 3. End Fax Communication. Enter: ENDFAXCOM
- Wait 20 to 30 seconds for Fax Communication to be ended on all lines. You can use item 1 (Work with Fax Lines) to determine when all lines have ended.
- 5. End the FaxCom Subsystem. Enter: FCSBS \*END

#### Backing up Existing KeyesFax Library

If this is an update to an existing KeyesFax system, we highly recommend that you backup the KeyesFax library, before updating it.

#### **Backup Instructions:**

- 1. Load a tape to receive the backed up library.
- 2. The following command will backup the library. Enter: SAVLIB LIB(KFLIB) DEV(device)

#### Alter your own Applications

If this is an update to an existing KeyesFax system prior to version 9, and you have used the FAXSPLF API, you will need to alter the call to this program. Two of the coversheet fields have been expanded from 23 characters to 30 characters long. Your programs should be altered to specify the new sizes.

If you have altered the CVTSPLTXT program in KFLIB to extract fax numbers from your data base files, we recommend that you change the way this is done. The new menu item 35 (Work with Spooled Files) will allow a better method of extracting spooled file data and passing this to an Exit program to extract fax numbers from external files.

### Running the KeyesFax Update Program

If you are installing KeyesFax for the first time, skip this step. Run this only for an update to an existing KeyesFax library. You should have two KeyesFax libraries on your system, the original library (KFLIB), and the Update library just restored (KFUPD).

- 1. Change your current library to the update library. Enter: CHGCURLIB *kfupd*
- 2. If you have the KeyesMail system, make sure that the KeyesMail Data library, usually called KMDATA, is on your library list.

Enter: ADDLIBLE kmdata

3. Prompt the KeyesFax Update program and fill in the appropriate library names in the parameters:

Type:KFUPDATEthen pressF4 (Prompt)KeyesFaxProgram library...kflibKeyesFaxUpdatelibrary...

- 4. Press the **Enter** key to start the update.
- Change your current library back to whatever you wish.
   Enter: CHGCURLIB \*crtdft
- 6. If all of the update library objects were successfully copied to your program library, you may delete the update library.

Enter: DLTLIB kfupd

### Adding KeyesFax Library to your Library List

Your KeyesFax library (KFLIB) must be on your library list in order for you to run the KeyesFax programs. You can permanently add the library to the list or temporarily add it whenever you want to use the system.

#### Sharing files with KeyesMail:

The KeyesFax system shares some of the files with the KeyesMail system. If you have already installed the KeyesMail system, you must include KMLIB and KMDATA libraries above KFLIB on your library list whenever you are running the KeyesFax system. They must appear in the following order:

- KMLIB (If KeyesMail is installed it is always on top)
- KMDATA (If KeyesMail was installed prior to KeyesFax)
- KFLIB

*Note:* If KeyesMail is installed after KeyesFax, then KMDATA must appear on the library list below KFLIB, as shown below:

- KMLIB (If KeyesMail is installed it is always on top)
- KFLIB
- KMDATA (If KeyesMail is installed after KeyesFax)

#### To Permanently add libraries to your library list:

- 1. Go to the iSeries Main Menu. Enter: GO MAIN
- 2. Select item 7 Define or change the system.
- 3. Select item 8 Work with system values.
- 4. Roll down or position to QUSRLIBL and select option 2.
- 5. You will be placed on the *Change System Value* screen for changing QUSRLIBL.
- 6. Add the KeyesFax library (KFLIB) and the KeyesMail libraries to the list in the specified order.

#### To Temporarily add a library to your library list:

Enter: ADDLIBLE kflib

### Entering your KeyesFax License Number

The KeyesFax programs will not function until the system is activated with a license number. The license number tells the system the number of fax lines that you will be using. The license number is based on the iSeries' serial number and the logical partition that you are running in.

You may contact Computer Keyes to get your license number. Before you call, get the serial number of your iSeries. It is a 7 or 8 digit number written on the front panel of the central processing unit. If you cannot locate your iSeries serial number, the KFLICENSE command described below will tell you what the serial number is and the logical partition.

#### **Recording Your KeyesFax License Number:**

- 1. Switch your current library to your KeyesFax library (KFLIB). Enter: CHGCURLIB KFLIB
- 2. Start up the program that will record your KF License. Enter: KFLICENSE
- 3. Key your KF License number in the field provided, then press Enter.

#### KeyesFax License Number:

Permanent:	S	S#	_ LPar
Temporary:			

*Note:* New i5's start with LPar 1, whereas original AS/400's and iSeries computers all started with LPar 0.

### Creating Fax Subsystem and Communication Objects

Run these steps for new installations and when you are updating from an existing KeyesFax system. You can skip these steps if you are already using version 13 that was installed or updated since August of 2014.

Before the system can use the fax modems, a number of objects must be created including a communication subsystem, lines, controllers, device descriptions, job queues, message queues, data queues, an output queue, and an ICF file for fax communications. All of these will be created automatically for you in the KeyesFax library when you run the CRTFAXSBS and CRTFAXCOM commands described below. But first you must determine the system resource names assigned to the communication ports that will be used by the fax modems. The resource names can be determined using the WRKHDWRSC command.

*Note:* You must create the Fax Subsystem first, then create the Fax Communication objects for each of the fax lines. You may go back and rerun CRTFAXCOM for any of the lines at a later time to change the resource names. However, if you ever run CRTFAXSBS, you must go back and rerun CRTFAXCOM for each fax line again.

#### Creating the Fax Subsystem:

1. Change your current library to your KeyesFax library (KFLIB). This is important because the objects being created in the next step will be placed in your current library.

Enter: CHGCURLIB library

2. Create the Fax Subsystem.

Enter: CRTFAXSBS

#### Creating the Fax Com Objects for each fax line:

- 1. Determine the resource name and type of the communications port. Enter: WRKHDWRSC \*CMN
- 2. Note the resource name listed for the V.24 Port or Comm Port that you will be using. Also note the type of I/O port (2745, 2771, 576C etc.)
- 3. Change your current library to your KeyesFax library (KFLIB). This is important because the objects being created in the next step will be placed in your current library.

Enter: CHGCURLIB library

4. Create the Fax Communication Objects for each fax line.

Type: CRTFAXCOM and press F4 to prompt it

Fill out the fax-line, resource-name, integrated-modem, line-speed, and flow control parameters. Use the Help key for assistance with the line-speed and flow control parameters. The correct values will depend on the type of I/O port you are using.

5. Repeat step 4 for each fax line. Be sure to use a different resource name for each line.

### **Connecting Fax Modems to your iSeries**

You may connect any Class 1 or Class 2.0 Fax modem directly to the EIA-232 cable that comes with each V.24 Port on your iSeries. We recommend any PC style modem, such as the popular US Robotics modems. An IBM 7858 modem is a Class 1 Fax modem and can be used, but it must be configured properly before using.

Any of the IBM Integrated modems, such as 2771, 2772, 2793, 2805 and 576C, can also be used. Simply connect the modems to a telephone line using the original IBM telephone cord that was supplied with your hardware.

You may double use the port that you have been using for Electronic Customer Support, if no other port is available. To do this, simply unplug the cable from the ECS modem and plug it into your fax modem, as described below:

- 1. Plug the 25 pin cable from the V.24 port directly into the Class 1 or Class 2.0 Fax modems.
- 2. Connect a telephone cable into each of the fax modems.
- 3. Leave any external modem switches at the factory default settings. Set US Robotics modems with switches 3, 5 & 8 Down and all the other switches Up.
- 4. Using the modem's manual, determine any command strings that you may need to override the default modem values. Typically you should not code 'ATZ' or 'AT&F' commands, as this will remove the preset KeyesFax modem settings.
  - US Robotics modems can use 'ATX2' to eliminate false busy signals from double rings.
  - Practical Peripherals & other Hayes compatible modems can be left blank.
  - IBM Integrated modems should use 'AT&S0'. .
  - Leave this blank for IBM 7858 modems.
- 5. Key the desired command string into the *Modem initialization string* parameter of the Fax Communication Setup program (Item 2 on the Fax Communication Menu) for each line.
- If you are using an IBM 7858 modem, you will need to configure it using 6. the Front Panel buttons. You must create and use one of the User Configurations, with the following attributes:
  - ٠ Mode Select
  - Asynchronous Flow DTE > DCE XON/XOFF
  - Flow DCE > DTE XON/XOFF
  - DTR (C108) 108/2
  - CTS (C106) Forced On
  - DSR/CD DSR On/ CD Ctr.
  - DSR (C107) Normal
  - Line Select Switched
  - Mode AT Mode

Store this into one of the User Configurations, then select this User Configuration as the power on default.

### **Running the Fax Communication Setup Program**

The Fax Communication Setup program is used to define data areas (KFDATAx), one for each fax line. You can change the these data areas at anytime, and the changes will take effect immediately. You may run the FAXSETUP program for each line, or use \*ALL in the line number parameter to change some of the parameters for all the lines at one time.

Detailed information regarding the parameters for this command may be found by pressing the **Help** key for each parameter.

### 1 Introduction

#### Fax Communication Setup parameters:

Type choices, press Enter.		
Fax Com line number>	<u>1</u>	01-24, *ALL
Modem speaker>	<u>AUTO</u>	ON, OFF, AUTO
Modem initialization string>	<u>'ATX2'</u>	
Dialing prefix>	<u>'ATDT9</u>	1 
Dialing suffix>	'1234'	
Transmitting terminal ident >		ompany Name'
Calling/sending identification >	<u>'Your Fa</u>	ax Number'
Override Modem Class >	<u>A</u>	A, 1, 2
Number rings before answering >	<u>'0'</u>	1-9, 0=no answer
Outbound fax line >	<u>Y</u>	Y, N
Fax operator >	<u>QSYSO</u>	<u>PR</u> Name, QSYSOPR
Allow high resolution Fax recv >	YES	YES, NO
Maximum connect speed >	<u>33600</u>	2400, 4800, 7200, 9600
Failed Send Fax retry count >	2	0-9
Number minutes between retries >	<u>05</u>	01-15
Route to Printer Device >	<u>PRT01</u>	Leave blank for no print
Auto Fax FAXCOM Output Queue >	<u>Y</u>	Y, N
Auto Fax PC Documents >	<u>Y</u>	Y, N
DID Configuration (blank=None) >		DSx,DNx,DTxx,DDx or blanl
Night Fax Start Time >	0000	0000-2400
Night Fax End Time>	<u>0000</u>	0000-2400
Monitor IFS Folder for faxing	>	<u> </u>
Auto Purge Sent Faxes >	<u>N</u>	Y, N
Auto Purge Failed Faxes >	<u>N</u>	Y, N
Send Completion Messages >	<u>Y</u>	Y, N
Conversion Run Priority >	<u>50</u>	30-70
Burst PCL before conversion >	<u>Y</u>	Y, N
Number of HTTP clients >	<u>005</u>	001-999
Default IFS Path for Exports >	<u>'/Home'</u>	
KF PC Server Setup (Obsoleted):		
Server IP address>		3.xx.xxx'
Server Port (usually 18472) >	<u>18472</u>	Character value
Run Priority >	<u>15</u>	10-70
Client backlog >	003	000-099
Communication timeout >	<u>015</u>	005-120 seconds
Default Fax resolution >		*NORMAL, *HIGH
Default Paper length	<u>S</u>	(S)tandard 11", (A)4 size
Default Consolidation	<u>Y</u>	N, Y
Default Consolidation delay	<u></u>	00-99, 00 or Blank=no delay
Resend No Confirmations	N	_N, Y
Default Phonebook name >	SAMPL	<u> </u>
Phonebook Fax # Heading >	FAX	
Phonebook Contact Heading >	<u>CONTA</u>	
Phonebook Company Heading >	<u>COMPA</u>	
Default System Language> American, British, Danish, Fre	AMERIC	CAN

### **KeyesFax Custom User Options**

While *Working with Image Files* or running IBM's PDM, you can use any of the IBM options to copy, rename, delete, display, or edit documents. You can also use any of the following custom options, that we provide, on the members.

Enter th	is: To do this:
CI	Convert Image
СР	Copy Pages
DI	Display Image (obsoleted)
DN	Display Notes (obsoleted)
EI	Edit Image
FM	Fax Message
KF	KeyesFile Information Manager
PI	Print Image
RI	Rename Image
SF	Send Fax
SI	Status Image
X or SD	Select Document

### Activating the Custom User Options

In order to activate the KeyesFax custom user options for IBM's PDM, you can either copy them to your QGPL library or make a temporary change to the PDM defaults.

#### **Permanent Activation:**

1. Copy the user options from the KeyesFax library to the QGPL library as follows:

```
Enter: CPYF FROMFILE(KFLIB/QAUOOPT)
TOFILE(QGPL/QAUOOPT) MBROPT(*ADD)
```

2. You may review and remove any duplicate or undesired options using F16 (User Options) while using PDM.

#### **Temporary Activation:**

- 1. Run the *Work with Image Files* command. Enter: WRKIMGF
- 2. Press F18 (Change Defaults).
- 3. On the *Change Defaults* screen, make sure that the following three parameters are set as follows:

Option file	QAUOOPT
Library	KFLIB
Member	QAUOOPT

4. Press Enter.

### Where KeyesFax Documents are Stored

There are a number of different kinds of files that you may work with in this system.

- Card files
- Data Queues
- Dictionary files
- Distribution lists
- Image files (PC fax files, CKX, FAX, PCL, PCX, & TIFF)
- Fax & Receive Queues
- Local Area Code file
- Log & History files
- Message files
- Output queue for faxing spool files
- Telephone number & substitution lists
- Text documents (Spool files & Source files)

The document members that you create using KeyesFax are all placed in the KeyesFax library. Your documents will actually be members of the different files described below.

#### CKXFILE

You can use this image file to store any of your CKX images. CKX images are used as forms overlays to be merged with your faxes, and for our image editing programs. Images can be merged with your text or spool files using our  $\neg$ *Merge* fax command.

#### COVERFILE

This is a message file used to hold cover pages that are optionally added to the front of your faxes. They are used by the KFAXSPLF and the KSNDFAX programs.

#### FAILFILE

This is a source file that is used to log each failed fax transmission after all automatic retries have been exhausted. Although each user is notified of all failed transmissions, this file may be used as a history of failures. There will be a member for each user in the file and one for each broadcast fax that was sent. The broadcast fax members are named after the PBXFILE member that was used and can be used to resend the failures.

#### FAXCOM

This is an output queue that can be used to fax spool files. Any spool file that is placed in this output queue will be automatically converted and transmitted as a fax. You can supply the fax phone number in the document or in the *User Data* field of the spool file.

#### 1 Introduction

The *Forms Type* field can be used to increase the text width or fax the file in landscape mode. The *Accounting code* is picked up from the spool file attributes. The *Output Priority* field will be used to set the Job Priority. The *Save file after printing* field will determine whether the spool file is removed after conversion or not, and the *Front side overlay* field can be used to merge a form with the spool file. More information may be found in the Chapter titled *Fax*.

#### FAXFILE

You can use this image file to store any of your FAX images. FAX images can be included with your text documents or spool files using our  $\neg$ *Image* fax command.

#### FAXNGT

This is an output queue that works exactly the same as the FAXCOM output queue, described above, except that spool files placed here will only be processed during *night hours*. You can set the desired night faxing hours using the FAXSETUP program.

#### FAXSCHED

This file is used by the system to keep track of any fax that is scheduled to be transmitted at a later time. More information is available in the Chapter titled Fax.

#### FAXQUEUE

Every fax that is initiated in the system is entered into this data base file so that it can be tracked or changed by the user that started it. All users can monitor their faxes using the WRKFAXQ command. See the Chapter titled *Fax Queue* for more information.

#### IMGFILE

This file can contain any image document that you wish to place in it. You can build additional image files, if you wish, to separate different kinds of images. For example, you can have different files to hold inbound faxes for each user. Or, you might have different files each with different security restrictions.

To build a new image file, you can copy or convert an image member into a new file name. We suggest that any new files that you create be named with *FILE* as the last four characters. We use these four characters to find your files.

#### KEYFILE

This is where your card file members are stored that are created with the KeyesFile Information Manager.

#### KFLAC

This is a file that will contain a list of all the area codes and prefixes that are in your local calling area. See *Working with Local Area Codes* in the Appendix for more information.

#### LEXICON

This file contains a dictionary used for spell checking your messages or coversheets keyed using the Message Editor.

#### LEXSOUND

This file contains an alternate view of the dictionary words used for making spelling suggestions.

#### LEXUSER

This file contains the words that each user has added to the dictionary. There will be one member for each user in the file.

#### LOGFILE

This file contains the Fax History log of all activity on each fax line. It can be used to produce reports for job accounting. More information is available in the Chapter titled *Fax*.

#### NIGHTFILE

This file is used for faxing during night hours. Any FAX images placed in this file are automatically faxed during *night hours* that you set using the FAXSETUP program. The CSDSPLF command is typically used to convert spool files into FAX images for night faxing. It can be used to consolidate multiple FAX documents to the same recipient into a single call (Call Consolidation).

#### OUTFILE

This file is used each time you send a fax. The document that you send is first converted into a FAX image (if necessary) and placed in this file. The system uses this file to resend a failed fax without having to convert the document into a FAX image again. Entries are removed from this file whenever a user deletes the last fax that refers to it out of the Fax Queue. More information can be found in the Chapter titled *Fax Queue*.

#### PBXFILE

This is a source file that contains phone number and substitution lists that you can use with the Fax programs. Each list can contain one or more phone numbers that you wish to send a fax. You may also place substitution fields on the same lines with the phone numbers. Each substitution field must start with a negate ( $\neg$ ) symbol. You can add or change a list using IBM's SEU program. You do this by selecting option 2 while using IBM's PDM program.

#### PCLFILE

This file is intended to be used for uploading HP PCL image files. PCL files can be produced by any graphical based software on a PC.

#### PCXFILE

This file is intended to be used for uploading PCX image files. PCX files are one of the most common types of image files used on a PC.

#### RCVFILE

This file contains each received FAX image. The fax operator will be notified each time a fax is received. To turn a received fax into a forms overlay, you can use the CI (Convert Image) user option to convert the FAX into a CKX image and place it in IMGFILE. You would do this after faxing in a form then running the WRKIMGF command to access this file. More information can be found in the Chapter titled *Image*.

#### RCVQUEUE

Every fax that is received in the system is entered into this data base file so that it can be viewed, copied, routed, printed, etc. by the intended users. See the Chapter titled *Receive Queue* for more information.

#### SENTFILE

This is a source file that is used to log each fax that was successfully transmitted. Although each user is notified of all transmissions, this file may be used as a history of transmission. There will be a member for each user in the file, one for each broadcast fax that was sent, and one for NIGHTFILE. The broadcast fax members are named after the PBXFILE member that was used.

#### SPLFILE

This is a source file that is used to hold spool file entries while they are being converted to FAX images. The KFAXSPLF command will allow you to use IBM's SEU to modify the text before faxing it.

#### TEMPFILE

This source file contains a temporary copy of OfficeVision and spool file documents as they are being converted into Fax images to be transmitted. If you find old members stuck in this file you may delete them.

#### TMPFILE

This file contains a temporary copy of PC images and \*USERASCII spool files as they are being uploaded into the iSeries or being converted into Fax images to be transmitted. If you find old members stuck in this file you may delete them.

#### TIFFILE

This file is intended to be used for uploading TIFF image files. TIFF images are one of the most common types of images used in PC scanners and fax programs.

### TXTFILE

This is a source file that you can type fax messages in if you do not wish to use OfficeVision, the Message Editor or another word processor. Each fax consists of text and/or image members that you wish to add or merge together with the text. You can add or change the text members using IBM's SEU command (option 2 while using PDM).

You can create additional source files of any length from 80 to 228 bytes long (be sure to add 12 bytes to the length for the date and sequence number). The additional source files can be created using IBM's CRTSRCPF command or by copying a member from TXTFILE to a new file using our CPYPG command. We suggest that any new source files that you create be named with *FILE* as the last four characters. We use these four characters to find your files.

### **Backing up KeyesFax Files**

You may back up your KeyesFax files using IBM's SAVOBJ or SAVLIB commands, or use *Backup KeyesFax Library* on the KeyesFile Menu to back up the entire library. We recommend that the entire library be backed up on a regular basis to alternating tapes. Other items on the menu can be used to restore selected members from your backup.

*Note:* Before backing up the KeyesFax Library, you should end all the fax lines using the ENDFAXCOM command and end the HTTP server using ENDHTTPSRV command. You may restart the fax system using the STRFAXCOM command and STRHTTPSRV command.

### **Running KeyesFax Programs**

Most of the KeyesFax programs can be run using any one of four different methods:

- Selecting an item from one of the menus FCMENU or KFMENU.
- Directly from any command line with commands.
- Using custom user options while using PDM.
- Calling the programs from your applications.

The specific method you choose to use is simply a matter of preference. You may mix the different methods at any time.

### KeyesFax Command Summary

The following commands can be used to run KeyesFax programs. A detailed listing of many of these commands can be found in the section titled *Commands* in this manual.

### **CPYFRMIFS (Copy PFM from IFS)**

Copies a PC File from an IFS directory to a Physical file member.

### **CPYPG (Copy Pages)**

Copies selected pages from one or more images and will optionally add those pages to an existing image of the same type. It can be used to either separate pages from a document or combine pages from different documents into one multi-page document.

### CPYSPLPFM (Copy Spooled File to Physical File Member)

Copies a \*USERASCII spooled file to a Physical file member.

### **CPYTOIFS (Copy PFM to IFS)**

Copies a Physical file member to an IFS directory.

#### **CRTFAXCOM (Create Fax Communication Objects)**

This program creates all of the necessary objects in the KeyesFax library for each fax line. You must change your current library to the KeyesFax library before running this program.

### **CRTFAXSBS (Create Fax Subsystem)**

This program creates the FAXCOM subsystem and all of the necessary objects in the KeyesFax library for fax communication. You must change your current library to the KeyesFax library before running this program. It also creates two objects outside of the KeyesFax library. These are a printer file and an output queue both called FAXCOM. These objects may be removed using our program called RMVFAXCOM (Remove Fax Communication Objects).

#### **CRTPBX (Create PBX member from a Text File)**

Creates a PBX member out of a text file, converting it into the appropriate layout for PBXFILE. It is intended to be used in combination with one of your applications that can create a fax phone number list with substitution fields.

### CRTPBXMBR (Create a PBX member from KeyesFile)

Creates a PBX member list from entries that you select out of a KeyesFile member. After opening a KeyesFile member you can select individual or groups of entries using F20 on the cards.

### CSDSPLF (Consolidate Spool File to NIGHTFILE)

(Obsoleted) Converts and consolidates spool files to NIGHTFILE in preparation for *night faxing*. Multiple spool file pages generated at different times can be consolidated into a single member. This program gives you an alternative method to consolidate calls.

### **CVTIMG (Convert Image Type)**

Converts any image or text document into a different image type. The following conversions are supported:

- CKX to FAX or PCX
- FAX to CKX
- PC Fax files to FAX
- PCL to FAX
- PCX to CKX or FAX
- TIFF to CKX or FAX
- Text to FAX
- Text to Text (with a different record length)

### KCVTSPLF (Convert Spool File)

Converts a spool file entry into a text document in preparation for faxing the spool file. This program was intended to be called by other programs to automate your system, but can be called manually if desired. The spool file will be converted into text up to 228 characters per line and placed in SPLFILE. You will then be able to edit the text using IBM's SEU, adding or merging images as desired, and use the Send Fax program to fax it. You can use F11 while *Working with Output Queues* to find the Spooled File Name, the Job Name, the Job Number, and the Spooled File Number needed for this command.

### EDITIMG (Edit Image)

This command edits CKX images. It can cut any size rectangle out of an image, paste an image into another, flip an image over, or reverse the image colors.

### **ENDFAXCOM (End Fax Communication)**

This command is used to stop fax communication on one or more lines. It holds the FAXCOMx job queues, ends the AUTORCVx programs and will try to vary OFF the Fax Communication line.

### ENDHTTPSRV (End HTTP Server)

Ends the HTTP Server jobs.

### FAXAFPDS (Fax Spool File (\*AFPDS))

Converts AFPDS spool files into a FAX image and will transmit them. This program is automatically run when you place an \*AFPDS printer file into the FAXCOM output queue.

### FAXASCII (Fax Spool File (\*USERASCII))

Converts PCL or ASCII spool files in \*USERASCII format into a FAX image and will transmit them. This program is automatically run when you place a \*USERASCII printer file into the FAXCOM output queue.

### FAXEBCPCL (Fax Spool File with EBCDIC PCL Data)

Translates, converts, and faxes spool files that are actually PCL written in EBCDIC code. Standard EBCDIC printer data is pulled out of the spool file and translated into ASCII PCL. The EBCDIC negate character ( $\neg$ ) is translated into the ASCII ESC character which is needed for PCL escape sequences. This allows regular iSeries applications to easily fax the full graphical printing of PCL data.

### FAXLOG (Print Fax History Log)

Prints a Fax History Log by user, by date, or by account code.

### FAXLOGP (Purge Fax History Log)

Purges old entries from the Fax History Log.

### FAXMSG (Fax a Message Member)

Starts the Message Editor program to prepare and fax a quick message or a coversheet with attachments.

### FAXSETUP (Fax Communication Setup)

Changes the fax communication parameters used in sending and receiving fax documents. These changes can be made at any time and will have an immediate affect on further fax communication.

### FAXSPLNE (Fax Spool File with ¬E Esc Sequence)

Translates, converts, and faxes spool files that are actually PCL written in EBCDIC code. Standard EBCDIC printer data is pulled out of the spool file and translated into ASCII PCL. The EBCDIC negate E sequence ( $\neg$ E) is translated into the ASCII ESC character which is needed for PCL escape sequences. This allows regular iSeries applications to easily fax the full graphical printing of PCL data.

### FCJOBQ (FAXCOM Job Queue)

This can be used to hold or release any of the FAXCOM job queues.

### FCSBS (FAXCOM Subsystem)

### 1 Introduction

This can be used to start or end the FAXCOM subsystem. You should ensure that fax communication has ended before running this program.

### KF (KeyesFile)

Starts the KeyesFile Information Manager, where you will be able to maintain card files, display image and text files, and send faxes, as desired.

#### **KEXPFAX** (Export Fax)

Converts a Fax into either a PDF document or a TIFF image and will export the result to the IFS.

#### KFAXSPLF (Fax Spool File)

Converts a spool file into text, adds an optional cover page, and allows you to edit the text. It then converts the resulting text into a FAX image and will transmit it. This program was intended to be called by application programs, but can be manually run if desired. Alternatively, you can simply move a spool file into the output queue FAXCOM and the spool file will be automatically converted and faxed.

#### **KFAXSPLFS (Fax Spool Files)**

This command is used to fax multiple spooled files consolidated together to a single recipient with an optional cover page. The command is called multiple times, once for each spooled file that is to be included. You can run this program from a command line, but it is intended to be called from an application program as it generates spooled files to be faxed.

### **KFEXPORT (KeyesFile Export)**

Exports data from a KeyesFile member. The data that is exported can then be sorted, printed, or processed by your applications.

### **KFIMPORT (KeyesFile Import)**

Imports data into a KeyesFile member. This can be used to do an initial load of one of your existing data base files into a new KeyesFile member.

#### KFLICENSE (KeyesFax License)

Enters or changes the license number needed to use the KeyesFax system. Be sure to change your current library to the KeyesFax library before running this program.

### KFSAVLIB (KeyesFax Save Library)

Backs up the KeyesFax library onto diskette or tape. We recommend that you regularly backup the library onto alternating tapes.

#### KFSPOOL (KeyesFax Spooled File Setup)

Runs a program to allow you to define how you want your spooled files faxed from the FAXCOM output queue.

#### KFUPDATE (KeyesFax Update)

### 1 Introduction

Updates the KeyesFax library to a new release. It copies all of the programs in an Update library (KFUPD) to your existing KeyesFax library (KFLIB).

### **KFVERSION** (KeyesFax Version)

This command will tell you what version number you are running.

### KSNDFAX (Send Fax)

Converts any image or text document into a FAX image, if necessary, and transmits it to a fax machine. The converted image is placed in OUTFILE for transmission. If an image with the same name already exists in OUTFILE, you will have the choice of resending the old image or deleting it and creating a new FAX image to be sent. The Send Fax program can be called manually, from the KeyesFile Information Manager, or a programmer can add a call to the program from any of your applications. You may also use the SF user option while *Working with Image Files*.

### KWRKFAXL (Work with Fax Lines)

Allows you to control and track all fax communication activities. The current status of each fax line is displayed, with options and function keys available for you to control the system.

#### KWRKFAXQ (Work with Fax Queue)

Allows you to control and track all faxes that you have initiated on the system. You may also control faxes for other users that you have been authorized to access. Security administrators have access to all faxes.

### KWRKOUTQF (Work with Output Queue plus Fax)

Allows you to control the entries in an Output Queue. This program works like the IBM command WRKOUTQ but includes the ability to fax a spool file with an optional coversheet.

### KWRKRCVQ (Work with Receive Queue)

Allows you to control and track all received faxes that have been routed to your Receive Queue. You may also control faxes for other users that you have been authorized to access.

### KWRKSPLFF (Work with Spooled Files plus Fax)

Allows you to control the the Spooled Files for a User. This program works like the IBM command WRKSPLF but includes the ability to fax a spool file with an optional coversheet.

### **PRTIMG (Print Image)**

Prints a FAX image to any HP compatible laser printer available to the iSeries. It can be run manually, called from any of your applications, or you may run this program using the PI user option while *Working with Image Files*. It is automatically run for each inbound fax, if you name a printer in the *Route to Printer Device* parameter in the FAXSETUP program.

### PURGEFAXQ (Purge Fax Queue)

Purges the Fax Queue through a specified period ending date. You may specify which user and what type of faxes to be purged.

#### PURGELOGS (Purge Fax Logs)

Purges the Logs (SENTFILE and FAILFILE) from the KeyesFax system. You may specify how many records to leave in the files.

#### PURGERCVQ (Purge Receive Queue)

Purges the Receive Queue through a specified period ending date. You may specify which user, status, and file to be purged.

#### **RMVFAXCOM (Remove Fax Communication Objects)**

Removes the objects that the KeyesFax system has created outside of the KeyesFax library. This is to be run only if you are attempting to remove all traces of the software from your system after it has been installed.

### **RMVMBD** (Remove Members by Date)

Deletes any member from a file that had not been used since a date designated by the operator.

#### **RNMIMG** (Rename Image)

Renames any image or text document member.

#### **RSTDOC (Restore a Saved Document)**

Restores a saved document from diskette or tape.

#### SLTDOC (Select Document)

Selects a phone list or a document member for some of the other KeyesFax programs. It is normally called using the *X* or *SD* user options while in IBM's PDM. If you use the \*SEARCH parameter to find a document member in another program, that program will automatically run the WRKIMGF (Work with Image Files) command which uses IBM's PDM to help you locate a document member. When you find the document member desired you can simply place an *X* in the option column to select it. You then press F12 and the program that you had originally started will continue, using the selected document.

### STRFAXCOM (Start Fax Communication)

This command is used to start fax communication on one or more fax lines. It starts the FAXCOM subsystem, several job queues, varies on the Fax Communication line(s), and starts the AUTORCVx programs running on the FAXCOMx job queues.

The AUTORCVx programs must continue to run even if you do not intend to receive any faxes. These programs are used to monitor the telephone lines and schedule outgoing faxes. They check for members that have been placed in the

FAXCOM output queue, in DOCFILE, and in NIGHTFILE that are ready to fax. They also check a Data Queue called FAXCOMPC to see if any PC documents are ready to fax. If you do not wish to receive any faxes, change the *Number rings before answering* parameter to 0 using the FAXSETUP command.

### STRHTTPSRV (Start KeyesFax HTTP Server)

This command is used to start the KeyesFax HTTP Server program. The HTTP Server is accessed from an Internet Browser to control the Fax Queue, Receive Queue, view Fax images, and create new faxes from your PC.

#### STSIMG (Status of an Image)

Displays the status of an image or text document. It will report the image type, the number of pages, the resolution, and how much disk space an image uses. It is typically called using the SI user option while *Working with Image Files*.

### **UPDRCVQ (Update Receive Queue)**

Adds all image members found in an image file to the Receive Queue for the specified user. This is intended to be used when the system is initially installed to preload Faxes that already exist.

### VRYFAX (Vary Fax)

Varies the FAXCOM communication lines, controllers, and devices ON or OFF. When a communication failure occurs, sometimes it may be necessary to vary OFF the line and vary it back ON again before communication can continue. Our system will do this automatically during its normal recovery process. You may have to run ENDFAXCOM, wait 15-20 seconds, Vary OFF the line, then run STRFAXCOM to correct an unusual problem.

#### WRKFAXS (Work with Fax Security)

Allows you to temporarily authorize other users to access and control your inbound or outbound faxes.

### WRKFCJOBQ (Work with FAXCOM Job Queues)

Allows you to work with the job queues that are used by the Fax Communications system. You can use this to end jobs that you do not want to run.

#### WRKIMGF (Work with Image Files)

Uses IBM's PDM to work with image and text documents. While using this program you will be able to perform any of the IBM options, plus any of the KeyesFax commands to display, edit, copy, fax, print, etc. the document members. Many of the KeyesFax commands have simple *user options* that can be used on the document members instead of having to type the commands out. See *KeyesFax Custom User Options* in this chapter for more information.

#### WRKLACS (Work with Local Area Codes)

Allows you to maintain a list of all telephone area codes and prefixes that are within your local calling area.

# 2 Tutorial

This chapter contains some exercises that can be used to familiarize yourself with the KeyesFax system. Each exercise is short and easy to complete in just a few minutes. Be sure that the system has been completely installed before starting the exercises.

We recommend that you spend a little time going through the tutorial. This will be the easiest and fastest method of finding out what the system can do. After that, you can refer to the other chapters for detailed instructions on how everything works.

A sample KeyesFile member, sample text files, and sample images are included with the system for these exercises.

✓ Note: Detailed instructions are given to you with a check-mark so that you will not miss any steps. Explanations for what you see or what the program is doing may either precede or follow each instruction.

### **Starting Fax Communication**

Before you can actually send a fax, the Fax system must be started. This can be done using STRFAXCOM (Start Fax Communication) or using KWRKFAXL (Work with Fax Lines) from the menu FCMENU. Either of these programs will start the FAXCOM subsystem, release the FAXCOMx job queues, and vary ON the fax lines among other things. If you try to send a fax before fax communication has been started, your document will simply wait until the system is started.

- ✔ Display the Fax Communication menu, using GO FCMENU.
- ✓ Choose item 1 on the menu (Work with Fax Lines).
- ✓ Select option 1 (Start) for fax line 1 and press the Enter key.

If the system has been installed correctly, the modem's TR LED (Terminal Ready) will light up and in about 15 - 30 seconds the Status for line 1 will change from *Str* to *Rdy*. If it does not, please refer to the trouble shooting section in the Appendix.

✓ Press the Enter key periodically to allow the *Work with Fax Lines* screen to display the current status.

This program allows you to control and track all fax activities on the system. The options listed at the top of the screen make changes to individual fax lines. The function keys listed on the bottom will allow you to display or work with all of the different queues and files that the fax system uses.

✓ When the status changes to *Rdy* you are finished. Press F3 (Exit) to leave the *Work with Fax Lines* program.

### **Faxing a Spool File**

There are several different methods of faxing spooled files. The method you choose will depend on how and when you fax them. For example, if you have an application that will be faxing spooled files, it will either route the spooled files to the FAXCOM output queue or it will call the KFAXSPLF command to fax it. This exercise will show you what happens when you move a spooled file entry into the FAXCOM output queue.

This exercise assumes that the fax communication system has been started. If you try to send a fax before it has been started, the spooled file will simply wait on the output queue until someone properly starts the system.

- ✓ The first step is to create a simple 1 or 2 page spooled file in one of your output queues that you want to try faxing. If you have no other method, just press the print key to create an entry. Be sure that the output queue that it goes into is stopped or held so that it does not automatically print before you get a chance to work with it.
- ✓ Display the selected entry in your output queue. You may use IBM's WRKOUTQ (queue-name) command to display the spooled file that you wish to fax.
- ✓ Type a 2 (Change) in the option column of the desired spool file entry, and press Enter.
- ✓ Type *FAXCOM* for the Printer parameter.
- ✓ If your spool file entry is wider than 80 columns, you may want to print it in landscape mode. You can do this by typing *LANDSCAPE* in the Form type parameter. Otherwise, if this is print key output, type *WIDTH 80* in the Form type to tell the system how wide the printed text is.
- ✓ Press F10 (Additional parameters).
- ✓ Press Page Down or Roll Up to get to the additional parameters.
- ✓ Type your fax machine's phone number (not your iSeries' phone number) in the User data parameter.
- ✔ Press Enter to make these changes and that is all there is to it.

### **End of the Spool File Exercise**

Any spool file entry that is sent to the FAXCOM output queue will be automatically converted to a FAX image and faxed to the phone number that you can supply in the User Data field.

It may take the system 30 to 60 seconds to recognize that you have placed an entry in the output queue, then it will start converting and faxing the document. You can track the progress of the spooled file using item 3 (Work with Fax Queue) from FCMENU.

### Faxing a Spool File with a Coversheet

A text editor that can be used to fax quick messages with attachments or to add coversheets to your faxes is included with your system. This exercise will have you fax a spool file with a coversheet using the Message Editor.

- ✓ As before, prepare a sample spooled file to be faxed, or simply press the print key to create a spooled file entry. Be sure that the output queue that it goes into is stopped or held.
- ✔ Display the Fax Communication menu (FCMENU), using GO FCMENU.
- ✓ Choose item 6 on the menu (Fax a Spooled File).
- ✓ If you created the spooled file, you may simply press the Enter key. Otherwise, key the proper parameters and press the Enter key to find the sample spooled file.

This will start the KWRKOUTQF (Work with Output Queue plus Fax) program. This works very similarly to the IBM WRKOUTQ program except that option 1 allows you to fax one or more of the spooled file.

- ✓ Type a 1 (Fax) in the option column of the selected spooled file, and press Enter. This starts up the KFAXSPLF (Fax Spool File) program.
- ✓ Type \*FAX in the Phone number parameter, and *xxxSAMPLE* with xxx as your initials for the Cover page member name parameter. You can change any of the other parameters if you like, then press Enter.

The Message Editor will start and it should notice that xxxSAMPLE does not already exist. At the bottom of the screen it will display the message:

Member does not exist! Press Enter to create a new member, or F12 to Cancel.

✓ Press Enter to instruct the program to create the new member.

Whenever you create a new message member, you are given a chance to copy another member into the new one to help you prepare the message faster.

✓ Type a description of *Sample fax message*, and type *SAMPLE* in the Copy from member parameter, leaving the other parameters with their default values, then press Enter.

Message member name	XXXSAMPLE
File	COVERFILE
Description of new member .	Sample fax message
Copy from member	SAMPLE
File	COVERFILE

The program will make a copy of SAMPLE in your new message member xxxSAMPLE in COVERFILE then return you to the Message Editor screen.

### The Message Editor Screen

By copying other documents into your new messages, you will not have to retype the transmitters information and any common messages. In this demonstration, all you will have to supply is the recipient information, most importantly the recipient's fax number.

✓ Move the cursor down to the fax number field (the third line of the To: box) and key your fax machine's number in the field, to send yourself a fax.

Msg file: CVRFILE Mem Header: SAMPLEFAX/FA	
To:	
Recipient's Name	
Recipient's Company	
Recipient's Fax #	Fax#   Your Fax Number
	Ph#   Your Phone Number
	Mail   Your E-mail Address
 Date: 02/10/02 Message: This is iust a test fax. Th	Pages: 2 e following page is a spool file that I am
•	esFax¬STM¬S Message Editor works.
the bottom. I can attach o	ogo appear at the top of the page and a footer at ther documents to this fax by simply filling cument desired in the Attachments field.
The message editor can be	e used to send quick messages, or to create fax
Attachments:	OvrTyp More .
1 2	3
4 5	6
F2=Fax Msg F3=Exit F	4=Adjust F6=Insert/OvrTyp F24=More Keys

This message is actually longer than what you see on the first screen. You can use the Page keys to roll down to the second screen to see the rest of the message.

✓ To fax this coversheet along with the spooled file, press F2 (Fax Message).

The system will prepare the spooled file and the coversheet and submit it to an image conversion job queue. Within a minute or two it should start the fax transmission, if the system is running properly.

✓ Press F3 (Exit) to end the Work with Output Queue (Plus Fax) program.

### **Tracking your Faxes**

Every time you send a fax, the system will notify you of its progress by sending you messages.

All your faxes are also logged into your Fax Queue. You may watch the activities on the queue using the *Work with Fax Queue* program. You do this by entering KWRKFAXQ or using item 3 on the Fax Com menu (FCMENU). From this program you can watch a fax's progress, change some of the fax parameters, hold a fax, or restart one.

### Using the HTTP Server

If you have a PC connected to a TCP/IP network and you have purchased the optional PC Fax Tools package, you can access your Fax & Receive Queues from a browser. You will be able to control & view the sample faxes that you sent in the previous exercises. If you do not have a PC, or it is not using TCP/IP to connect to the iSeries, you will have to skip over this exercise. If you have already deleted the faxes from your Fax Queue, you will have to go back and send another fax if you want to view it.

Before you can use the HTTP Server, it has to be running. It can be started as follows:

### Starting the HTTP Server

- ✓ Display the Fax Communication menu, using GO FCMENU.
- ✓ Choose item 1 on the menu (Work with Fax Lines).
- ✓ Press F9 to start the HTTP Server.

If the system has been installed correctly, the HTTP Server status should change to Rdy, in just a few seconds. You can see the status at the top of the screen.

### **Connecting to the HTTP Server**

✓ Start your PC browser and fill out the address field, as follows:

http://your-iSeries:18620/

*your-iSeries* is the name or IP address of your iSeries. You may use the internal address from inside your network, or the external address from outside your network.

✓ This will ask you to Sign On, using your normal iSeries User-Id and Password.

Your Fax Queue will be shown to you.

a	KeyesFax W	/ork w	ith Fax	k Que	eue -	Mi	croso	ft Inte	rnet Explorer		X
File	Edit View Fa	ivorites	Tools He	lp		_			Links	"	<b>*</b>
	Compute	er Ke	eyes						Fax Queue: KRIS	o	^
۷	iew Inbound	New	Delete	E-ma	ail He	bld	Prin	t Refre	sh Restart Save He	р	
S	Show: All	Y Po	sition to:				Go		Тс	р	
	Document		Status	Page	From	То	Time	Date	Description	Li	
	<u>SP04163210</u>	1-828 324 7026	Sent	1	1	1	16:33	5/03/04	MSGFILE/KFAMRCVD	÷	
	SP02162152	1-717 397 1040	Sent	1	1	1	16:23	5/03/02	MSGFILE/KFAMRCVD	*	
	<u>SP02140033</u>	1-905 795 1898	Sent	2	1	2	14:03	5/03/02	MSGFILE/KFAMINTERE	*	
	<u>SP15151836</u>	1-715 677 4076	Sent	3	1	3	15:50	5/02/15	SpIF: INVOICES/DSP03/KRIS/450309/005 - Invoice 19974	1 *	
	<u>SP15144741</u>	1-276 628 7203	Sent	3	1	3	14:51	5/02/15	SpIF: INVOICES/DSP03/KRIS/450309/004 - Invoice 14925	0 *	*
<	۶ <u>۶</u>										

✓ Use the "Add to Favorites" function of the browser (the first time), to save the address for easier connection in the future.

### **Controlling your Fax documents**

The HTTP Server gives you complete control over your Fax documents. To do this, you check one or more of the boxes to the left of the desired documents, then click one of the command buttons at the top (or bottom) of the screen. This will allow you to Delete, E-mail, Export, Hold, Print, Restart, or Save any of the Fax documents.

The View Inbound button is used to show you the inbound Fax documents in your Receive Queue. The New button is used to create a new Fax. You can attach documents created from any application on your PC, when creating a new Fax.

### Working with a specific Fax

✔ Click on the name of the document that you would like to Open.

🗿 KeyesFax (	Change Attributes - Microsoft Internet Explorer	
File Edit View F	Favorites Tools Help	Links » 🥂
		^
Comput	er Keyes	KRIS
Save and Ret	urn   Cancel   View Image   View SplF	Help
	OUTFILE/ SP04163210	
	Sent FAXCOM JQ Converting	
	FAXSPLFP/456730	
Create Date:		
Create Time:		
Description:	MSGFILE/KFAMRCVD	
Attention:		
Phone:	1-828 324 7026	
From Page:	001	
To Page:	001	
Send Date:	050304	
Send Time:	1633	
Priority:	* 💌	
Line:	* 🗸	
Retries:	2 •	~

From this screen you can change any of the Fax attributes, view the Fax image or view the original spooled file that created the Fax. The Cancel button leaves this screen without making any changes to the attributes, or you can use the browser's Back button to go back to the previous screen.

### Selecting your default Fax Viewer

The following steps only have to be run once, for each PC. It is used to set the default viewer that will be used to display Fax images.

Your PC probably contains multiple programs that can view the Fax images. You will need to select one, the first time you view one of the images.

✓ Click the View Image button.

The Fax image will be sent to your PC as a file with a CK-TIF filename extension. This will not be a known File Type. Windows will ask you if you would like to Save the file.

- ✓ Click the Save button, on the *File Download* screen.
- ✓ Click the Save button, on the Save As screen.
- ✓ Click the Open button, on the *Download complete* screen.

Windows will tell you that it cannot open the file, because of the unknown filename extension.

✓ Check the *Select the program from a list* radio button then click the OK button.

The *Open With* screen will show you multiple programs that you can select from. We recommend that you select the "**Windows Picture and Fax Viewer**" program, but you are welcome to try others.

✓ Select the desired program, type "Computer Keyes – TIFF" in the description field, remove the "Always use the selected program to open this type of file" option (if you want to try other programs), and press the OK button.

You will be able to repeat the previous steps. When you find the viewer program that you like, select the "Always use the selected program to open this type of file" option.

✓ View another or the same Fax image. This time, on the *File Download* screen, uncheck the "Always ask before opening this type of file" option. This will tell your system to open the CK-TIF images with your selected viewer, without asking you to Save them first.

### Using the KeyesFax ImageMaker Print Driver

These instructions assume that you have installed the "KeyesFax ImageMaker Print Driver" on your PC. If not, you will need to go to the PC Tools section and follow the instructions to do this.

- ✔ Open up any application on your PC that you would like to create a Fax from.
- ✓ Select the "KeyesFax ImageMaker Print Driver" for this document. This is typically done using the File/Printer setup... menu item.
- ✓ Print the document to the "KeyesFax ImageMaker Print Driver" which will print a .TIF file to your default directory.

It does not matter where the file is located. However, we recommend that the first time you use the print function, that you change the "Output File" location to your "My Documents" directory. This is the default browse directory that your HTTP server will be using.

### Faxing the PC document

From your Fax Queue, using the HTTP Server, you can create new Fax documents and attach any file that you print with KeyesFax ImageMaker. From the browser session, press the New command button at the top of the *Fax Queue* screen.

The Send a fax screen will be shown to you.

### 2 Tutorial

	nd Fax - Microsoft Internet Explorer		×
File Edit View Favo	rites Tools Help	Links "	-
Computer	<sup>r</sup> Keyes	JOHN	1
Send a fax			
Send Save Dra	ift Cancel	Help	
Coversheet:	MSGFILE/SAMPLE		
Attachments:	▼ PC		
Header:	SAMPLEFAX/FAXHDR		
Footer:			
Date:	05/20/05		
To Name:	Recipients Name		
To Company:	Recipients Company		
To Fax #:	XXX-XXXX Phonebook		
From Name:	Your Name		
From Company:	Your Company		
From Fax #:	(425) 555-1212		
From Phone #:	(425) 555-1234		
From Email:	your-address@domain.com		
	ust a note to tell you something about automated fax. This fax ated by the KeyesFax system using the built in Message Editor.	^	
- Your s - You ca - You ca - You ca - You ca - You ca - You ca If you wc Sincerely	note the following:-i canned in Letterhead can be included at the top of the page. n type as long a message with as many pages as you want. n use the Phonebook feature to set the recipient information. n add signatures, scanned in using the fax machine, cut out diting programs, and included at the bottom. n attach other documents to this Cover Sheet. ll be notified when the fax is sent, or if it fails. n track & modify the fax activity using your Fax Queue. wuld like any additional information, please advise.		

A coversheet will be automatically created for you, named after your User-id. You can switch to a different coversheet by pressing the button to the right of Coversheet: and typing in a different file or member name. Type any information that you want, for your coversheet, or you can choose to not send a coversheet by clearing the Coversheet checkbox at the top of the screen. The last coversheet saved under each name is always given back to you, for each new Fax.

- ✓ You can add your PC document to this Fax by pressing the PC button to the right of Attachments:
- ✓ Press the Browse button on the *Attach PC file* screen and select the PRN file that you printed earlier.
- ✓ Press the OK button on the *Attach PC file* screen. The PC file will be uploaded to the iSeries, converted to a Fax image, and attached to your Fax.
- ✓ You can browse for the To Name, To Company, and To Fax # fields by pressing the Phonebook button to the right of To Fax #:
- ✓ Press the Send button to send the Fax.

### **KeyesFile Information Manager**

The following steps will have you open a sample KeyesFile member (called SAMPLE) to see how the information manager works.

✔ Display the KeyesFile menu (KFMENU), using the GO KFMENU command.

You can start the program from this menu, however, most of the time it is easier just to enter a command directly on the command line.

✓ Enter: KF SAMPLE

This will start up the KeyesFile Information Manager showing you the cards in the KeyesFile member called SAMPLE.

The following picture should assist you in finding the different areas on the screen. The program is very sensitive to the location of the cursor. It will perform completely different functions depending on where the cursor is at the time you press a function key.

Card Status Password	JOHN: Software_Alternated: : Software_Alternated: : 8:58:31 : Logically_Designed: : _: James_MSuper_Consultants: : :
Member Status	.*PUBLIC: IBM_Corporation:::::::         _: SAMPLE: Interactive_Solids::::::::::::::::::::::::::::::::
Card Number	000001 001 : Computer Keyes
Line Number Key Indicator	Company         > Computer Keyes         : : : : : : : : : : : : : : : : : : :
Card Headings Card Body Card Tops	Contact         : Technical Support         : : : : : : : : : : : : : : : : : : :
Valid Function Keys	F1=Display Img F2=Send Fax F3=Exit F6=Add/Ins/Create F7=Prev Card F8=Next Card F10=First F11=Last F12=Cancel F24=More Keys KeyesFile Information Manager, (C) COPYRIGHT Computer Keyes 1991-2004.

### **Managing Information**

The sample KeyesFile member contains several fictitious names and addresses. We will be using it to demonstrate how you can store and retrieve information in a number of ways.

9 Card Tops show you the index or key to the cards. You can quickly jump to a specific card using the Index line, but before we do that, let's see some of the other ways of moving around.

### Scrolling through the cards:

✓ Use F8 and F7 to scroll forwards and backwards through the cards.

This is one of the ways of moving around, and is normally used when the card that you seek is only a few cards away, or you want to look at each card in a group. For a faster scroll you can use the Page or Roll keys.

✓ Be sure that the cursor is on the Index line, then use Page Up (or Roll Down) to scroll 8 cards at a time through the file.

There were only 11 cards in this file when we first gave it to you. As you scroll through the file, notice that the program shows you where the bottom of the file is, then starts the list over at the beginning of the file again.

### Displaying a particular card:

If you see the top of a card that you want to display, here is another method you can use to get to it.

- ✓ Move the cursor to one of the Card Tops. Be sure that you have moved the cursor over to the right of the Card and Member Status areas.
- ✔ Press the Enter key.

The card top that you were on instantly moves to the front.

### Jumping to a specific card:

The computer can find a card for you if you give it one or more characters of the key to search for.

- $\checkmark$  Move the cursor to the first character of the Index line.
- $\checkmark$  Type a capital *S* followed by the Field Exit key.

The computer will move the first card with a Company Name that starts with the letter *S* to the front.

#### Jumping to the first card:

Before we go on to the next step, lets jump to the first card in the file again.

- ✓ Be sure that the cursor is either on one of the Card Tops or on the Index line of the top card.
- $\checkmark$  Press F10 to jump to the first card.

You now should be on the Computer Keyes card. If not, use F8 or any other method to position yourself there.

### Changing the Index

You have been able to move around in the cards freely looking for different companies. But, what if you were looking for a person instead of a company. KeyesFile allows you to easily switch the key to any of the 999 card lines.

- ✓ Move the cursor to the Key Indicator column on the Contact line. The cursor should be on the colon in front of the words *Technical Support*.
- ✔ Press the Enter key.

The Card Top area is now split, showing you both the newly selected key and the primary key to the cards. The cards are instantly shown to you in a new order based on the newly selected key.

		_: JOHN	Sam_Sears	ucker:_DCMU_	
				:_Softwar	
	_:	_8:58:31_ : Jir	n_Super	:_James_M	_Super_Consul : :
				:_Interactive	
				_Bottom***	
	_: SAMPL	E: Your_Name	e	:_Your_Company_Na	ame::::::
	_: KFLIB	: Wayne_Thru	sher	_:_Software_Alterna	ted : : : : : : :
	: 0011 Card	s : Tim Revanna		: Software Alternat	ed : : : : : : : :
•					
	$000001\ 001$ :	Technical Suppo	rt:0	omputer Keyes	
	:				+ ::::::
		Computer Keyes			
I		21929 Makah Roa			
I	City,St Zp :	Woodway, WA 98	020		::::::
I	:				:::::
I		Technical Suppo			:::::
I		(800) 356-0203	(425) 77	76-6443	: :.:
I	Fax :	(425) 776-7210			:.:
I	:				:
I	Notes :			_	
_				Doccom	
				F6=Add/Ins/Create	
F	8=Next Card	F10=First	⊦11=Last	F12=Cancel	F24≠More Keys

#### Searching by the new key:

F

Searching for cards using a different key is no different than for the primary key except that not all of the cards will necessarily be shown to you. Any card that does not have anything keyed for the selected key is not shown.

For example, there is a card in the file for IBM Corporation. Notice however, that if you scroll through the file, the IBM card is not shown to you. That is because the IBM card does not have anything keyed in the Contact column.

✓ Move the cursor to the first character of the Index line, type a capital Y, then press the Field Exit key.

This time the computer moves the first card with a Contact name that starts with the letter *Y* to the front. We are looking for a card with *Your Name* and *Your Company Name* on it.

### **Editing a Card**

We are going to duplicate the *Your Name* card, so that you can change it. This will allow everyone to use the tutorial without things getting confusing.

- ✓ Put the cursor on the Index line of the *Your Company Name* card.
- ✓ Press F22 to duplicate the card.

Notice that the message, at the bottom of the screen, tells you that you are looking at the original (not the copy) of the card. The copy should be just behind the original in the file. The original had card number 11. The copy will have a higher card number.

✓ Press F8 to move to the copied card.

#### Making the copy your own:

The card that you just duplicated is for you, and you alone. You get to make any changes to this card that you want.

- ✓ Move the cursor down to the Company Name line (not the Index line).
- ✓ Key in your own company name over the top of *Your Company Name*.
- ✔ You may move the cursor down to the next line, using the Field Exit key.
- ✓ Fill in the address, your name, and phone numbers as each line is labeled.
- ✓ Press the Enter key to update the card and the Index line.

#### **Undoing Changes**

Before you press the Enter key, a function key, or a Roll key, any changes to a card are not permanently recorded. You will be able to undo those changes using the Home key (Alt+Home on some terminals). Lets make a change to your card and get the original back to see how it works.

- ✓ Use the down arrow key to move the cursor down to lets say the Address line.
- ✓ Type some garbage over the top of the good address line, but do not press the Enter key.

Remember, as long as you do not press the Enter key, a function key, or a Roll key, you can undo the changes that you make to the card.

✓ Press the Home key **twice** to undo the changes.

On some terminals, you must hold down the Alt key to activate the Home key. You will be able to tell when this is necessary, when the word *Home* is written on the front of the key in green.

### Scrolling to additional card lines:

There are up to 999 lines of data for each card, but we have only seen 9 lines of the cards so far. Let's move down to the other lines in the cards.

- ✓ Move the cursor down to any line on the front card, not the Index line.
- ✓ Press the Page Down or Roll Up key to scroll down to the next 8 card lines.

You should see the Card Heading column change to *Notes* at the top of the column, and the number *009* appear in the Line Number field. If not, you may have pressed the Roll Down instead of the Roll Up key. You should see the following screen.

_: _2/10/04: Steve_Vittles:_Logically_Designed _: _9:27:28: Scott_Pederton:_Corny_Data_Services:
_: _9:27:28 : Scott_Pederton:_Corny_Data_Services :
_:: Sam_Searsucker:_DCMU: : :
_: KFLIB: Becky_Mortis:_Interactive_Solids:::::::
: 0011 Cards : *** Bottom *** : : : : : : :
······································
000011 009 : Your Name : Your Company Name : : : : : :
:
Notes : Sent Fax about KeyesFax : : : : : :
: SampleTxt/Fax0001 ::::::
: SampleTxt/Fax*
: SampleImg/Plus
: SampleImg/Signature
: SampleImg/Invoice :::
: SampleImg/?
· Subjecting/.
Bottom
F1=Display Img F2=Send Fax F3=Exit F6=Add/Ins/Create F7=Prev Card
F8=Next Card F10=First F11=Last F12=Cance] F24=More Keys

We have successfully explored the KeyesFile Information Manager to the point where you should be able to get around in any card file. For additional information please refer to the Information Manager chapter. It will show you how to make subsetted lists, use the search function, add or delete lines, update card headings, use the printing features, etc.

If you wish to end the tutorial now, just press the F3 (Exit) key. But if you stick around a little longer, the following exercises will show you how to use the Fax and Image features of the information manager.

### Faxing from the Information Manager

Fax messages can be sent directly from the KeyesFile Information Manager just as they can from one of your own applications (if your programmer adds a call statement to the program). The information manager is an ideal place to send a fax from, because it gives you an easy method of keeping track of all your fax messages, the people you send them to, and their phone numbers.

In this exercise we use IBM's PDM and SEU programs to copy, browse, and edit text files to be faxed. The information manager can do the same tasks with OfficeVision documents or with the Message Editor, but this exercise will show you how to send faxes using a third method. If you are not interested in learning how to send faxes using IBM's PDM and SEU programs, you may want to skip this exercise.

We will start from where you left off from the previous exercise, on your card. If you need to get back to your card, you may do so as follows:

- ✓ To start the program, enter KF SAMPLE.
- ✓ Change the key to the Contact name, by moving the cursor to the Key Indicator column at the Contact line and pressing the Enter key.
- ✓ Find your card, by typing the first few characters of your name on the Index line and pressing the Field Exit key.
- ✓ Scroll down to the Notes lines, by moving the cursor to the Card Body and pressing Page Down or Roll Up.

Your screen should look similar to the previous picture, listing sample text and sample image documents.

### Keeping Track of your Fax Messages

You can type document names, dates, and explanations on the cards. This gives you an easy method of keeping track of your correspondence. Document names are placed anywhere on a card line in the following format:

```
file/member-name
or
```

```
folder/document-name
```

#### Viewing a previously sent fax message:

You can view any text, message, or image document that is named on the cards using the F1 key (Display Image).

- ✓ Move the cursor to the SampleTxt/Fax0001 line. The cursor can be anywhere on the file or member name.
- $\checkmark$  Press the F1 key to display the document.

After a few seconds the program should place you in IBM's SEU program in Browse mode.

✓ Use the Roll keys to read the text document.

### 2 Tutorial

Like most documents that you will create, this one has several command lines in it. The command lines start with the negate symbol  $(\neg)$  and direct the fax program to do various things. The text document that you are looking at produced the fax shown to you below.

 $\checkmark$  When you are finished looking at it, press F12 (Cancel).

	From: Way Ahead, Inc. (425) 555-1212 02/10/04 15:20
<b>*</b>	Way Ahead, Inc. 1234 Fancy Street, Bigtown, WA 98765 (425) 555-1212
Attn: _	Your Name
Company: _	Your Company
Fax #: _	Your Fax #
From: _	Computer Keyes
Date: _	Todays Date
st of * Yo * Th * Yo * Yo * An * Of * Sc * Th * Sc * Th * Yo * Yo * Yo * Th	bedded commands can be used to define the font, art new pages, include other images with the fax, merge her images with the text, and define the margins. ur scanned in Letterhead can be included at the top. e text portion can be as long or short as desired. u can make as many pages as desired. u can add signatures, scanned in using the fax machine, cut out th editing programs, and included at the bottom. y image generated on a PC with a graphics program, can be bloaded to the iSeries (AS/400), and included with the fax. her images, such as brochures or price sheets, can be easily anned in and included as additional pages of the fax. e iSeries automatically generates the fax and transmits it thout further assistance. You can continue working, without asting any time at a printer or fax machine. u can sendeule a fax to be sent later. u will be notified when each fax is sent, or if any fail. e KeyesFile Information Manager can easily keep track of all bur fax messages, and fax phone numbers.
	would like additional information, please advise.

### Sending a Fax using the Message Editor

You can send any text, message, or image document as a fax using the F2 key (Send Fax). You can also select a fax phone number, or create a new fax using the same key.

#### Selecting a fax phone number:

Before you go off to create a new fax, normally you would want to select the phone number of the destination fax machine. Make sure that your fax machine's number is on your card.

Whenever you fax a message, the system will automatically pick up the phone number that it finds in any line that has the title *Fax*.

If there is more than one fax number to choose from you can select one manually by moving the cursor to the first few digits of the desired number and pressing F2. If you have only one fax number on the card, this will not be necessary.

#### Creating a new fax message:

If you know what you want to call the next fax that you will be creating, you simply key the file and new member name anywhere on a card line. We will be faxing a message from MSGFILE so:

- ✓ Move the cursor to an empty line on your card and type *MsgFile/xxxSample* where xxx is your initials.
- ✓ Put the cursor anywhere on the file or member name and Press F2 (Send Fax).

The Message Editor will start and it should notice that xxxSAMPLE does not already exist in MSGFILE. At the bottom of the screen it will display the message:

Member does not exist! Press Enter to create a new member, or F12 to Cancel.

✓ Press Enter to instruct the program to create the new member.

Whenever you create a new message member, you are given a chance to copy another member into the new one to help you prepare the message faster.

Notice that the company name field from your card was already copied to the description parameter for you. Type *SAMPLE* in the Copy from member parameter, leaving the other parameters with their default values, then press Enter.

Message member name	XXXSAMPLE
File	MSGFILE
Description of new member .	Company name
Copy from member	SAMPLE
File	MSGFILE

The program will make a copy of SAMPLE in your new message member xxxSAMPLE in MSGFILE then return you to the Message Editor screen.

#### Editing the message:

Notice that the company name, the contact, and the fax number fields from your card are automatically copied to this new message member for you. Also a standard message that you define is copied from the member that you specify (from SAMPLE in this case), so that you will not have to retype the transmitters information and any common messages.

You may change any part of the message at this time, if desired. Here are a few pointers on how this is done.

- Use the Page keys to roll down and view the entire message.
- Type over text to change it.
- Use the Delete key to remove unwanted text.
- Use F6 to toggle between insert and overtype modes.
- Use F4 to adjust lines of a paragraph after inserting or deleting text.
- Use F13 to remove unwanted lines from the message, moving the following lines up.
- Use F17 to search a Phonebook for a new recipient.

*Note:* If you started the Message Editor from the KeyesFile Information Manager you cannot use the Phonebook feature, as this would cause the program to call itself recursively.

- Use F22 to copy lines of text.
- Use F23 to start the Spell Checker.
- ✓ To fax the message, press F2 (Fax Message). Press Enter to confirm that you want it faxed.

The system will prepare the fax and submit it to an image conversion job queue. In a minute or two, it should fax the message.

✓ Press F3 (Exit) to end the Message Editor. You will be returned to the KeyesFile Information Manager right where you left off.

### **End of Faxing Exercise**

You have used the KeyesFile Information Manager to display, edit, and send a fax message. For additional information please refer to the Message Editor chapter. It will show you how to set up your own company logo as a fax header, how to attach other images to your messages, and how to include text commands or attributes in your messages.

If you wish to end the tutorial now, just press the F3 (Exit) key. However, if you have a graphics capable PC, the following exercise will show you how to use the Image features of the information manager.

### Message Editor Advanced Features

This exercise will show you some of the advanced features of the Message Editor, such as how to use a Phonebook, copy lines of text, insert text, and how to spell check your messages.

✓ Display the Fax Communication menu, using GO FCMENU.

You can start the Message Editor program by typing in the FAXMSG command or from this menu.

- ✓ Choose item 9 on the menu (Fax a Message).
- ✓ Type xxxSAMPLE, with xxx as your initials, in the Message member name parameter then press Enter.

Message member name .... xxxSAMPLE File ..... MSGFILE

This member should already exist from a previous exercise. If not, go ahead and create a new member and copy from a member called SAMPLE when the system asks.

### Using the Phonebook

We are going to make a new message to a new recipient in this exercise. The first step will be to get new information in the recipient box.

✓ Press F17 (Phonebook) to start up the Phonebook feature.

The KeyesFile Information Manager program will start up showing you one of your card files. The FAXSETUP program can be used to set the default Phonebook member name. If your default Phonebook has been left blank, the system will show you the member called SAMPLE. Also, you can change to any KeyesFile member that you desire by moving the cursor to the member name, activating it, and changing it to a different member. But for this exercise, it does not matter which member you are in.

- ✓ Select any one of the cards that you want to using the Roll keys, F7 or F8, or you can search for an entry in any of the normal methods.
- ✓ When you have chosen a recipient make sure that the card has a company name, a contact, and a fax number. If not add this information to the card.
- ✓ Move the cursor into the card body (not on the Index line) and press F20 (Select) to select the information in that card.
- ✓ Press F3 (Exit) and you will be returned to the Message Editor screen. The information that you selected should be pasted into the recipient box.

You can go back, using the F17 (Phonebook) key, at any time to change the selected recipient information for a message member.

### Creating a new Message

Because this is going to be new, you will want to clear the existing message from the screen.

- ✓ Press F20 (Clear) and the program will ask you to confirm that you really want to clear the message. Press Enter and the entire message should disappear.
- ✓ Now move the cursor down to the Message area and type the following paragraph.

Msg file: MSGFILE Membe Header: SAMPLEFAX/FAXH To:	DR Footer:
Recipient's Name   Recipient's Company   XXX-XXXX   	Name   Your Name
	Pages: 1 Pages: 1 that I will use to see how the Message Editor o use the Phonebook, the spell checker, how sert new information.
Attachments: 1 2 4 5 F2=Fax Msg F3=Exit F4=	OvrTyp More 3 6 Adjust F6=Insert/OvrTyp F24=More Keys

While you are typing, the editor will automatically word wrap each time you type past the end of a line.

#### Inserting some text

To insert text in a paragraph you will use the F6 (Insert/OvrTyp) key. You are going to insert the phrase "how to adjust lines," to the last sentence.

 Move the cursor to the beginning of the word "how" on the second to the last line on the far right of the screen. Press the F6 key to toggle the editor into Insert mode.

Notice that the rest of the current line is cleared and the word "how" is moved down to the next line.

✓ Type in the missing phrase "how to adjust lines,".

Notice that the word wrapping continues to work as before, except that the rest of the sentence is pushed down while you add more text.

✓ Press F6 again to toggle the editor back into Over Type mode. The rest of the text will be automatically adjusted to fill out the remainder of the paragraph.

### **Spell Checking**

You will use the F23 (Spell Check) key to do spell checking. Before we do that, let's make a misspelled word to be checked.

✓ Move the cursor up to the top message line and change the word "message" to read "message" by removing an "s".

The spell checker starts checking for spelling errors, capitalization errors, and for duplicate words from the cursor on. So before we get started, you must move the cursor to the beginning of the message.

✓ Press the F10 (First) key. This moves the cursor to the top of the message. Now press F23 to start the spell checker.

The following window should pop onto the screen:

Msg file: MSGFILE Member: xxxSAMF Header: SAMPLEFAX/FAXHDR		Edit ooter:
Spell Check	er	
This is a short mesage that I will use to	see h	ow the Message
mesage		Spelling Error
Replace with		Language: <u>American</u>
Suggestions		<b>0 0</b> <u></u>
MASSAGE	<u>1</u>	1. Skip
MESSAGE		2. Skip All
MESSAUGE		3. Replace
		5. Add to Main Dictionary
		6. Add to User Dictionary
Bottor	n	7. Exit Spell Checker
Move cursor to a suggestion & press E	nter to	select it

It is showing you that the word "mesage" is misspelled. Notice that the second suggestion does have the correct spelling of the word.

✓ To select the suggested word "message" move the cursor down four lines, then press the Enter key.

The selected suggestion will appear in the *replacement field* and a 3 (Replace) will appear in the *action field*.

 $\checkmark$  To replace the misspelled word you may now press the Enter key.

The spell checker will then try to kick out the word "Phonebook".

✓ You may skip the word, leaving it as is, by pressing the Enter key or by typing the number 1.

When the spell checker has finished the window will disappear, returning you to the normal Message Editor screen.

### **Copying Lines**

You may copy individual lines of text or whole paragraphs from any message member to the same member or to a different member using the F22 (Copy lines) key. Let's copy the entire paragraph to see how this works.

- ✓ First move the cursor to the first line of the paragraph. It does not matter what column the cursor is in, just the line matters.
- ✓ Press F22 and the line that you were on is highlighted and the cursor moves down a line.
- ✓ Press F22 two more times to highlight the rest of the paragraph.

You now must move the cursor to a blank area that is big enough to hold all the lines that you have selected.

✓ Move the cursor down an extra line, so that there will be a blank line below the selected paragraph, and press Enter.

A copy of the selected lines will appear at the cursor location.

### End of the Message Editor Exercise

You have seen how the Message Editor can interface with a Phonebook of your choice. How it automatically word wraps and adjusts text as you type. You have inserted text, copied a paragraph, and spell checked your message. For additional information about these and other features, please refer to the Message Editor chapter.

✓ When you are finished using the Message Editor press F3 (Exit).

- - - - blank page - - - -

# 3 Information Manager

# Starting and Stopping KeyesFile Information Manager

You may start the program using any one of three different methods. It can be started from the KeyesFile menu, from the command line, or from IBM's PDM while working with image files.

### To start the KeyesFile Information Manager:

• Select item 1 from the KeyesFile menu. You will be asked to enter the name of a document member. You may enter a document name, a generic name, \*NEW, or \*SEARCH.

document-member is the name of the KeyesFile document member to be accessed.

\*NEW will allow the program to start without opening a document member.

\*SEARCH or a generic name will cause the program to use IBM's PDM to assist you in selecting the desired member.

OR

• Type the following command to start KeyesFile. You may optionally follow the command with the name of a document member, a generic name, \*NEW, or \*SEARCH.

Enter: KF document-member

OR

• While using IBM's PDM or our *Work with Image Files* (WRKIMGF) command, you may key the KF user option on any member in KEYFILE.

*Note:* If you name a member that is private or locked, and you are not the owner, the program will ask you to type the appropriate password. For a locked member, if you only wish to work with the unlocked lines, you do not need to supply the password.

### To stop the KeyesFile Information Manager:

• Press F3 (Exit).

KeyesFile will end and the display will return to the previous program or menu.

### **KeyesFile's Screen**

The KeyesFile Information Manager uses a card file layout to enter and display all of your data. From 1 to 999 lines of data may be keyed on each card. Each line may contain up to 45 characters.

Information may be keyed anywhere on the cards. You may use a 10 character Card Heading area to help you key like information in the same lines of each card.

9 card tops are shown to you at all times. The card tops show you the index or key to the card file.

A Member Status area is used to show you the document member that is opened, and the total number of cards in the member. A Card Status area shows you the date, the time, and the last user-id of the person who changed each card in the member.

	JOHN: Software_Alternatives,_Inc	
Card Status		
Card Tops	_: <b>(</b> 8:58:31, <b>/</b> : Logical_Design,_Inc	::
	: James_MHuber_Consultants	::::
	. *PUBLIC: IBM_Corporation	:::::
File Status	: SAMPLE: Interactive_Solutions,_Inc	: : : : :
Index Line	_: KFLIB: DOMI	: : : : : :
	: 0011 Cards : Corning Data Services, Inc.	::::::
Card Number	000001 001 : Computer Keyes	
	Company > Computer Keyes	+ :::::::
Line Number	Address : 21929 Makah Road	
	City, St Zp : Woodway, WA 98020	
Key Indicator	O $O$ $O$ $O$ $O$ $O$ $O$ $O$ $O$ $O$	
	Contact : Technical Support	
Card Headings	Phone : (800) 356-0203 (425) 776-6443	: :.:
	Fax : (425) 776-7210	:.:
Card Body	:	
	Notes	
Valid Function Keys	' Bottom -	-
	F1=Display Img F2=Send Fax F3=Exit F6=Add/Ins/Create	F7=Prev Card
	F8=Next Card F10=First F11=Last F12=Cancel	F24=More Keys
Message Line <b>■</b> →	KeyesFile Information Manager, (C) COPYRIGHT Computer Keyes	1991-2004.

*Note:* Many of KeyesFile's function keys are position sensitive. They will perform a different function depending on where the cursor is located.

### **Getting Help**

KeyesFile contains a number of Help screens to assist you in using the program. The Help key is position sensitive. The location of the cursor when you press the Help key determines what information is initially displayed. Using the Roll keys, you can then move through as much of the Help text as you need.

### To display Help screens:

- 1. Move the cursor to the field or area that you want to display Help information for.
- 2. Press the Help key. KeyesFile will display a Help screen specific to that area.
- 3. Use the Roll keys to move through the Help text.
- 4. When you have finished viewing the Help text, press F3 (Exit Help) to return to KeyesFile.

### **Adding and Filling In Cards**

Line #1 of each card is considered the primary key to KeyesFile. You should choose an important piece of information to enter in the first line. The primary key will always be shown to you to help you identify the specific cards that are being displayed. KeyesFile uses the text that you enter into each line to select and sort the cards.

You may select any line on the card to be the key. When you select a line, KeyesFile will only display cards that have something entered for that line. When you select the primary key, all cards will be displayed, even cards with the first line left blank.

#### To add a new card:

- 1. Move the cursor to the Index line (top of the first card).
- 2. Press F6 (Add/Insert/Create).

KeyesFile will add a new blank card to the card file.

#### To fill in a blank card:

- 1. Move the cursor to the Card Body.
- 2. Type the text for the card.

### Adding Lines to a Card

Additional lines on the card can be made available using the Roll keys (when the cursor is in the Card Body).

OR

Press F11 (Last) when the cursor is in the Card Body to move the cursor to the next available line to be entered for a card.

### **Moving Through Your Cards**

You can scroll through a card file card by card or bring a specific card directly to the front. KeyesFile always shows you the cards in alphabetical order based on the selected key.

#### To change the selected key:

- 1. Move the cursor to the colon : in the Key Indicator column of the line that you wish to select as the key.
- 2. Press the Enter key.

The symbol > will be placed in the Key Indicator column where the cursor was located.

KeyesFile will show you the cards in a new order based on the newly selected key. The Card Tops will be split showing you both the newly selected key and the primary key for each card selected.

Only those cards that have some information entered into the selected line will be shown, except when the primary key is selected.

### Scrolling through Your Cards

The functions below, except for F7 (Prev Card) and F8 (Next Card), require that the cursor be located in the Index line or somewhere on the other Card Tops.

### Press this: To do this:

Roll Up Scroll to the next 9 cards.

Roll Down Scroll to the previous 9 cards.

- F7 Scroll to the previous card.
- F8 Scroll to the next card.
- F10 Bring the first card to the front.
- F11 Bring the last card to the front.

#### To bring a specific card to the front:

- 1. Move the cursor to the Index line at the top of the card.
- 2. Type a portion of the index line text for the card you want to bring to the front.

You may type just enough text to distinguish the card from the other cards.

3. Press the Field Exit key.

*Note:* If you would like to display one of the 9 cards that are visible, move the cursor to that card's top and press the Enter key.

#### To bring a specific card number or line number to the front:

1. Move the cursor to the Card Number/Line Number area, and press the Enter key.

KeyesFile will highlight the card number and line number to show that they are activated.

2. Type the new number and press the Enter key.

KeyesFile will jump directly to the specified card and/or line number. If the card number does not exist, KeyesFile will ask you to confirm the creation of a new card.

### **Displaying a Subsetted List of Cards**

You can display a subset of a list of cards by supplying a generic name followed by an asterisk \* in the Index line. Only cards that match the generic name will be selected for display.

For example, if you type the three characters  $07^*$  on the Index line, this would define the subsetted list of all cards that have the two characters 07 in the first two columns of the selected key. If the selected key line was a date field, then only cards that have a July date would be displayed.

#### To display a subsetted list:

- 1. Move the cursor to the Index line at the top of the card.
- 2. Type the generic portion of the index line text that will define a subsetted list followed by an asterisk \*.
- 3. Press the Field Exit key.

An asterisk \* will be displayed in the Key Indicator column instead of the usual > character to inform you that a subsetted list of cards is being displayed.

### Cancelling a Subsetted List

If you create a subset of a list of cards, and then decide you no longer want to work with this subset, you can return to the full list in one of two different ways.

### To cancel a subsetted list:

• Return to the Index line and key starting text without an asterisk.

OR

• Change the selected key to the same or a different key, by moving the cursor to the desired Key Indicator column and pressing the Enter key.

KeyesFile will change the \* back to a > character in the Key Indicator column.

# Searching for Text in Cards

You can find specific text in the cards by using the Search command. You can start a search at any point in the card file. KeyesFile will search forward from the current card and, when it reaches the last card, automatically continues searching from the beginning of the card file.

When searching for text, KeyesFile ignores capitalization. KeyesFile will search cards according to the selected key in the order that is shown to you. If you are displaying a subsetted list of cards, only those cards will be searched. If you wish to search all cards, select the primary key before starting the Search command.

### To search for text:

- 1. Bring to the front of the card file the card that you want to begin the search.
- 2. Press F14 (Search).
- 3. Type the text that you want to find in the specific line that you wish to search, or in the Index line to search all lines in the cards.

*Note:* KeyesFile will work much faster when searching for text in a specific line, rather than searching all lines in the cards.

4. Press the Enter key.

KeyesFile searches for the text and selects the first occurrence. If there are no occurrences of the text in the cards that are selected for display, KeyesFile will display a message telling you that the text was not found.

5. To find the next occurrence of the same text, press F16 (Find Next).

### **Editing Text on Cards**

You can make changes or add text to existing cards by selecting the card that you want to change, moving the cursor to the desired location, and adding or typing over any existing text.

If you change the text in the selected key, KeyesFile automatically places the card in its correct alphabetical order when you press the Enter key.

# Scrolling Through a Card

There are up to 999 lines that can be entered on each card. The functions below require that the cursor be located within the Card Body.

### Press this: To do this:

Roll Up Scroll to the next 9 lines.

Roll Down Scroll to the previous 9 lines.

- F10 Bring the cursor to the first line.
- F11 Bring the cursor to the next available line at the bottom of the card.

### Inserting a Line in a Card

If you want to move existing lines of text down in a card, you can make room for additional text to be inserted.

### To insert a line in a card:

- 1. Move the cursor to the line that you want to move down.
- 2. Press F6 (Add/Insert/Create).

KeyesFile will move all lines of the card down to the next line, starting at the cursor location. The current line will be filled with blanks.

# Deleting a Line from a Card

For safety reasons, KeyesFile will not allow a line to be deleted unless the text from that line has been cleared. You can clear a line by placing the cursor in the first position and pressing the Field Exit key.

### To delete a line from a card:

- 1. Clear the text from the line that you want to remove.
- 2. Move the cursor to the line.
- 3. Press F13 (Delete).

KeyesFile will delete the current line, and move all the following lines up one line.

# **Copying Text to Another Line or Card**

You can copy one or more lines of text into a blank area of any card. The text can be gathered from one or more cards, in any order. The resulting copy will be output in the order that the text was gathered.

If you wish to move text to a different position on a card, use the copy function, then clear the original text.

### To copy text:

- 1. Free up enough lines in the target card to hold the text to be copied. You may want to use F6 (Insert) to make room for the copy.
- 2. Move the cursor to the first line to be copied and press F22 (Copy). KeyesFile will highlight the selected line.
- 3. You may select additional lines to be copied by moving the cursor to each additional line and pressing F22 (Copy). If you make a mistake, you may press F12 (Cancel) and start the selection over again.
- 4. Bring the target card to the front of the file.
- 5. Place the cursor at the beginning of the blank area in the target card and press the Enter key.

KeyesFile will copy the text to the new location only if there is sufficient room to make the copy without overlapping any other text on the following lines.

# **Undoing Changes**

You can use the Home key (Alt+Home on some terminals) to undo changes that were just made to a card.

You must press the Home key twice to activate Undo. The first time you press the Home key, the cursor will be moved to the home position. The second time you press the Home key, it will undo all changes that were made since the last time you pressed any function key, a Roll key, or the Enter key.

### **Using Card Headings**

Card headings may be entered on the left side of the card. One set of headings will be used for all cards in each file. The headings will make it easier for you to enter like information in the same line of every card.

### To enter card headings:

- Move the cursor to the Card Headings, and press the Enter key. The Card Headings area will be highlighted to show that it is activated.
- 2. Type the text for the headings.

Additional lines for the headings can be made available using the Roll keys. OR

Press F11 (Last) to move the cursor to the next available line to be entered for a card heading.

3. When you have finished working with the card headings, press the Enter key.

The cursor will return to the Index Line.

# **Editing Card Headings**

When working with Card Headings, the insert, delete, and copy functions will affect a line for all cards in the card file. Before performing one of these functions KeyesFile will ask you to confirm it.

### Press this: To do this:

Roll Up Scroll to the next 9 heading lines.

Roll Down Scroll to the previous 9 heading lines.

- F6 Insert a new line at the current cursor position for all cards in the card file.
- F10 Bring the cursor to the first line.
- F11 Bring the cursor to the next available line of headings at the bottom of the card headings.
- F13 Delete the current line from all cards in the card file.
- F22 Select the current line for all cards in the card file to be copied.

# **Deleting a Card**

You can delete a card from a card file with the following procedure.

### To delete a card:

- 1. Bring to the front of the card file the card you want to delete.
- 2. Move the cursor to the Index line at the top of the card.
- 3. Press F13 (Delete).
  - You will be asked to confirm the deletion.
- 4. Press the Enter key.

# **Duplicating a Card**

If the information to be keyed in a card is similar to another existing card, you might want to copy the entire card then edit the copy as necessary.

### To duplicate a card:

- 1. Move the cursor to the Index line or to the Card Top of the card that you wish to duplicate.
- 2. Press F22 (Copy).

KeyesFile adds an exact copy of the card to the card file. The original card will become the current card. You may press F8 (Next Card) to move to the copy.

### **Printing Lines from Cards**

You can print an image of an entire card, or you can select specific lines from the cards to be printed on the default printer. After selecting lines to be printed, you can print individual cards or a series of cards by selecting the first and last card in the series to print.

# **Printing a Card Image**

When printing a card image, KeyesFile will include card headings and lines around the text.

### To print an image of a card:

- 1. Move the cursor to the Index line, or Card Top of the card that you want to print.
- 2. Press F21 (Print).

KeyesFile will print an image of the card, which will include all lines down to the last line that contains headings or text for the selected card.

# Selecting Lines to be Printed

To print selected lines you must first select the lines to be printed then either print those lines for individual cards or for a series of cards.

### To select lines to be printed:

- 1. Move the cursor to the first line on a card to be printed.
- 2. Press F21 (Print).

The selected line will be highlighted.

3. You may select additional lines to be printed by moving the cursor to each line and pressing F21 (Print).

*Note:* You may print blank lines, for proper spacing, by selecting lines with no data on them. If you make a mistake, you may press F12 (Cancel) and start the selection over again.

### **Printing Individual Cards**

After selecting lines to be printed, you may select the individual cards that you want to print.

### To print one or more individual cards:

- 1. Bring the card that you want to print to the front.
- 2. Move the cursor to the Card Body and press the Enter key.

KeyesFile will print the previously selected lines in the order that the lines were selected, then ask if you would like to print the same lines for additional cards.

- 3. To select additional cards to be printed, repeat steps 1 and 2 above.
- 4. When you are finished selecting cards to be printed, press F12 (Cancel).

# **Printing a Series of Cards**

After selecting lines to be printed, you may select a series of cards that you want to print.

When printing a series of cards, KeyesFile uses the selected key to determine the order and total number of cards to be printed.

### To print a series of cards:

- 1. Move the cursor to the Index line, or the Card Top of the first card that you want in the series to be printed.
- 2. Press the Enter key.

KeyesFile will ask you to select the last card in the series to be printed.

*Note:* You may use any method to scroll through the cards to find the last card in the series. However, you should not change the selected key between the selection of the first card and the last card.

- 3. Move the cursor to the Index line, or the Card Top of the last card that you want in the series to be printed.
- 4. Press the Enter key.

KeyesFile will print the previously selected lines for all of the cards from the first card selected to the last, in the order that the lines were selected. When it is finished KeyesFile will ask if you would like to print the same lines for additional cards.

- 5. To select additional series of cards to be printed, repeat steps 1 through 4 above.
- 6. When you are finished selecting cards to be printed, press F12 (Cancel).

### Managing KeyesFile Members

KeyesFile uses a database file called KEYFILE and a logical file called KEYFILEA. Your individual KeyesFile document members will be members of those files.

# **Opening a KeyesFile Member**

You can open a new member or change to a different member at any time.

### To open a KeyesFile member:

- Move the cursor to the Member Name area, and press the Enter key. The Member Name area will be highlighted to show that it is activated.
- 2. Type the name of the new or existing member name that you want to open.
- 3. If the member is private or locked, and you are not the owner, then you must also provide the appropriate password.

For a locked member, if you do not provide a password, you will still be allowed to open the member and work with any of the lines that are not locked.

4. Press the Enter key.

KeyesFile will open the member named if it already exists. You will be asked to confirm the creation of a new member if it does not exist.

# Determining Document Member Names and Sizes

The number of cards that have been created in each member is displayed in the Member Status area, but this does not tell you how many lines you have created for the cards. You can determine the names of all the KeyesFile document members and their total sizes using F4 (Prompt).

### To determine member names and sizes:

- 1. Move the cursor to the Member Name area.
- Press F4 (Prompt), with the cursor on the member name. KeyesFile will display a complete file description of the data base file called KEYFILE.
- 3. Use the Roll keys to scroll through the member names and sizes.
- 4. When you are finished you can return to KeyesFile by pressing the Enter key or F3 (Exit).

# **Copying and Merging Members**

You can copy a KeyesFile member to another member name. If the other member already exists, you can merge or consolidate two sets of cards. Before you can copy or merge a member you must open it.

### To copy or merge a KeyesFile member:

- 1. Open the KeyesFile member that you want to make a copy of.
- 2. Move the cursor back to the Member Name area and press the Enter key. The Member Name area will be highlighted to show that it is activated.
- 3. Leave the cursor in the Member Name area and press F22 (Copy). KeyesFile will ask you to type a new name to be copied into.
- 4. Key a new member name to be created or merged into.
- 5. Press the Enter key.

KeyesFile will copy the original member that was open to the new name supplied. If the new name already exists, you will be asked to confirm that you want to merge the two members together. If the existing member is private or locked, you must be the owner to copy into it.

# **Deleting a KeyesFile Member**

To delete an entire KeyesFile member, you must open it first, and you must have delete capability in the KeyesFax library.

### To delete a KeyesFile member:

- Open the KeyesFile member that you want to delete.
   Only the owner of a private or locked member can delete it.
- 2. Move the cursor back to the Member Name area and press the Enter key. The Member Name area will be highlighted to show that it is activated.
- 3. Leave the cursor in the Member Name area and press F13 (Delete). KeyesFile will ask you to confirm the deletion of the member.
- 4. Press the Enter key.

Be sure that you have the correct member before you delete it. You can only replace a deleted member with a backup copy of the file KEYFILE.

### Securing a KeyesFile Member

You may designate each KeyesFile member as either \*PUBLIC, \*PRIVATE, or \*LOCKnnn. A public member can be used by any person that has access to the KeyesFax library, based on their iSeries security profile. Private and locked members are owned by a single person, but can be used by anyone who knows the proper password. Passwords are set by the owner.

A locked member can be used by any person that has access to the KeyesFax library, but only those who know the password can add, change, or delete any of the locked lines in the cards. *nnn* specifies the last line number that is locked. By specifying \*LOCK999 you can allow a member to be used for inquiry only. Smaller locks will allow some information to be added or changed for the cards.

### To change the member security:

- Open the KeyesFile member that you want to change.
   If the member is public, anyone can change the security. Otherwise, only the owner can change the security.
- 2. Move the cursor back to the Member Name area and press the Enter key. The Member Name area will be highlighted to show that it is activated.
- 3. Type either \*PUBLIC, \*PRIVATE, or \*LOCKnnn in the secured line. *nnn* is the last line number to lock. For example, \*LOCK010 will lock the first 10 lines of each card in the card file.
- 4. If you selected \*PRIVATE or \*LOCKnnn, you must also type a password in its line.
- 5. Press the Enter key.

### To change the password:

- 1. Open the KeyesFile member that you want to change the password. Only the owner of a member can change the password.
- 2. Move the cursor to the Password area and press the Enter key. The Password area will be highlighted to show that it is activated.
- 3. Type the new password and press the Enter key.

## Importing and Exporting Data

The KeyesFile Information Manager uses a database file where each record contains a single line of card data. This file format is very efficient for storage and retrieval purposes, but is extremely difficult to work with for your applications. We have included import and export programs to make the sharing of this data much easier for you.

Each line of data for the card file is 45 characters long. The import and export programs use a file that combines one or more lines from the card file into a single record for you to use. The first 45 characters of the import/export file is a reserved area. Characters 46 to the end of the file contain the data that is from or going to the card file.

You can choose the number of card lines that will be imported or exported. You can choose 1, 10, 20, 50, or 100 card lines. If you choose 1 line, the import/export file is built at 90 characters wide, with the 1 card line mapping to columns 46 through 90 of the file. If you choose 10 lines, the file is built at 495 characters wide, with the 10 card lines mapping to columns 46 through 495. 20 lines will build a 945 character file, 50 lines uses a 2295 character file, and 100 lines uses a 4545 character file.

# Importing Data to KeyesFile

You can import data to a KeyesFile member from an existing database file so that you do not have to rekey the information. First you must decide how many card lines you will be importing (1, 10, 20, 50, or 100). You will then built an import file the appropriate width that contains the data that you wish to be placed in the card file. Each of the records in the import file will contain all of the lines for one card in the KeyesFile member. You may then run the KFIMPORT command either from the KeyesFile member.

### From database file:

This is the name of the import file that you have built. Each record will contain up to 1, 10, 20, 50, or 100 card lines.

### Library:

This defaults to \*LIBL and specifies the library that the database file can be found in.

### To KeyesFile member:

This names the KeyesFile member that you will be importing the data into. Records will be added to the member.

### Number of lines per card:

This defaults to 100. You can specify 1, 10, 20, 50, or 100 lines depending on how you built the import file.

# **Exporting Data from KeyesFile**

You can export data from a KeyesFile member to database file so that you can sort, select, process, or print the data with your own application programs. First you must decide how many card lines you will be exporting (1, 10, 20, 50, or 100). You may then run the KFEXPORT command either from the KeyesFile menu or the command line. It will build the appropriate size file and export data to it. Each of the records in the export file will contain all of the included lines for one card in the KeyesFile member.

### From KeyesFile member:

This names the KeyesFile member that you will be exporting the data out of.

### To database file:

This is the name of the export file that will be built. Each record will contain up to 1, 10, 20, 50, or 100 card lines.

### Library:

This defaults to \*CURLIB and specifies what library the database file should be built in.

### Number of lines per card:

This defaults to 100. You can specify 1, 10, 20, 50, or 100 lines depending on how you want the export file built.

# Using KeyesFile as a Phonebook

Any KeyesFile member can be used as a Phonebook to supply information to the Message Editor.

While using the Message Editor, you can press F17 (Phonebook) to access one of your KeyesFile members. The default member that you will be placed in can be set in the FAXSETUP program. You can switch to a different KeyesFile member by moving the cursor up to the member name field, activating it, and changing the name.

After opening a member, you can use any of the standard search features to locate the desired entry. Move the cursor to the body of the card and press F20 (Select) to select the information in that card. You may only select a single card for the Message Editor. When you press F3 (Exit) the selected information will be returned to the Message Editor and pasted into the recipient box.

The FAXSETUP program contains the default Phonebook member name that you can set to any of your available KeyesFile member names. It also contains heading search values that the program will use for the selection. The default heading search values are "Fax", "Contact", and "Company". The program will look for these headings in your KeyesFile member and retrieve the information in the corresponding lines for the record that you select.

### **Creating a PBX Member**

You can create a PBX member for broadcast faxing with a list of phone numbers and substitution fields from any of your KeyesFile members, using the CRTPBXMBR (Create PBX Member) command.

Parameters in the CRTPBXMBR command allow you to set the name of the KeyesFile member, the name of the PBX member that you will be building, and the heading search values to be selected. The first heading search value should be used to locate the fax number in the KeyesFile member. The remaining optional parameters can be used to create from 1 to 9 substitution fields in the PBX member.

The default heading search values are "Fax", "Contact", and "Company". This would be used to create a PBX member with a fax number and two substitution parameters containing the contact name and the company name from the selected entries. The program will look for these headings in your KeyesFile member and retrieve the information in the corresponding lines for the cards that you select.

### To select individual cards:

- 1. Bring the card that you want to select to the front.
- Move the cursor to the Card Body and press F20 (Select). KeyesFile will store the information on the selected card, then ask if you would like to select additional cards.
- 3. To select additional cards, repeat steps 1 and 2 above.
- 4. When you are finished selecting cards, press F3 (Exit).

### To select a series of cards:

- 1. Move the cursor to the Index line, or Card Top of the first card that you want in the series to be selected.
- 2. Press F20 (Select).

KeyesFile will ask you to find the last card in the series to be selected.

*Note:* You may use any method to scroll through the cards to find the last card in the series. However, you should not change the selected key between the selection of the first card and the last card.

- 3. Move the cursor to the Index line, or the Card Top of the last card that you want in the series to be selected.
- 4. Press the Enter key.

KeyesFile will gather the fax number and substitution parameters from each of the cards in the series, in the order that the lines were selected. When it is finished KeyesFile will ask if you would like to select additional cards.

- 5. To select additional series of cards, repeat steps 1 through 4 above.
- 6. When you are finished selecting cards, press F3 (Exit).

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# 4 PC Tools

# An Introduction to Imaging

Visual images are probably the most easily understood form of information; humans have pretty acute visual senses. KeyesFax images are actually bitmaps, that is, images that have been represented in digital form and stored as arrays of pixels for ultimate display on a monitor or for printing on a printer or fax machine.

Image scanners and programs such as PC Paintbrush, Corel Draw, and PageMaker, store bitmapped images in specific formats. There are a lot of graphics file formats, with more cropping up every day. One of the most popular PC formats is TIFF, or the Tagged Image File Format.

There are many different encoding schemes used for image compression, each with its own advantages and disadvantages. Each may be more efficient than the other in some aspect, such as speed, ease of use, future compatibility, or compactness.

# Image Tools

In this package we have supplied a number of tools that you can use to convert, store, edit, display, print, and fax images of various types. We have provided all the tools that you should need to create and merge forms overlays, signatures, or logos into your applications. You will also be able to send faxes from any of your PC applications.

# Image File Types

KeyesFax can use a variety of image file types including; PC fax files, PCL, PCX, TIFF, FAX, and CKX. PC fax files, PCL, PCX and TIFF (class B or class F) documents can be transferred from a PC in their original ASCII file format. FAX and CKX image documents are created by our system on the iSeries. It does not matter what the resolution of the images are. We can display any size image, to the limit of your PC's memory. When images are too large to fit on a screen, our programs will automatically shrink them down to fit, then allow you to zoom in on any portion of the image to get a better view.

- PC fax files can be produced by any Windows program that has printing capability. Our HTTP Server can upload these files and fax them from the iSeries.
- PCL (HP Printer Command Language) images are generated when you send PC graphics output to a file instead of a printer port. You define the printer file as if you have any model Laser Jet with any font cartridges, but without Postscript. Any resident or cartridge fonts may be used and will be mapped to the available fax fonts when converted to a fax image. See Fax Fonts in the *Appendix* for more information. Soft fonts are not supported.
- PCX images can be used by a wide variety of PC programs. KeyesFax is able to convert an image to or from a monochrome PCX image in order to upload or download it from a PC.
- TIFF images are used in many applications. KeyesFax is able to use TIFF class B (Binary) and class F (Fax) images.
- CKX images are a modified version of the PCX format that are more efficient for the iSeries to decode than PCX images. You may convert any of the other types of images to a CKX image to be used as a forms overlay or to use our editing commands. Our editing commands allow you to cut and paste, merge, or flip over CKX images.
- FAX images are used by our programs for sending and receiving fax documents. They are 1728 pixels wide at 204 dpi horizontal resolution and are either scanned in at 98 dpi or 196 dpi vertical resolution (Normal or High). The KeyesFax system can convert spool files, text documents, Message members, or other image types into FAX images.

# Where Images are Stored

All image files are stored as data base file members on the iSeries. We have supplied different files to contain different kinds of images; CKXFILE, FAXFILE, IMGFILE, OUTFILE, PCLFILE, PCXFILE, RCVFILE, and TIFFILE. We encourage you to create additional files to separate your images into logical groups. You can create new files using IBM's CRTPF command or some of our commands, such as CPYPG and CVTIMG, allow you to create new files. The files should have 256 byte records, \*NOMAX for member size, and *FILE* as the last four characters of the name.

# Activating and Using the HTTP Server

The HTTP Server will allow you to access and control the Receive Queue and the Fax Queue from anywhere using an Internet browser. You will also be able to view fax images and create new faxes from your PC.

# **Configuring the HTTP Server**

You will be using the HTTP Server powered by Apache (available from V5R2 and higher). You should **not** need to change the default configuration, as we shipped it. If you decide to change the configuration, you will have to do this using the Administration Server. After starting the IBM HTTP server with the \*ADMIN server instance, you can access it from a browser by addressing your iSeries IP address:2001.

# Starting the HTTP Server

Before you can connect to the HTTP Server with your PC, you will need to start the server. This can be done using the command STRHTTPSRV, or from a menu item, as described below:

- 1. Select item 1 (Work with Fax Lines) from the Fax Communications menu.
- 2. Press F9 to start the HTTP Server.
- 3. The status for the HTTP Server should change to RDY within 10 seconds, if it is functioning correctly. This is shown to you at the top of the screen.

# Installing the KeyesFax ImageMaker Print Driver

You can find the software to be installed on your PC's on our website (www.ckeyes.com) in the *Downloads* section.

### Installing the Print Driver in Windows:

You will have to have Administrator rights to your PC, for these instructions.

- 1. Download the KF13PC.EXE file from our website at www.ckeyes.com. This can be found in the *Downloads* section.
- 2. Run the KF13PC.EXE self-expanding file by double clicking it, from your PC. This will expand the file into whatever folder it was in.
- 3. Run the SETUP.EXE program to install the driver on your system. Follow the instructions in the Setup Wizard.

When you print to the "KeyesFax ImageMaker Print Driver" from any PC application, it will allow you to name the resulting TIFF file as it writes it to your disk drive. You will pick these files up, using the HTTP Server, to send faxes from your PC applications.

# **Using the HTTP Server**

You can connect to the HTTP Server using an Internet browser. You will use port **18620** to connect to the KeyesFax system. You may have to open this port in your Firewall, if you intend to connect from outside your network.

1. Start your PC browser and fill out the address field, as follows:

http://your-iSeries:18620/

*your-iSeries* is the name or IP address of your iSeries. You may use the internal address from inside your network, or the external address from outside your network.

- 2. For security reasons, the server will ask you to Sign On, using your normal iSeries *User-Id* and *Password*.
- 3. Use the "Add to Favorites" function of the browser (the first time), to save the address for the future.

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File	Edit	View Fa	vorites	Tools He	lp						Links » 🥻
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	<u>SP0</u>	2162152	1-717 397 1040	Sent	1	1	1	16:23	5/03/02	MSGFILE/KFAMRCVD	*
	<u>SP0</u>	<u>2140033</u>	1-905 795 1898	Sent	2	1	2	14:03	5/03/02	MSGFILE/KFAMINTERE	*
	<u>SP1</u>	<u>5151836</u>	1-715 677 4076	Sent	3	1	3	15:50	5/02/15	SpIF: INVOICES/DSP03/KRIS/45030 - Invoice 19974	9/0051 *
	<u>SP1</u>	<u>5144741</u>	1-276 628 7203	Sent	3	1	3	14:51	5/02/15	SpIF: INVOICES/DSP03/KRIS/45030 - Invoice 14925	9/0040 *
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# **Displaying Images**

The HTTP Server can be used to display any of the Fax images that you have in your Fax Queue or Receive Queue.

### Viewing an Image:

The Tutorial has instructions on how to establish a default viewer on your PC for viewing Fax images. We recommend that you use the "Windows Picture and Fax Viewer". It has all the capabilities needed to properly view and even annotate the Fax images.

- 1. Make sure the HTTP Server is running. You can see its status at the top of the *Work with Fax Lines* screen.
- 2. Start your Internet Browser software and connect to:

http://your-iSeries:18620/

*your-iSeries* is the name or IP address of your iSeries. You may use the internal address from inside your network, or the external address from outside your network.

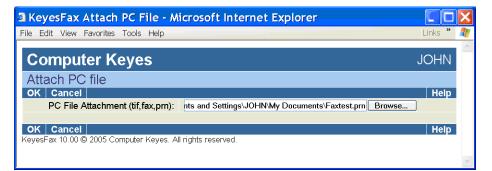
- 3. This will ask you to Sign On, using your normal iSeries *User-Id* and *Password*.
- 4. Click the *Document Name* field to open the Fax you wish to display.
- 5. Click the View Image button to view the image.

SP09075421[1].CK-TIF - Windows Picture and Fax Viewer						
٩	Way Ahead, Inc. 12	34 Far	icy Street, Bigtown, WA 98765 (206) 555-1212			
To: Recipien Recipien	ts Name ts Company		From:			
XXX-XXXX		Fax Tel	(425) 555-1212 (425) 555-1234 your-address@domain.com			
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### **Faxing PC Images & Documents**

You can fax any PC image or document through KeyesFax on the iSeries.

- 1. Open the image or document with any PC application that can print it.
- 2. Print the document to the KeyesFax ImageMaker Print Driver. This will create a TIFF file (.tif). We recommend that you place the "Output File" in your "My Documents" folder. This is the default location that the HTTP server will browse for the print files.
- 3. Start your Internet Browser and connect to your iSeries on port 18620.
- 4. After signing on, press the New button to create a new Fax.
- 5. On the Send a Fax screen press the PC button to the right of Attachments:
- 6. Press the Browse button on the *Attach PC file* screen, find the print file (from step 2), open it and press the OK button to upload the document to the iSeries. You can add additional attachments, as desired.
- 7. Type the desired Coversheet fields, especially the To Fax #. You can use the Phonebook button to search for fax numbers, if this has been configured. When you have finished, press the Send button to send the Fax.
- 8. On your Fax Queue, you can press the Refresh button to see the new Fax as it is processed.



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P	osition to:		Go Sort: 00		001	Last	010 Go		Тор
	Company	Address	<u>City,St Zp</u>	<u>Contact</u>	Phone	Fax	<u>E-r</u>	<u>nail</u>	Notes
	<u>Computer</u> <u>Keyes</u>	21929 Makah Road	Woodway, WA 98020	Technical Support	(800) 356- 0203 (425) 776- 6443	(425) 776- 7210	support@cke	yes.com	
	<u>Corny Data</u> <u>Services</u>	P.O. Box 1187	Corny, NY 14830	Scott Pederton	(607) 555- 4241		spederton@c	ornydata.com	I
+	<u>DCMU</u>	7800 East Union Ave	Dinner, CO 80237	Sam Searsucker	(303) 555- 0995				
	IBM Corporation		In every city		(800) 555- 1234				
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### **Creating Attachments or Forms Overlays**

You can upload any PC image or document to the iSeries and save it as a Fax image or Overlay.

- 1. Open the image or document with any PC application that can print it.
- 2. Print the document to the KeyesFax ImageMaker Print Driver. This will create a TIFF file (.tif). We recommend that you place the "Output File" in your "My Documents" folder.
- 3. Start your Internet Browser and connect to your iSeries on port 18620.
- 4. After signing on, press the New button to create a new Fax.
- 5. On the Send a Fax screen press the PC button to the right of Attachments:
- 6. Press the Browse button on the *Attach PC file* screen, find the print file (from step 2), open it and press the OK button to upload the document to the iSeries.
- 7. Clear the Coversheet checkbox, remove the To Fax #, and press the Send button to send the Fax.
- 8. On your Fax Queue, press the Refresh button, after a few seconds the new Fax should appear.
- 9. When the conversion phase has completed the status will change to "No Phone#s". You can Save the new document as an Image or Overlay by selecting the new document's checkbox (on the left) and pressing the Save button.
- 10. When you save an Overlay, you can adjust the form Up/Down and/or Left/Right if it does not fit the text properly.

# Annotating Images

If you are using the *Windows Picture and Fax Viewer*, you can add annotations including highlighting, boxes, lines, and text to the Fax images. After this you may save it to your PC, or send it back to the KeyesFax system by printing to the KeyesFax ImageMaker Print Driver.

### Monitoring an IFS Folder for Faxing

You can have KeyesFax monitor an IFS folder for faxing TIFF images. When TIFF images are placed in this IFS folder, using our KeyesFax ImageMaker Print Driver, KeyesFax will transfer the image into the IBM i, convert it to a Fax image, and send it to the FaxQueue ready for faxing.

The Fax number, User-Id, and Attention-to values can be automatically passed to the Fax system in the name of the image placed in the folder. Code  $^{Fax}$  followed by the fax number or " $^{Fax}$  **PBX member**" to send to a list. KeyesFax will extract the fax number or list from the name. If  $^{Fax}$  is not found in the name, then the document will be sent the FaxQueue with a status of "*No Phone #*". A user can subsequently assign a fax number and restart the fax to transmit it. Or they can use the "**S**" option to save the fax image as an Overlay.

Example: ^Fax 555-1212 ^User My-id ^Attn Joe Somebody ^ anything.TIFF

# Using your Fax Machine as a Scanner

The following instructions will use your fax machine to create a forms overlay from an existing preprinted form.

- 1. The first step is to choose a resolution for the overlay. \*NORMAL resolution will convert and transmit twice as fast as \*HIGH resolution faxes. However, you must choose \*HIGH resolution if data will be printed on the form in Landscape mode using fonts that are smaller than 10 cpi. You should set the default resolution in the Fax Setup parameter.
- 2. Bring an empty form to your fax machine, set the resolution to either Standard (\*NORMAL) or Fine (\*HIGH), and fax it to your iSeries.
- 3. Locate the faxed in form using the *Work with Receive Queue* (WRKRCVQ) program. It will be found under the Fax operator's user-id, as specified in the Fax Setup parameter.
- 4. Code an S (Save as Image/Overlay) in the Options column.
- 5. Fill out the appropriate parameters on the Save as Image or Overlay screen.
- 6. Press the OK Button to Save the fax.

# Exporting a Fax to the IFS

You may Export a Fax to the IFS as either a PDF document or a TIFF image.

- 1. Select a Fax that you would like to export, by checking the box for the desired entry.
- 2. Press the Export button to start the process.
- 3. Fill out the desired type, Filename, and Path for the export.
- 4. Press the OK button. The Fax image will be converted to either a PDF document or a TIFF image before it is copied to the IFS.

### Working with Images on the iSeries

You may use the following programs to work with images.

- You can combine two or more image members together or copy selected pages of images into another image member using the CPYPG (Copy Pages) command.
- You can convert an image to a different type and scale the image to a different resolution using CVTIMG (Convert Image).
- You can cut and paste, merge, adjust, flip over, or reverse CKX images using EDITIMG (Edit Image).
- STSIMG (Status of an Image) is a program that can be used to display the status of an image member. It will report the image type, the number of pages, the resolution, and how much disk space an image uses.
- You can print images using PRTIMG (Print Image).

More information about these programs can be found in the chapter titled *Commands*.

# Using WRKIMGF (Work with Image Files) Command

The easiest way to copy, convert, edit, load, get the status of, or print an image is using IBM's PDM while working with image files. You can do this using WRKIMGF (Work with Image Files).

While using this program you will be able to perform any of the IBM options, plus any of the KeyesFax user options to edit, copy, fax, print, etc. the document members. The KeyesFax user options are described below:

### Enter this: To do this:

- CI Convert Image
- CP Copy Pages
- EI Edit Image
- FM Fax Message
- KF KeyesFile Information Manager
- PI Print Image
- RI Rename Image
- SF Send Fax
- SI Status Image
- X or SD Select Document

# **Editing Images**

Image editing can be especially useful for creating forms to be faxed. You can easily cut out a logo to be used for a fax header or clip out important pieces from a document, such as a signature or a picture. You can also use EDITIMG to adjust a form horizontally or vertically so that it looks correct when you merge text into the form.

Before you can edit an image, you will need to know the exact location in pixels of the cut or paste that you wish to make. This information can be obtained as follows:

- 1. Start by converting the image to a CKX image in CKXFILE. Only CKX images can be edited.
- 2. Fax or print the image to paper.
- 3. With a ruler, you can measure the upper left corner of where you wish to make the cut or the paste.
- \*Normal resolution will be roughly 200 dpi horizontal and 100 dpi vertical.
  \*High resolution will be about 200 x 200 dpi. You can calculate the X and Y coordinates by multiplying 200 times the number of inches across for X and 200 or 100 times the number of inches down for Y.
- 5. Now move the cursor to the lower right corner of the image where you wish to make the cut and again calculate the X and Y coordinates.
- 6. Use these coordinates in the EDITIMG program (EI user option) to make the appropriate cut or paste.

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# 5 Fax

# The Benefits of Automated Fax

There are a wide variety of reasons why companies choose to automate their fax systems. They may hope to streamline the fax process eliminating the dreaded *Fax Trot* which takes you from your desk, to a printer, to the fax machine, then back to your desk. Or they may wish to expand the use of fax as a delivery system making it cost-effective to fax business forms, such as invoices, purchase orders, statements, acknowledgments, or lab reports.

Some companies justify automated fax through increased efficiency and cost savings. With automated fax, you can reduce labor costs, shorten billing or purchasing cycles, catch mistakes by confirming customer orders, or get an edge over competitors by speeding price quotations. KeyesFax usually pays for itself in a matter of months.

Other reasons may include the increased quality and elimination of mechanical difficulties related to the fax scanner. Automated fax eliminates document printing, copying, paper jams, and other document feeding problems.

# Using KeyesFax to Print with an Overlay

You can design forms to be overlayed onto your spooled files for faxing. These same documents can be printed to any LaserJet compatible printer, as well as faxed.

To automate printing of some or all of your faxes you can code printing commands within your spooled files or in the Spooled File Setup screens (see the chapter *Output Queue* for more information).

# Using KeyesFax to send E-mail Messages

You can add e-mailing capability to the KeyesFax system to allow some of your documents to be e-mailed instead of faxed, by adding KeyesMail to your system.

To send an e-mail from KeyesFax, you simply supply up to 3 e-mail addresses just like you do the fax numbers. KeyesFax will separate any pages that are to be e-mailed and pass them on to the KeyesMail system. After e-mailing each document KeyesMail will update the Fax Queue to show an *E-mailed* status.

E-mail addresses can be supplied in the same manner that fax numbers are supplied to each of the documents.

- They can be coded as parameters to our API's.
- They can be coded as Spooled File Attributes.
- They can be coded as commands (¬Email) within the spooled files.

# **Fax Communication**

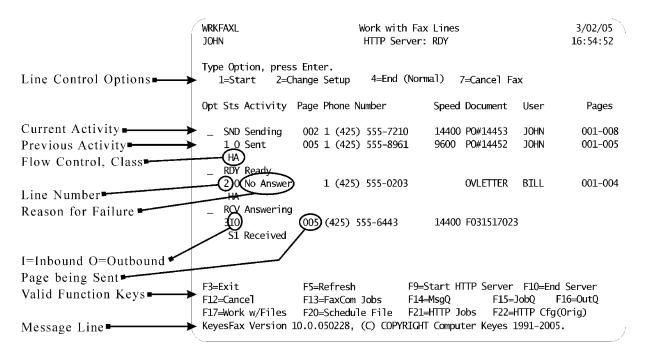
All fax communication is performed in a FAXCOM subsystem, through one or more of your communication ports, attached to fax modems that are connected to your phone lines.

A program called AUTORCVx is used to monitor each fax line for inbound fax messages and to do several automatic processing tasks:

- It releases scheduled outbound faxes when they are ready.
- It checks the output queue FAXCOM & FAXNGT for any entries that are ready to be faxed.
- It checks the file NIGHTFILE, during night hours, for any documents that are ready to be faxed.
- If you have the PC Option, it will check for PC Documents that are ready to be faxed coming from either the monitoried IFS folder or the HTTP server.

# Working with Fax Lines

The WRKFAXL (Work with Fax Lines) program (shown below) is used to control and track fax activity on your system. A user must have \*JOBCTL or \*SPLCTL special authority to use this program.



# **Starting Fax Communication**

Each time you IPL your computer, before you can send or receive any fax messages, you must start one or more of your fax lines.

### To start fax communication:

• Run the *Work with Fax Lines* item from the Fax Communication menu, then select option 1 for one or more lines to start them.

OR

• Type the command from any command line, or place in your QSTRUP CL program.

Enter: STRFAXCOM fax-line

*fax-line* is the number (1-24) of the fax line that you wish to start. The default \*ALL will start all available fax lines.

# **Ending Fax Communication**

If you wish to stop fax communications for one or more fax lines, you must end the fax lines. After ending a fax line, it usually takes 15-20 seconds before the communication is actually turned off.

### To end fax communication:

• Run the *Work with Fax Lines* item from the Fax Communication menu, then select option 4 for one or more lines to end them.

#### OR

• Type the command from any command line.

Enter: ENDFAXCOM fax-line

*fax-line* is the number (1-24) of the fax line that you wish to end. The default **\*ALL** will end all fax lines.

# Fax Communication Setup

The FAXSETUP (Fax Communication Setup) program is used to define data areas (KFDATAx), one for each fax line. The information in each data area is used in both the Send and Receive Fax programs as well as the Print Image program. You can change any of the values in these data areas at anytime, and it will take effect immediately. To change the Fax communication data areas:

• Run the *Fax Communication Setup* item from FCMENU.

OR

 Run the Work with Fax Lines item and select option 2 for one or more lines to change their setup.

#### OR

• Type the command from any command line.

Enter: FAXSETUP fax-line

*fax-line* is the number (1-24) of the fax line that you wish to make a change to. You may use \*ALL to make the same change to all fax lines.

# **Faxing Image or Text Documents**

You will be able to send any image or text document as a fax. The KSNDFAX (Send Fax) program automatically converts text and/or image documents into a FAX image and places them in OUTFILE. If you resend the same document member name again at a later time, the program will give you the choice of using the FAX image in OUTFILE without having to convert it over again, or replacing it.

*Note:* A text document is actually any width source physical file member from 80 to 228 bytes per record. See *How to Build Fax Messages* later in this chapter for more information.

# **Faxing Spooled Files**

You will be able to send printer files as faxes. There are three different methods you may choose from. You can use one of our API's (KFAXSPLF, FAXASCII or FAXAFPDS), you can route the spool file to our FAXCOM or FAXNGT output queues for automatic faxing, or you can use our *Fax a Spool File* item on the Fax Communication menu to manually send a fax.

### Using an API:

The API's can be used by an application to fax a spool file that it has created. It allows you fax the spool files in either portrait or landscape mode. It will add the spool file pages to an optional coversheet. You can program the application to pass parameters to the coversheet for an easier operator workload. You can even allow the operator to modify the text that came out of the spool file, if desired.

### Using FAXCOM or FAXNGT output queues:

You can send any spooled file as a fax by simply routing or moving the entry to our FAXCOM or FAXNGT output queues. Fax commands can be coded inside the spooled files, or fax parameters can be extracted from other information (such as customer or vendor numbers) that is already available in the printer data. The *Output Queues* chapter, later in this manual, will show you how to define faxing from the output queues.

### Using Fax a Spooled File from the menu:

This item starts the KWRKSPLFF (Work with Spooled Files plus Fax) program used for manually selecting spooled files for faxing. This program works similarly to IBM's WRKSPLF except that option 1 allows you to send a spooled file as a fax with an optional coversheet.

### **Faxing from PC Applications**

You will be able to upload and fax PC documents through the iSeries. There are two different methods available to you. You can use the HTTP Server with an Internet Browser to upload and fax documents through the iSeries, or you can route printer files directly to our FAXCOM output queue using Shared Printer support, where they will be automatically picked up and faxed.

### Using the HTTP Server:

The *KeyesFax ImageMaker Print Driver* on the PC works by creating a print file that is a TIFF image (.tif). The HTTP Server can upload any of the print files to the iSeries, add an optional coversheet, and fax them through the iSeries. You may supply recipient information using a built in phone book. Please see *Faxing PC Images & Documents* in the Image chapter for more information.

### **Using Virtual Printer support:**

You may assign one of your PC line printer ports to our printer file FAXCOM on the iSeries using Network Printer support. Be sure to specify the 'Printer Data Type' as *ASCII*. Any printer data sent from your word processor to the FAXCOM output queue will be automatically converted and faxed to the phone number that you supply using a Fax command within your document. See *How to Build Fax Documents* in this section for information about the fax commands.

Any of the fax commands, such as  $^{Attn}$ ,  $^{Desc}$ , etc. can be included in the document as long as they are keyed using one of the printer's resident fonts, such as Courier. The negate symbol ( $\neg$ ) does not exist in many of the resident fonts, so you should use the ( $^{\circ}$ ) symbol instead when keying any of the fax commands.

# **Faxing at Night**

The easiest method of faxing spooled files during night hours, is by routing or moving the entry to our FAXNGT output queue. The desired night hours can be set using our FAXSETUP (Fax Communication Setup) program.

You may also schedule faxes to be sent after a particular time either by using the  $\neg Time$  fax command inside a document or by specifying the desired time on the *Transmit time* parameter of the fax API's.

### How to Build Fax Messages

You can fax normal spool files or any iSeries source physical file members. The source files can be defined with any width from 80 to 228 characters wide.

# **Fax Commands**

Fax commands can be included in your documents to direct the program that does the conversion to fax. The commands can be used to direct everything about a fax. This includes setting phone numbers, changing margins and fonts, merging images, giving page descriptions, attention to, printing instructions, and even specifying coversheet parameters.

The iSeries negate symbol  $(\neg)$  or a PC's caret (^) must be the first thing on a line when specifying fax commands. This is followed by the command name and the parameter values for the different fax commands. The first letter of each command must be a capital letter, the following letters may be either upper or lower case. Parameters for each of the commands follow separated by at least 1 space.

- ¬Attn attention-to-name
- ¬Cx coversheet-parameters
- ¬Desc description
- ¬Email address
- ¬End
- ¬Fax List distribution-list-id/qualifier
- ¬Fax PBX pbxfile-member
- ¬Fax # phone-number
- ¬Font font-name,point-size,text-tightness
- ¬From email-from-address
- ¬Image image-file/image-member
- ¬Margin left-margin
- ¬MBox mailbox
- ¬Merge image-file/image-member
- ¬Page page-number
- ¬Px printer-name
- ¬Space space-amount
- ¬Subj email-subject
- ¬Temp email-template
- ¬Time transmit-time,transmit-date
- ¬Width text-characters,font-size

*Note:* Multiple commands may be placed on the same line, separated by spaces. Lines with fax commands will be removed from the fax image unless you code a trailing negate symbol, as shown below:

¬Margin 10 ¬Merge Invoice ¬ 12345

The negate symbol coded after the  $\neg$ *Merge* command will cause the commands but not the line itself to be removed from the faxed document. The text **12345** will still be printed on the fax, in the above example.

### Spooled File example:

The following example shows how recommended fax commands would be coded in a spooled file page for an Order Confirmation.

•	)) 555-1234 ⊐Merge Ord 234 for ABC Company <sup>_</sup>	
		#OC1234
123 A	Company Address own, USA	
15 5	Parts being ordered Other parts ordered	\$25.00 \$16.00
	Total	\$41.00

*Notes:* In this example, the top two print lines were used to specify fax commands which give the destination fax number, the name of a forms overlay, and a description to assist in tracking the fax.

These fax commands will be stripped out of the spooled file before it is converted to a fax image. Notice that trailing negate signs  $(\neg)$  have been placed after the fax commands on both lines. This is used to prevent the entire print lines from being stripped out of the spooled file, which would cause the page to be shortened.

### ¬Attn attention-to-name

The Attn command can be used in place of a coversheet. The attention-to-name will print at the top of the fax to identify the recipient.

attention-to-name can be from 1 to 25 characters in length.

### ¬Cx coversheet-parameter

There are 10 different coversheet commands, that you can use to fill the coversheet parameters. These values, if specified, will replace the fields that are found in the existing cover member. The cover member must already exist in the cover file. You can use the *Fax a Message* item on FCMENU to create the original cover members.

•	$\neg CF$	Cover-file	Coversheet's file name
•	$\neg CM$	Cover-member	Coversheet's member name
•	$\neg CN$	Cover-notes	76 characters of notes
•	$\neg FC$	From-company	Sender's company name
•	$\neg FE$	From-email-address	Sender's e-mail address
•	$\neg FF$	From-fax-number	Sender's fax number
•	$\neg FN$	From-name	Sender's name
•	¬FP	From-phone-number	Sender's voice number
•	¬TC	To-company	Recipient's company name
•	$\neg TN$	To-name	Recipient's name

*Note:* The Cover member parameter will last for a single recipient only (in a multi-recipient spooled file). You must specify at least this parameter and the Recipient's Name and Company for each of the faxes that you intend to send with a coversheet. The *From* parameters are all 35 characters long. The *To* parameters are both 30 characters in length.

### ¬Desc description

The Desc command can be used to help you identify individual pages of a document that you will be faxing. Every page that has been given a description will have that description included with the completion messages when it is faxed. You may wish to code information such as customer, invoice, or purchase order numbers in the description.

description can be from 1 to 30 characters in length.

### ¬Email address

The Email command can only be used if you have installed the optional KeyesMail library on your iSeries. Up to three Email commands may be used for each page to specify the destination addresses for the document. You can send individual pages of a multi-page document to separate fax numbers and e-mail addresses, by specifying different ¬Fax and ¬Email commands for each page. The ¬Email command lines may be placed anywhere within a page.

If more than one page is to be sent to the same destinations, you may either specify the exact same addresses, or not code a  $\neg$ Email command for the additional pages. If you have pages that you do not want to be sent, code a  $\neg$ Email or a  $\neg$ Fax # command with no parameter.

*address* specifies the address of the recipient(s). The address can be a KeyesMail mailbox name, a KeyesMail address list name, a \*All department-name, or an Internet address.

The following example shows how you could fax one of the Order Confirmations with an overlay and also e-mail it to 3 different recipients.

⊐Email joe@ ⊐Email were	) 555-1234 ⊓Merge Ord ⊉abc.com ⊐Email salesm house@abc.com ⊐ 234 for ABC Company -	nan@your.com ⊐
		#OC1234
123 A	Company Address own, USA	
15 5	Parts being ordered Other parts ordered	\$25.00 \$16.00
	Total	\$41.00

### ¬End

The End command is used in documents to force the end of a page. Pages can be made any size from 2" to many feet long. Blank lines at the end of spool file pages are always included unless an  $\neg$ End command is used to shorten the page.

You should code an  $\neg$ End command whenever you have included any  $\neg$ Image commands in your document.  $\neg$ Image commands add length to a page making them longer than normal. The  $\neg$ End command shows the conversion program where to cut off each page.

For example, the following lines at the bottom of a spooled file shows you how you might cut off the bottom of a page after including an image called Signature. The image would otherwise make the page too long:

Sincerely, ⊐Image Signature John Hancock		
⊐End		

#### ¬Fax List distribution-list-id/qualifier

The Fax List command can be used to fax the same pages to multiple recipients, where the recipients are found in a distribution list. Individual pages or groups of pages can be sent to different distribution lists, if desired. Optionally you may code substitution fields in the document to personalize each fax sent. See *Broadcast Faxing & Substitution fields* later in this chapter for more information.

*distribution-list-id/qualifier* specifies the name of the distribution list that contains a list of directory entries. Each directory entry should contain a fax phone number in the *Fax* field.

### ¬Fax PBX pbxfile-member

The Fax PBX command can be used to fax the same pages to multiple recipients, where the recipient's phone numbers (or e-mail addresses) are found in a PBXFILE member. Individual pages or groups of pages can be sent to different member lists, if desired. Optionally you may code substitution fields in the document to personalize each fax sent. See *Broadcast Faxing & Substitution fields* later in this chapter for more information.

*pbxfile-member* specifies the member name of the PBXFILE that contains a list of phone numbers and optionally substitution parameters that you wish this document to be faxed to.

#### ¬Fax # phone-number

The Fax # command specifies the destination fax number for the document. You can send individual pages of a multi-page document to separate phone numbers, by specifying different  $\neg$ Fax commands for each page. The  $\neg$ Fax command line may be placed anywhere within a page.

If more than one page is to be sent to the same destination, you may either specify the exact same number, or not code a  $\neg$ Fax command for the additional pages. If you have pages that you do not want to be sent, code a  $\neg$ Fax # command with no phone number.

*phone-number* specifies the phone number of the destination fax machine. Be sure to specify the area code for long distance calls. You can also include a special code \*P followed by a printer name, as part of the phone number, to print the fax on a LaserJet compatible printer.

The following example shows how you would include a phone number at the top of a document.

¬Fax # (800) 555-1234 ¬

This is the rest of the document which should normally start on line #3 or lower. This is done because the top 1/4" of each fax page is trimmed off to include the Transmitting Terminal Identification.

. . .

*Notes:* Be sure to include an area code for long distance calls. You may include an area code on all fax numbers, including those in your local calling area, for easier programming. It is not necessary and not desirable to include a "1" prior to the area code on the fax numbers.

The KeyesFax system will automatically alter the phone numbers before dialing them. By default, all numbers that include an area code will be considered long distance numbers, unless they are found in the **Local Area Code** file. Long distance numbers will have a "1-" added before the area code, automatically.

Local numbers will be stripped of the area code, or dialed without the "1-", as you direct in the *Work with Local Area Codes* program. More information about this program can be found at the end of this section.

If you need to dial a "9" before each number, to access an outside line, <u>do not</u> include this as part of the phone number. Instead you should code "ATDT9," in the *Dialing prefix* parameter in the Fax Setup command.

For overseas calls, you must include the entire calling sequence, including: "011", country code, city code, and the phone number.

#### ¬Font font-name,point-size,text-tightness

The Font command can be used to select any of the available fonts listed in the Appendix. The fonts are all completely scaleable from 4 to 99 point in height and the width can also be scaled using a text tightness value.

The default point size is 11. This will create a font that prints at 6 lines per inch. Another useful point size is 8 which will print at 8 lines per inch. A point size of 22 will create characters exactly twice as large as an 11 point font. Therefore, 22 point characters will print at 3 lines per inch.

There are two different types of fonts, proportional fonts and fixed fonts. Each character of a proportional font will have a different width, whereas, each character of a fixed font will be the same width as the others. The two fixed fonts are **LGothic** and **Courier**. The available proportional fonts are **Arial**, **HelvLgt**, **Sans**, **Script**, **Serif**, **Souvenir**, **Tekton**, and **Times**.

When you specify a fixed font, the text-tightness value is used to specify the number of characters that will print across the 8 inch fax page. For example, a text tightness of 80 (the default value), when used with a fixed font, would produce a 10 character per inch font and print 80 characters across the page.

When you specify a proportional font, the text-tightness value is used to control the percentage of the normal width of the characters. For example, a text tightness of 100 (the default value), when used with a proportional font, would produce normal characters (100% of their normal width). A value of 50 would produce narrow characters (50% of their normal width). And a value of 200 would produce wide characters (200% or twice their normal width).

*font-name* is used to select the font. If the font is not found, the system will default to using the **LGothic** font.

*point-size* is used to control the height of the font. If you do not name a point size, the size will remain the same as it was.

*text-tightness* is used to control the width of the font. For fixed fonts, this value is the number of characters that will print across the page. For proportional fonts, this value is the percentage of the normal width. If you do not give a text tightness, the normal character width will be used according to the point size and the type of font.

*Note:* The Font command is similar to the easier to use Width command but it has more control over the selection of fonts and their sizes. The Width command only works with the standard fonts of **LGothic** and **HelvLgt** with point sizes of 8, 11, & 22. These standard fonts are faster to create, therefore, if you stick with these fonts in most of your document, it will convert faster than if you regularly use non-standard fonts or sizes.

For example, lines of text with Font commands are shown below:

¬Font Arial Arial font, 11 point ¬Font Arial,24 Arial font, 24 point ¬Font Arial,24,50 Arial font, 24 point, 50% text tightness ¬Font Courier,11,80 Courier font, 11 point, 6 lines per inch, 10 chars per inch ¬Font Courier,24 Courier font, 24 point ¬Font LGothic,11 Letter Gothic fixed font, 11 point ¬Font Sans,11 Sans Serif font, 11 point ¬Font Serif Serif font, 11 point ¬Font Souvenir Souvenir font, 11 point ¬Font Script,16,125 Script font, 16 point, 125% text tightness ¬Font Tekton,16 Tekton font, 16 point ¬Font Times Times font, 16 point

The resulting fax would read as follows:

Arial font, 11 point Arial font, 24 point, 50% text tightness Courier font, 11 point, 6 lines per inch, 10 chars per inch COURIER font, 24 point Letter Gothic fixed font, 11 point Sans Serif font, 11 point Serif font, 11 point Souvenir font, 11 point Souvenir font, 16 point Tekton font, 16 point

### ¬From address

The From command is only used if you have installed the optional KeyesMail library on your iSeries and you have named an e-mail address for a recipient.

address specifies the sender's return address.

### ¬Image image-file/image-member

The Image command is used to include an image with your fax. Any type of image from small strips to multiple page documents can be included using the image command. Any lines prior to the Image command line are included with the first page of the image document. Any lines after the command line are included with the last page of the included image. If you wish the image to start on a new page, be sure to use a ¬Page command just before the ¬Image command.

The resolution of included images must be the same as the resolution of the fax that you are creating. Please see *Scaling PC Images to Fax Resolution* in the Image chapter for additional information about image resolutions.

*Note:* You may include any type of image document, however, the conversion program will have to convert any of the other types to a FAX image before it can be included. For best performance, you should only include FAX images.

*image-file*/ can be optionally specified to designate which file the image member is located in. If no image file is named, the conversion program will search in IMGFILE then FAXFILE for the member.

*image-member* is a mandatory parameter which specifies the image document to be included. For best performance, it should be a FAX image.

For example, the following lines show a letter head and a signature included in the first page of a letter, and a price sheet sent as a new page.

¬Image ImgFile/LtrHead

Dear Bill, Our price sheet will follow on page 2.

Thank you, ¬Image Signature John Hancock

¬Page 2 ¬Image PriceSheet ¬End

### ¬Margin left-margin

The Margin command is used to set the left margin in tenths of an inch. All text following the command will start on the page moved over the amount specified. If a margin is not specified in a source file, it will default to 5, which is a 1/2" left margin. If a margin is not specified in a spool file, it will default to 2, which will center the document on the 8 1/2" fax page.

OfficeVision and other word processing documents usually do not have to use this command. Setting the normal document format margins will function the same as the ¬Margin command. Specifying a ¬Margin command in an OfficeVision document will override the normal document format margins until the next format change.

*left-margin* may be set between 0 and 80 with a default of 5 or 2 depending on the source of the document. The margin is specified in tenths of an inch. A left margin of 10 will start 1.0 inches from the left side of the page, and a margin of 15 will start 1.5 inches from the left, etc.

For example, several lines of text with Margin commands are shown below:

¬Margin 0
This line starts at the left side of the page.
¬Margin 10
This line starts 1 inch from the left.
¬Margin 5

This line starts .5 inches from the left.

The resulting fax would read as follows:

This line starts at the left side of the page. This line starts 1 inch from the left. This line starts .5 inches from the left.

### ¬MBox mailbox

The MBox command is only used if you have installed the optional KeyesMail library on your iSeries and you have named an e-mail address for a recipient.

mailbox specifies which mailbox to create the mail in and send it.

### ¬Merge image-file/image-member

The Merge command is used to merge an image (usually a forms overlay) with the text that follows in the fax message. Only single page images can be merged. Lines of text that follow the Merge command are merged with the image starting at the top. It does not matter whether the image or the text ends first during the merge. If there are more lines of text than will fit within the image, these lines will follow the image. Other images may be included or merged on the same page, if desired, but two images cannot be merged on top of each other.

The resolution of merged images must be the same as the resolution of the fax that you are creating, otherwise the image would appear either too large or too small on the finished fax. Please see *Scaling PC Images to Fax Resolution* in the Image chapter for additional information about image resolutions.

You may only merge CKX images.

*Note:* Merging images is not as fast as including images. If you are using the Merge command to place a company logo at the top of a page, you can speed the conversion process considerably by cutting the logo off the top of the image and using the ¬Image command instead of the ¬Merge command.

*image-file*/ can be optionally specified to designate which file the image member is located in. If no image file is named, the conversion program will search in IMGFILE then FAXFILE for the member.

*image-member* is a mandatory parameter which specifies the image document to be merged. It must be a CKX image.

For example, the following lines show how each page of an order confirmation might be coded in a spool file:

	erForm ⊐Fax # (800) 55 234 for ABC Company ⊐	
		#OC1234
123 A	Company ddress wn, USA	
15 5	Parts being ordered Other parts ordered	\$25.00 \$16.00
	Total	\$41.00

In this example, **#OC1234** will be printed on line 3 of the order form merged with its forms overlay called OrderForm.

### ¬Page page-number

The Page command can be used to break up a single page into multiple pages. All text and images that follow the command will be placed on a new page. There are normally 66 text lines on an 11 inch page at 6 lines per inch. However, you can create fax pages of any length.

You do not normally need to code ¬Page commands in OfficeVision documents, spooled files, nor for the first page of a source file. When an OfficeVision document or a printer spool file is converted to a source file, ¬Page commands are automatically added to the text prior to the first line for each page.

*page-number* is an optional comment that you can use to keep track of the pages in your document.

For example, the following lines show how a single OfficeVision or spooled file page can make a 4 page fax. The first page has a signature added to the bottom. The PricePages image is actually a 2 page image file. The  $\neg$ End command prevents white space from being added to the bottom of the last page.

¬Fax # (800) 555-1234	
Dear Bill, I am sending you our price sheets on pages 2 and 3, and our guarantee on page 4.	
Thank you, ⊐Image Signature John Hancock	
¬Pages 2-3 ¬Image PricePages ¬Page 4 ¬Image Guarantee ¬End	

#### ¬Px printer-name

¬PS

There are 3 different printer commands, that you can use to print fax images to any HP LaserJet. The second character of the command determines when the document will be printed.

$\neg PR$	Printer-name	Print all pages to the printer
$\neg PF$	Printer-name	Print only failed pages

- Print only failed pages Printer-name
- Print only sent pages Printer-name

*Note:* This command does not print the original spooled file pages to the named printer. It prints the converted fax image, which will include any forms overlay or images that you have included with the document.

#### ¬Space space-amount

The Space command can be used to add white space to a document in tenths of an inch. All text following the command will be moved down the page the amount specified.

> space-amount can be specified between 0 and 110 in tenths of an inch. The value 10 will insert 1.0 inches of white space. The value 15 will insert 1.5 inches of white space, etc.

In the following example, the number 12345 will be printed down the page with a .5 inches gap below the words "This is the top line."

> This is the top line. ¬Space 5 12345

#### ¬Subj email-subject

The Subj command is only used if you have installed the optional KeyesMail library on your iSeries and you have named an e-mail address for a recipient.

> email-subject is from 1 to 35 characters of e-mail subject to be used with the e-mail message.

### ¬S1 - ¬S10 substitution-value

These commands can be used to fill the 10 Scan Field Values, described in the Output Queue chapter under the Spooled File Setup Screens. These fields can be used to pass information to your exit programs or as substitution fields into any of the other fields. They are especially useful for passing information from \*USERASCII printer files.

#### ¬Template member

The Template command is only used if you have installed the optional KeyesMail library on your iSeries and you have named an e-mail address for a recipient.

> member specifies which e-mail message member you wish to use as an e-mail template. The spooled file will be converted into an attachment and added to a copy of this e-mail member, before mailing. The template may contain additional addresses and attachments, as desired.

### ¬Time transmit-time,transmit-date

The Time command can be used to schedule a fax to be transmitted at some time in the future.

*transmit-time* specifies the time of day that the document should be transmitted. The time should be entered using the HHMM format, and must be from 0000 to 2400.

*transmit-date* can be optionally specified to give the day that the document should be transmitted. The date should be entered using the YYMMDD format. If not specified, the date will default to the current date.

For example, the following command would schedule a fax for 11:15PM for the current date.

¬Time 2315 ¬

#### ¬Width text-characters.font-size

The Width command can be used to set standard font styles and sizes. You can choose a proportional font (HelvLgt) or a fixed font (LGothic). The proportional font is best when it is used with regular correspondence, but does not work well for printed matter in columns. The Font command can be used to give you a larger variety of fonts, but these two standard fonts are faster for the fax system to create.

OfficeVision documents do not need to use this command, as normal format changes will set the font characteristics. The font style is set by the *typestyle* parameter, and the size is set by the *lines per inch* parameter.

> text-characters is used to control the number of characters that can be printed across the page, and can be 0 or any number from 20 to 200 characters, with a default of 0. A width of 0 causes the program to use the proportional font (HelvLgt). Widths from 20 to 200 specify the fixed font (LGothic) that works well when information must be lined up in columns.

A width of 80 produces characters at 10 characters per inch. A width of 40 will spread the characters out to 5 characters per inch, while 120 shrinks them down to 15 characters per inch. Any number that you choose will fit that many characters in 8 inches. Divide the Width by 8 inches (the fax paper width) to figure out the characters per inch.

font-size is an optional parameter that you can use to control the height of the characters. The choices are N or 6 for normal characters at 6lines per inch, D or 3 for double high characters at 3 lines per inch, and 8 which prints smaller characters at 8 lines per inch. If the font size is not specified it will default to Normal (6 lpi).

For example, several lines of text with Width commands are shown below:

¬Width 96

I can type up to 96 characters at 12 CPI on this line.

¬Width 80

I can type only 80 characters at 10 CPI on this line.

¬Width 40,D

This line prints at 5 CPI.

¬Width 120,8

These smaller characters will print at 8 lines per inch.

The resulting fax would read as follows:

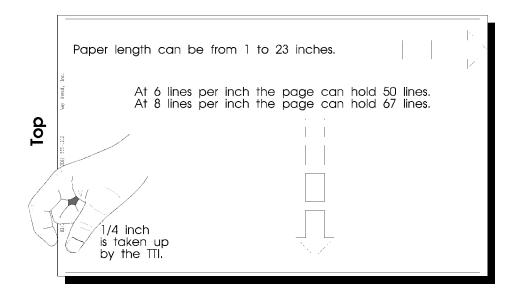
#### I can type up to 96 characters at 12 CPI on this line. I can type only 80 characters at 10 CPI on this line. ine prints at 5 S These smaller characters will print at 8 lines per inch.

### Faxing in Landscape Mode

The default method of generating a fax is in Portrait mode. You may switch a page to Landscape mode for faxes that are too wide to fit on the standard 8 1/2" wide fax paper.

Text in a Landscape mode fax is turned sideways and can be up to 228 characters long, using one of several different font sizes, with up to 67 lines per page. The top and bottom 1/4" of the fax is always left blank. Any image merged with the text will start down 1/4" from the top to leave room for the Transmitting Terminal Identification (TTI).

A landscape fax page will look as follows:



### ¬Landscape lpi,cpi,paper-length,merge-file/merge-member

To create a fax in Landscape mode, you must include a ¬Landscape command on the first line of the page. Once you have switched into Landscape mode all other command lines will be ignored, except for ¬Attn, ¬Desc, ¬End, ¬Fax, ¬Page, and ¬Time commands until the next page has started. The next page will revert back to Portrait mode unless you again include another ¬Landscape command.

The KFAXSPLF (Fax Spool File) command can automatically fax spool files in Landscape mode, if you code \*YES in the *Landscape mode* parameter. Spool files routed to the FAXCOM output queue can automatically be faxed in Landscape mode, if you code LANDSCAPE in the *Forms type* field of the spool file.

You may merge an image, such as a form, with the text by specifying a merge member on the ¬Landscape command. The image must have been scanned in or produced sideways (left side up) for it to have the correct orientation on the final fax. If you choose a font smaller than 10 characters per inch, the program will convert that page using \*HIGH resolution. It will not be able to use a \*NORMAL resolution forms overlay.

The resolution of merged images must be the same as the resolution of the fax that you are creating. Please see *Scaling PC Images to Fax Resolution* in the Image chapter for additional information about image resolutions.

You must save the image as an overlay, which will create a CKX image, before using it as a forms overlay.

*lpi* specifies the lines per inch and can be 6 or 8. At 6 lines per inch you can print up to 50 text lines on each page. The default of 8 lines per inch will allow up to 67 lines of text per page. If you include more lines of text on a page, the remaining lines will be continued on a second page.

*cpi* specifies the size of the font in characters per inch. You may choose 10, 12, 14, 15, 16, 17, or 20 characters per inch with a default of 14. All values higher than 10 cpi must use \*HIGH resolution.

*paper-length* tells the program how long in inches to make the fax paper before cutting the page. You can specify any length between 1 and 23 inches with a default of 11. For A4 size paper (11.67 inches), you should specify 12 for the paper length. The combination of the cpi and the paper length will determine how many characters can be included on the page. The top 1/4" and the bottom 1/4" will always be left blank. Therefore, the default of 11 inches will give you enough room to print up to 147 characters at 14 cpi for 10  $\frac{1}{2}$ ".

*merge-file*/ can be optionally specified to designate which file the merge member is located in. If no merge file is named, the conversion program will search in IMGFILE then FAXFILE for any member named below.

*merge-member* can be optionally specified to merge a form with the text. The image must be saved as an Overlay.

For example, the following lines show the correct coding to send a Portrait mode page followed by two Landscape mode pages. The third page is merged with an Invoice form.

```
This first page is printed in Portrait mode.

It can have as many lines as desired, and use any of the

available fonts.

...

¬Page 2

¬Landscape 8,17,14

Text for a wide fax up to 228 characters per line, printed at 8 lpi,

17 cpi, on 14" long paper goes here.

...

¬Page 3

¬Landscape 6,10,11,Invoice

Text for an Invoice printed sideways goes here.

...
```

# **Text Attributes**

Text attributes define how text will appear on a page, such as italic, bold, underline, superscript, subscript, or reverse image. You can use *text attribute control codes* in Portrait mode only. Text attributes will be ignored in Landscape mode.

Text attribute control is achieved using either the negate symbol ( $\neg$ ) or a PC's caret ( $^$ ) followed immediately by an *i*, *b*, *u*, *s*, *S*, or *r* to produce italicized, bolded, underlined, subscripted, superscripted, or reverse image characters, respectively. Any letter, word, or phrase on a text line can be surrounded by these text attribute control codes to change their characteristics.

If you want to italicize characters you would place  $(\neg i)$  before and after the characters. To bold a word, you would surround the word with  $(\neg b)$ , etc. The text attribute control codes can be used in any combination except for both subscript and superscript together.

Substitution fields in distribution lists cannot contain any text attribute control codes, but you can surround a substitutable variable in the text file with any codes desired which will affect the entire substituted variable.

*Note:* The pairs of text attribute control codes on a text line are stripped out of the final text to be converted, without using up places within the line.

For example, several lines of text with text attribute control codes are shown below:

This word is in ¬iitalics¬i this one is ¬bbolded¬b. This word is ¬uunderlined¬u. These are both ¬b¬ibold & italics¬b¬i. This line has a subscripted number. Water = H¬s2¬sO This line has a superscripted number. E=MC¬S2¬S ¬r This line is in reverse image. ¬r

The resulting fax would read as follows:

This word is in *italics* this one is **bolded**. This word is <u>underlined</u>. These are both **bold & italics**. This line has a subscripted number. Water =  $H_2O$ This line has a superscripted number. E=MC<sup>2</sup> This line is in reverse image.

### **Broadcast Faxing & Substitution Fields**

Substitutable fields can be included in a document to personalize a fax message that will be sent to multiple recipients. To specify a substitutable field, you may code either a negate symbol ( $\neg$ ) or a PC's caret ( $^{\circ}$ ) followed immediately by a single digit (0-9). These two characters will be replaced (when the document is faxed) with the corresponding field from the PBXFILE member or Distribution list. You may code up to 10 lines with substitutable fields.

Substitutable fields may be used in Portrait mode only and cannot be coded inside a merged image or an e-mailed document. Only the standard fonts **HelvLgt** or **LGothic** in the standard point sizes of 8, 11, or 22 may be used.

#### **Distribution List:**

You may define distribution lists with one or more directory entries in each list. Each directory entry should contain a fax phone number in the *FAX telephone number* field. For substitutions, the directory entry's *Name: Full* field is defined as substitution field 1, and the *Company* field is defined as substitution field 2.

*Note:* You may use the WRKDSTL (Work with Distribution Lists) and WRKDIRE (Work with Directory Entries) commands to create and maintain distribution lists and directory entries.

### PBXFILE:

The file PBXFILE may be used to hold lists of phone numbers and substitution fields or e-mail addresses. Phone numbers, defined as substitution field number zero ( $\neg$ 0), must be keyed within the first 23 characters of each list member record. Additional substitution fields may be placed after the phone number in each line. They are defined using either a negate symbol ( $\neg$ ) or a PC's caret ( $^{\land}$ ) immediately preceding each field. Trailing blanks after each field will be ignored during the substitution.

E-mail addresses are coded as follows in a PBXFILE:

\*EMAIL ¬john@hancock.org

Substitution example: The following lines show a PBXFILE member with two records. The phone numbers plus two different substitutable fields will be used to personalize a single fax message sent to both recipients.

555-1234	¬John Hancock	¬Hancock, Ltd.
555 0245	¬Bill Smith	¬ABC Company

A line from the document that is defined with substitutable fields is shown below:

Attn:  $\neg 1$  of  $\neg 2$  fax  $\# \neg 0$ .

After substitution, the first fax will read as follows:

Attn: John Hancock of Hancock, Ltd. fax # 555-1234.

The second fax will read as follows:

Attn: Bill Smith of ABC Company fax # 555 0245.

### Faxing Forms Design or PCL5 Printer Data

Forms design companies will typically download your forms to your LaserJet printer then send only your regular printer data to the printer with macros added to merge the appropriate form with each page of data. They do this for more efficient processing. In this way, the form does not have to be downloaded and processed by the printer for every page.

If your forms design software creates PCL5 printer data, the KeyesFax software can convert and fax the completed documents, with form, directly from the forms design software.

However, in many cases, you can get better performance using the KeyesFax method of merging a forms overlay with your regular SCS printer files, before the forms design software processes the data. This method skips a lot of steps, saving a lot of computer time in the process. You simply have to create a forms overlay using the data from your forms design software, then merge this form with your original SCS printer files for faxing.

### To prepare a forms overlay:

The following instructions will convert a PCL5 printer file into a forms overlay which can be merged with your standard SCS printer data for faxing.

- 1. Create the form as usual using your forms design software.
- 2. Print the form, without any data, to a spool file with a printer device type of \*USERASCII.
- 3. Place your fax machine's phone number in the *User Data* field, then move the spool file entry to our FAXCOM output queue and release it.
- 4. If the fax communication system is running correctly, it should automatically convert the form into a FAX image and fax it to your fax machine.
- 5. If the form looks good, go on to step 6 below. If it is not complete, this may be caused by missing PCL Macro data. See *How to use PCL Macros* on the following page, then repeat back to step 3 above.
- 6. Start the *Work with Fax Queue* (WRKFAXQ) program and find the new document in your queue. The document member that you just faxed will have a name that starts with **HP** followed by a number that corresponds to the date and time it was created.
- 7. Code an S (Save as Image/Overlay) in the Options column.
- 8. Fill out the appropriate parameters on the Save as Image or Overlay screen.

*Note:* You may call the Overlay anything that you wish and place it in any Image file, we recommend that you place it in IMGFILE. When making an Overlay, you may adjust the image up, down, left, or right, as needed for alignment with your SCS printer files.

### To merge the forms overlay with your fax:

The forms overlay that you created using the previous instructions is ready for merging with your printer files. There are three different methods of specifying that you want a form to be merged with a printer file being faxed:

- You can specify the form name in the *Front side overlay* field of your spooled file and place the spooled file in our FAXCOM output queue.
- You can use the ¬Merge command in the printer file for Portrait mode pages or the ¬Landscape command for Landscape pages.
- You can specify the *Merge image member name* parameter in the KFAXSPLF command.

### How to Create PCL5 Printer Data

The KeyesFax conversion programs can convert PCL5 printer files into FAX images. PCL5 printer files can include:

- Scalable Fonts from 4 to 99 point
- Raster graphics
- GL/2 vector graphics
- Shading & cross-hatch patterns
- Pie charts
- Macros

We have supplied some tools that will allow you to create PCL5 printer data directly from your RPG or COBOL programs. PCL5 and GL/2 vector graphics data contain escape sequences that all start with an ASCII Esc character followed by standard ASCII characters (in most cases).

We have provided a program FAXEBCPCL (Fax EBCDIC PCL Spool Files) that transforms standard EBCDIC spool files into ASCII PCL, converts them to a fax images and faxes them. It will translate the EBCDIC negate character ( $\neg$ ) into an ASCII Esc character, strip out blanks at the ends of each line, and add Carriage Return/Line Feeds for each print line to the data. Using this technique you should be able to print any type of PCL graphics, lines, boxes, shading patterns, etc. using regular RPG or COBOL SCS printer files. For example, the following line in a printer file would print a line across the page:

¬\*p212y0X¬\*c2b3326a0P

### **Fax Communication Queues and Devices**

The Fax Communication system contains a number of queues that will assist you in controlling the system.

### Message Queues

Send and Receive Fax messages are routed to each user's message queue and a copy goes into a FAXCOM message queue. They keep you informed about what faxes have been sent or received. You can display the messages in this queue from the Fax Communication menu, using a function key in the Work with Fax Lines program, or by entering DSPMSG FAXCOM on any command line.

### Job Queues

All outgoing fax jobs are run through the FAXCOM job queue. Conversions are scheduled in the IMGCONV job queue and image printing is scheduled in the IMGPRT job queue. When you schedule a fax for later transmission, the job is placed on HOLD in the FAXCOM job queue and an entry is made in the FAXSCHED file. You can work with the jobs in these job queues using a function key in the Work with Fax Lines program or by entering our WRKFCJOBQ command.

### Holding or Releasing the Job Queues

When you start fax communication using our STRFAXCOM program, the system will automatically start the FAXCOM subsystem and all the job queues. The FAXCOM job queue is then held and released, as necessary, by the system to keep the fax lines active. When you end fax communication for all the lines, the system will hold the FAXCOM job queue, but will continue to run the IMGCONV and IMGPRT job queues. You can hold or release these job queues using our FCJOBQ command or by ending the FAXCOM subsystem.

### Ending the Fax Communication Subsystem

The FAXCOM subsystem is automatically started when you start fax communication using our STRFAXCOM program, and normally you do not need to end the subsystem. But, if you will be backing up the KeyesFax library or powering down the system, you will need to end all fax lines and the FAXCOM subsystem before doing this. You can end the FAXCOM subsystem using an item on the Fax Communication menu or by entering FCSBS \*END.

### Output Queue

Any spool file that you route or move to the FAXCOM or FAXNGT output queues will be automatically converted and faxed or e-mailed.

The conversion program will search in the spooled file for any ¬Fax or ¬Email commands for the destination. Phone numbers placed in the *User Data* field of the spool file will override any commands found in the data. Key the area code and the fax number in the available 10 characters of the field and KeyesFax will either add a '1' to the front of the number for long distance dialing or strip out the area code for local calls.

If phone numbers are printed in the spool file without a  $\neg$ Fax command, you can specify the location of those numbers in the *User data* field, using the following format: (L=*ll*,C=*ccc*) where *ll* is the line number and *ccc* is the column number of the fax phone number on each page of the printout.

The system will use the spool file's *Output priority* as the Fax job priority and will use the *Accounting code* field in the Fax History Log. The *Save file after printing* field determines whether or not the spool file will be deleted or placed on HOLD after it is converted to a FAX image.

The *Record length* field will be used to select a font that will be small enough to fax the entire page in Portrait mode. You can override the font size using the *Forms Type* field. You may code 'WIDTH xxx' where xxx is the number of columns to be faxed from 80-200. Or, you may code 'LANDSCAPE' to fax the spool file sideways. This will fax up to 147 column wide documents on an 11 inch long page at 14 cpi.

The *Starting page* and *Ending page* fields can be used to fax only the pages desired.

You may merge a form with the spool file by coding the name of the forms overlay in the *Front side overlay* field. The forms overlay should be a CKX image placed in IMGFILE. You can adjust the top and left margins of the text in the form by specifying the *Offset down* and *Offset across* fields of the Front side overlay in tenths of an inch.

E-mail addresses can be coded within the spooled data using a ¬Email command. An address can be placed in the *User Defined Data* field of the spooled file attributes. This is done by coding ¬Email followed by the address anywhere in the User Defined Data field. Fax numbers will override any e-mail addresses.

You may also code an  $\neg$ Attn command, a  $\neg$ Desc command and any of the  $\neg$ Cx (coversheet) commands in the *User Defined Data* field to pass this information to KeyesFax.

*Note:* The system will change the *Forms Type* field to \*SCHEDULED when the program has started the conversion process.

### The Fax Queue

All outgoing fax activity for each user can be tracked and controlled using a Fax Queue. Using our WRKFAXQ (Work with Fax Queue) program you can change many of the fax parameters, place faxes on hold, delete, display, print, and restart them. This is available on the Fax Communication menu or by entering WRKFAXQ on any command line. More information can be found in the chapter titled Fax Queue.

### The Receive Queue

All inbound faxes are logged into a Receive Queue. Using our WRKRCVQ (Work with Receive Queue) program you can refax all or some of the pages, change the description, copy, delete, display, edit, print, rename, route, save, add notes, and change the status for the faxes. The status will change from \*New to <br/> <br/> <br/> shark> after you access a new fax. You can manually change the status to anything that you would like. The Receive Queue can be accessed from the Fax Communication menu or by entering WRKRCVQ on any command line. More information can be found in the chapter titled Receive Queue.

## The Fax Schedule File

Each outgoing fax that is scheduled for a later time is placed on hold in the FAXCOM job queue, and an entry is made in the FAXSCHED file. You can display the entries in FAXSCHED to determine what has already been scheduled. This can be done using a function key in the Work with Fax Lines program.

### Fax Schedule file layout:

### 01 - 03 FAX

- 04 13 Job Name (SFddhhmmss)
- 14 23 User Id
- 24 29 Scheduled Date (yymmdd)
- 30 33 Scheduled Time (hhmm)
- 34 43 Document Name
- 44 48 Not used

### Varying the Fax Line, Ctl, and Device

The FAXCOM line, controller, and device are automatically varied ON or OFF as needed by the system, when you start or end each fax line. However, you may find it necessary to manually vary the line ON or OFF for testing purposes or after certain communication failures. You can vary the FAXCOM line ON or OFF using the VRYFAX command.

*Note:* You can tell when the line is varied ON correctly when the *TR* LED is lit on the front panel of the modem.

### The Fax History Log

Each time one of the fax programs attempts to send or receive a fax, an entry in a Fax History Log (LOGFILE) is created. This file is provided for accounting purposes only.

#### Fax History Log layout:

- 01 03 'SND' or 'RCV'
- 04 13 Document Name
- 14 23 User Id
- 24 48 Called or Calling Phone Number
- 49 54 Date (yymmdd)
- 55 58 Time (hhmm)
- 59 60 Successful Pages
- 61 80 Reason for Failure
- 81 81 Fax line #
- 82 85 Connect Seconds
- 86 90 Accounting Code

*Note:* The Fax History Log was not intended to be used to check the status of a fax line or to check if a fax had been sent. That is better done using the Fax Queue or by checking the FAXCOM message queue or one of the other log files called SENTFILE and FAILFILE.

### Printing a Fax History Log

You can print three different kinds of logs, by user, by date, and by accounting code. You may start the printout from an item on the Fax Communication menu or by running the FAXLOG command with the following parameters:

#### Period beginning date:

Key the date in the appropriate format for your system. This is used in selecting the entries for the printout.

#### Period ending date:

Key the date in the appropriate format for your system. This is used in selecting the entries for the printout.

#### Sort by:

The default value is DATE which prints a report for each day that there was activity between the period beginning and ending dates. You can enter USER which prints a report for each user between the two dates, or ACCT which prints a report for each accounting code between the two dates. The report by user only lists outgoing faxes.

### Submit to batch or interactive:

This defaults to \*BATCH. You can specify \*INTER which will cause the program to run interactively instead of being submitted to the default job queue.

# Purging the Fax History Log

You should periodically purge old entries from the Fax History Log. If you do not, it will continue to grow. You can purge the log using an item on the Fax Communication menu or by running the FAXLOGP command with the following parameters:

### Period ending date:

Key the date in the appropriate format for your system. All entries on or before this date will be purged from the log.

### Submit to batch or interactive:

This defaults to \*BATCH. You can specify \*INTER which will cause the program to run interactively instead of being submitted to the default job queue.

### **Ongoing Fax System Maintenance**

Ongoing maintenance that is needed for the Fax system consists of removing old log entries from the Fax History Log, SENTFILE, and FAILFILE, and deleting old entries from the Fax Queue and the Receive Queue.

• Fax History Log (LOGFILE)

This log contains a history of all fax line activity. It can be purged as described on the previous page.

• SENTFILE

This log file contains a confirmation of all faxes that were successfully transmitted. It is a source file that can be purged of old entries as described below.

• FAILFILE

This log file contains an entry for each fax that failed to be transmitted after all retries were exhausted. It is a source file that can be purged of old entries as described below.

• OUTFILE

This is a file that contains converted FAX images used for outbound fax transmissions. Members are automatically removed as old faxes are deleted from the Fax Queue.

• RCVFILE

This is a file that contains received FAX images for viewing, printing, or archiving. Members are automatically removed as old faxes are deleted or routed out of the Receive Queue.

• SPLFILE

This is a file that contains a copy of the original text for each of your regular \*SCS printer files that you send as a fax. Members are automatically removed as old faxes are deleted from the Fax Queue.

*Important Note:* The files OUTFILE, RCVFILE, and SPLFILE will continue to grow in size, as new FAX image members are added. They will eventually use up all of your disk space if you do not regularly purge old fax entries from the Fax Queue and Receive Queue, as described on the following pages.

# **Purging Fax Logs**

You can access SENTFILE or FAILFILE from the FCMENU or by using WRKIMGF (Work with Image Files).

You may purge these History Files using an item from FCMENU or by using the command PURGELOGS (Purge Fax Logs). This command will keep the last 100 to 15,000 entries in the log files, for future reference.

### **Purging the Fax Queue**

Each time a fax is prepared for transmission, a member is created in SPLFILE, if it was a spooled file, and in OUTFILE to contain the outbound Fax image. These files are used for viewing the original data and/or restarting failed faxes. You should regularly purge old entries from the Fax Queue, to keep it clean. If you do not, these files will continue to grow until they use up all of your available disk space.

Each user can keep their own Fax Queue clean, by manually deleting the faxes out of their Fax Queue. This can be done using the program WRKFAXQ (Work with Fax Queue). They can use option 4 (Delete) on individual fax entries, or press F7 (Delete all sent faxes) to purge many entries, at one time.

You may also purge the Fax Queue using the command PURGEFAXQ (Purge Fax Queue) in an interactive or batch mode with the following parameters:

### Period ending date:

All faxes will be purged that were either sent or attempted to be sent on or before this date. If you specify \*TODAY, today's date will be used for the period ending date. You can specify \*YESTERDAY to purge all faxes that were sent prior to today.

The default value of \*LASTWEEK will purge faxes that were sent on or before this day last week. Also available is \*LASTMONTH which will purge faxes that were sent on or before this date last month. Dates are given in your system's date format (QDATFMT).

### User to purge:

The default value of \*CURRENT is used to purge your own faxes. You may specify another specific user or \*ALL may be used to purge all user's faxes. You must have \*SECADM special authority to be able to specify \*ALL. Otherwise, you must have been given specific authority by a user in order to purge their faxes.

### Type of faxes to purge:

The default value of \*SENT is used to purge only faxes that have been sent or were consolidated and sent on or before the period ending date. If you specify \*FINISHED the system will also remove any other fax that was attempted but failed on or before the period ending date. Some types of failures do not record a date in the Fax Queue and therefore will not be purged using \*FINISHED. You can specify \*ALL to purge all types of faxes finished or not. If you specify \*ALL the creation date will be used in place of the Sent date to do the purge.

### Submit to batch or interactive:

The default value of \*BATCH will cause the program to be submitted to your default job queue. If you specify \*INTER the system will purge the Fax Queue interactively.

### **Purging the Receive Queue**

Each time a fax is received by the iSeries, a member is created in RCVFILE to contain the Fax image. This file is used for printing, viewing, refaxing, and routing the Fax to other locations. You should regularly purge old entries from the Receive Queue, to keep it clean. If you do not, this file will continue to grow until it uses up all of your available disk space.

The Fax operator and each user that had received faxes routed to them can keep their own Receive Queue clean, by manually deleting the faxes out of their Receive Queue. This can be done using the program WRKRCVQ (Work with Receive Queue). They can use option 4 (Delete) on individual fax entries to purge them.

You may also purge the Receive Queue using the command PURGERCVQ (Purge Receive Queue) in an interactive or batch mode with the following parameters:

### Period ending date:

All faxes will be purged that were received on or before this date. Use the system date format (QDATFMT). If you specify \*TODAY, today's date will be used. You can specify \*YESTERDAY to purge all faxes that were received prior to today.

The default value of \*LASTWEEK will purge faxes that were received on or before this day last week. Also available is \*LASTMONTH which will purge faxes that were received on or before this date last month.

### User to purge:

The default value of \*CURRENT is used to purge your own faxes. You may specify another specific user or \*ALL may be used to purge all user's faxes. You must have \*SECADM special authority to be able to specify \*ALL. Otherwise, you must have been given specific authority by a user in order to purge their faxes.

### Status of faxes to purge:

The default value of \*ALL is used to purge all faxes regardless of their status. You can specify \*NEW, CURRENT, or ARCHIVED to purge only faxes with that status.

### File to purge from:

The default value of RCVFILE tells the program to only purge faxes that are located in RCVFILE. You can specify another file or \*ALL which will purge all faxes defined in the Receive Queue regardless of their location.

### Submit to batch or interactive:

The default value of \*BATCH will cause the program to be submitted to your default job queue. If you specify \*INTER the system will purge the Receive Queue interactively.

### **Automatic Printing of Inbound Faxes**

You can set up your system to automatically print your inbound faxes on any HP compatible laser printer available to your iSeries. Each inbound fax line can print to the same or a different printer, as desired.

### Setting up for Auto Printing

Set the *Route to Printer Device* parameter to the printer device name that you wish to use, in the FAXSETUP (Fax Communication Setup) program. Be sure that the printer device is an HP compatible laser printer. This will cause the inbound fax program to print each fax after it is received. If you change this parameter to ' ' for any of the fax lines, the program will stop printing each received fax from that line.

The PRTIMG program is used to print the faxes. It is placed on the IMGPRT job queue. You may hold, release, or work with the IMGPRT job queue using a function key in the Work with Fax Lines program or running FCJOBQ or WRKFCJOBQ commands.

You may manually print faxes using the PRTIMG command or using option 6 (Print) in the WRKRCVQ (Work with Receive Queue) program.

### **Automatic Routing of Received Faxes**

You can set up your system to automatically route inbound faxes to different printers, image files, message queues, or directly to E-mail (if you have the optional KeyesMail system). Routing is based on the sender's phone number, the fax line that it was received on, or based on DID (Direct Inward Dial) routing. As each fax is received, the system checks for a KeyesFile member called ROUTEFAX. If it exists, the fax will be routed per those instructions.

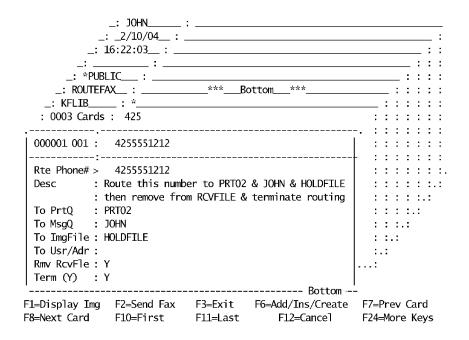
### How the Routing Entries Work

The sender's fax number is first cleaned up by stripping off any leading blanks, 0's or 1's and any embedded non-numeric characters. This number is then compared to each routing entry (for the length of the routing entry) to see if it matches. The routing entries are processed in alphabetical order as they are found in the card file.

Each matching routing entry causes that card to be processed until it is terminated or it runs out of routing entries.

### Maintaining the ROUTEFAX Member

Routing entries are maintained using the KeyesFile Information Manager program as described in an earlier Chapter. You can start the program by typing the following on a command line:



Enter: KF ROUTEFAX

### **Routing Phone#:**

This number is compared to the cleaned up sender's fax phone number. Matching entries cause the card to be processed. An \* can be used to signify all remaining fax numbers. You can adjust the order that the routing entries are processed by inserting one or more leading spaces to cause a routing entry to fall prior to others.

For example: Suppose you wanted faxes from phone number 2065551212 to be routed to one place, the remaining numbers in area code 206 to be routed differently, and all the rest of the faxes to be routed to a third place. You would need to place routing entry 2065551212 prior to entry 206 followed by the last entry \* in the card file. To do this, you will need to key two leading spaces in front of 2065551212, one leading space in front of 206, and no spaces in front of \*. This will cause the routing entries to fall alphabetically in the correct order for processing, as follows:

 1st entry:
 2065551212

 2nd entry:
 206

 3rd entry:
 \*

For DID routing, you must enter the DID routing value as DID:xxx in the Routing Phone # field. (Where xxx = the DID extension from 1 to 7 digits.)

### **Description:**

You may key a line of description for each routing entry.

### Routing Line#:

To route based on the Fax line that the fax was received on, you may enter a two digit fax line number in this field. Enter 01 for fax line #1, 02 for line #2, etc.

#### **To Print Queue:**

To route a received fax to an HP compatible laser printer, place the printer device name in this field.

#### To Message Queue:

This is used to route a message to a specific message queue.

### To Image File:

This can be used to route a copy of the received fax to the specified image file.

### To E-mail Address:

You can name any e-mail address, mailbox, or address list to have a copy of the received fax sent as a PDF attachment. This option requires the KeyesMail libraries to be on the library list.

#### **Remove RcvFile member :**

If you key a Y in this field, the received fax image member will be removed from RCVFILE only if the image was also routed to either a printer or another image file.

### Terminate routing:

Key a Y in this field to terminate the routing program whenever this card is selected for processing. This gives you a method of routing each received fax to more than one location.

# **Other Topics**

### Previewing a FAX Image

You will be able to preview FAX images before they are sent if you purchased the optional PC Tools package. To preview a fax you must prevent the iSeries from sending the fax until you have had a chance to view it. This can be done by scheduling the fax for a later time using a  $\neg Time$  command in your document.

You can display the fax using the HTTP Server. When you are ready to fax the document, simply change the scheduled time to a time that has already passed.

### Using Fax Accounting Codes

Accounting codes can be assigned to each outbound fax. If it is not specifically assigned on the KFAXSPLF or KSNDFAX commands, the system will use a subset of the Job Accounting Code. A subset of the Accounting Code for a spool file that is routed to FAXCOM will be used as the Fax Accounting Code. The first 5 characters of the Accounting Codes are used for the Fax Accounting Code. This subset can be changed to a different set of 5 characters, if necessary.

IBM's CHGUSRPRF (Change User Profile) command can be used to assign Accounting Codes to each user, if desired. Computer generated faxes would get their own Accounting Codes, by assigning the codes to the spool files. This will give you an easy way to separate fax usage by department. The Fax History Log will be able to list and summarize total usage for each Accounting Code.

# Fax Job Priorities

Each outbound fax can have a priority (1-9) assigned to it, with 1 being the highest and 9 the lowest priority. The default priority is 5. For large computer generated fax jobs with multiple faxes, you may wish to lower the priority (say to 6) so that more important faxes will not be held up waiting for the large jobs to complete. This priority only affects how soon a fax will be scheduled, not how fast the job runs, so it will not affect your systems performance. Higher priority faxes will always be scheduled prior to the lower priority ones.

The *output priority* in spool files routed to FAXCOM will be used as the Fax Job Priority.

# **Tracking Your Faxes**

You may use the Work with Fax Queue program to track and control your faxes. The system will automatically send a completion message to the user who issued each fax job, if you code **Y** in the *Send Completion Messages* parameter in the FAXSETUP program. For program generated faxes, you may want to route these completion messages to a special message queue for the job to track the progress, or you can specify \*NONE to reduce the number of messages generated.

Successful and failed messages are also logged in SENTFILE and FAILFILE to be used as proof of delivery or for resending broadcast faxes. The messages in these files are separated into individual members by User.

# **Fax Security**

The KWRKFAXS (Work with Fax Security) program, shown below, will allow each user to give other users access to their faxes in both the Fax Queue and the Receive Queue. Users may only access their own faxes unless someone else has given them specific authority to their fax jobs.

WRKFAXS JOHN	Work with	Fax Security	8/31/97 14:06:35
List all users	authorized to access an User #1 : #2 : #3 : #4 : #5 : #6 :		DHN
	#7 : #8 : #9 :		
F3=Exit	F4=Delete F12=	Cancel	

*Note:* Anyone with a special authority of \*SECADM may access all other user's queues and may also define other user's Fax Security.

Special authority of \*JOBCTL or \*SPLCTL is required for a user to run the Work with Fax Lines program. Special authorities may be assigned using IBM's CHGUSRPRF command.

### **Local Area Codes**

The KWRKLACS (Work with Local Area Codes) program, shown below, will allow you to enter data into a *Local Area Code* file called KFLAC.

WRKLAC JOHN	S Wor	k with Local Area	Codes	8/30/04 14:06:35
Area Nam Prefixes:	ne: <u>Seattle</u>	Area Code: 206		Code, 1=One 
Key (ALL)	) in the first Prefix if en	tire area code is p	art of local calling a	More Irea.
F3=Exit	F7=Previous Area	F8=Next Area	F12=Cancel	
Enter all p	prefixes within each of	your local calling a	areas, then press E	nter.

The Local Area Code file should contain an entry for each Area that is within your local calling area. You can get this information from your local phone book.

By default, the KeyesFax system will assume that all phone numbers that include an area code, are long distance. It will include a (1) in front of all 10 digit numbers that are not found in the Local Area Code file.

The Local Area Code file allows you to tell the system how to dial phone numbers within your local calling area. You can direct it to either dial the Area Code without a (1) in front, or dial just a (1) then the seven digit number, or just dial the seven digit number without the area code.

### Area Name field:

Name each area separately that has a different area code or a different way to dial the local number. Your phone book will probably already have a name for each of the different areas.

### Area Code field:

Give the area code for the Area Name that you are describing.

### **Dial field:**

The Dial field allows you to tell the system how to dial the phone numbers within this Area.

blank	This tells the system to dial only the seven digit number. The area code will be stripped out of the number.
(A)	This tells the system to dial the area code, but not (1), in front of the seven digit number.
(1)	This tells the system to dial a (1) in front of the seven digit number, after stripping out the area code.

### Prefixes:

Key all of the phone number prefixes that are within this Area, then press the Enter key. All the prefixes within an Area must have the same method of dialing. This information can be obtained from your local phone book, usually under the title (Local Calling Area).

If you have more prefixes than will fit on one screen, you may use the Roll keys to access more spaces.

You may add additional prefixes in the spaces at the end of each screen, then you must press the Enter key. The new prefixes will be added to the Area, and redisplayed to you in numerical order.

You may delete prefixes from an Area by removing them from the screen, then you must press the Enter key.

If all the prefixes are within an Area you may code ALL in the first prefix field.

# **Exporting Fax Images**

You can Export a Fax image to the IFS as either a PDF document or as a TIFF image. The command KEXPFAX can be used to export any Fax to the IFS. Both the Fax Queue and the Receive Queue have an option that you can use to export a fax. The selected fax image will be converted to the selected type and copied to the IFS into the Path and Filename that you supply. If you leave the Filename parameter blank, the original Fax image name will be used. If you do not supply a filename extension the appropriate extension (.pdf/.tif) will be automatically applied.

- - - - blank page - - - -

# 6 Message Editor

The Message Editor was designed to be a fast and extremely easy to use editor for preparing quick fax messages. It can also be used to quickly prepare a coversheet when faxing spool files or images from your applications.

You can start the editor from the KeyesFile Information Manager using F2 (Send Fax), from a command line (using FAXMSG), from PDM (using FM), from FAXASCII, FAXAFPDS, KFAXSPLF or KSNDFAX when you call for a coversheet, or from any of your applications.

The Message Editor has the ability to preset the recipient's name, company, and phone number, your name, company, and phone number(s), and any standard message text to make your job easier. It also allows your applications to pass new values for all of the sender and recipient fields.

### Using a Coversheet

Before calling for a coversheet, you must create a message member to be used for the coversheet. You can do this using item 9 (Fax a Message) from the FCMENU or using the FAXMSG command. Key in the message to be used on the coversheet, plus as much of the Sender information that will be the same for all the coversheets.

The recipient information and many of the other fields can be passed from your applications to the coversheet. This can be done using command parameters or by coding fax commands inside your spooled files.

# Faxing Messages from KeyesFile

KeyesFile, the information manager, will automatically call the Message Editor for you when you move the cursor to a message file/member name in your data, and press F2 (Send a Fax). The file name must have the letters MSG as part of the name so that KeyesFile will recognize it as a Message file. For example:

### MSGFILE/member-name

If you call the Message Editor from KeyesFile, it will pass as much of the recipient information that it can find automatically for you. It looks through your current card for any line with the heading *Name* or *Contact* and passes that information to the editor. It looks for any line with the heading *Company* and passes that data. Lastly it looks for any heading line with the letters *Fax* in it and passes that data as the Fax phone number.

### Message File

You may use either MSGFILE or COVERFILE to build your coversheets. If you use the "Edit the Cover Page" feature of KFAXSPLF command, changes made to COVERFILE members are temporary. They only last for the current fax. Changes that are made to MSGFILE members are permanent. Any changes are used on all following faxes.

### The Message Editor Screen

The Message Editor screen contains all the fields necessary to send a complete fax on your letterhead, with any attachments that you wish to include. The message text section can expand for you to as many lines and pages that you need.

Msg file: MSGFILE Member: TESTMBR Edit Header: FAXHDR Footer: FAXFTR , To:
Recipient's Name   Name   Your Name
Recipient's Company   Comp   Your Company
Recipient's Fax #   Fax#   Your Fax Number
Ph#   Your Phone Number
Override KFaxSplF Cmd:   Mail   Your E-mail Address
Date: Pages: Message:
Attachments: OvrTyp Bottom 1 2 3 4 5 6 F2=Fax Msg F3=Exit F4=Adjust F6=Insert/OvrTyp F24=More Keys

# **Getting Help**

The editor contains a number of Help screens to assist you in using the program. The Help key is position sensitive. The location of the cursor when you press the Help key will determine what information is displayed.

# **Faxing the Message**

When you have finished preparing the message or coversheet, you can fax it using F2 (Fax Message).

### To fax the Message member:

- 1. Press F2 (Fax Message). The program will ask you to confirm that you want to fax the Message member.
- 2. Press the Enter key. The Fax Message including any attachments will be prepared for faxing to the phone number that it finds in the *Fax To* field.
- 3. If you keyed a Y in *Override KFaxSplF Cmd*, you will be shown the prompted KFAXSPLF command. You may override any parameters necessary and press Enter to continue.

If the Fax Communication system has been started, the prepared fax will be converted to an image and transmitted.

# **Function keys**

i uno		(Cy5
Press th	nis:	To do this:
Home k	ey	Move to the home position, then Undo changes.
Roll key	/S	Scroll to the previous or next 10 text lines.
F2	Fax the	current message with any attachments. The program will ask you to confirm that you wish to fax the message. Press the Enter key and the message will be faxed to the number specified in the <i>To Fax</i> field.
F3	Exit the	Message Editor.
F4	Adjusts	the current paragraph on word boundaries and switches to Overtype mode.
F6	Toggles	s insert/overtype mode at the current cursor position. The last line in the current page must be blank to make room for inserted text.
F10	Brings	the cursor to the first line on the first page.
F11	Brings	the cursor to the last line on the last page.
F12	Ends th	e previous function request.
F13	When the second	he cursor is in the Member Name area, it deletes the current Message member.
	When the second	he cursor is in the Message text area, it will delete the current line and move the following lines on the same page up one line.
F17	Opens ı	ip the default Phonebook, which is a KeyesFile member that you name in your Fax Setup parameter.
F20	Clears t	he entire message to allow for new text.
F22	Selects	the current line of text to be copied.
F23	Activate	es the spell checker which will check for capitalization errors, duplicate words, and for spelling mistakes, starting at the current cursor position.
F24	Display	s the next set of function keys available for the current display.

# Accessing the Phonebook

You may use F17 (Phonebook) to open the default Phonebook, which is a KeyesFile member that you can name in a Fax Setup parameter. You can choose a different member, if desired, by activating the *member name* field while in the KeyesFile Information Manager and changing it.

Once you have located the card that has the recipient information that you want, move the cursor to the card body and press F20 (Select). The program will search the heading fields for the words *Contact*, *Company*, and *Fax* and save the data for the corresponding lines from the card. When you return to the Message Editor (using F3) this information will be pasted into the recipient fields.

### The Fax Header / Footer Images

The Fax Header and Footer fields are used to customize your fax messages with a company logo and footer similar to your company's letterhead, if desired.

The image files that you name in these fields should be FAX images that will be included at the top and the bottom of your fax messages.

You may name image members using the following format:

#### file-name/member-name

*file-name* can be optionally specified just prior to the member name separated by a slash. If the file name is not given, the editor will search for the image member in IMGFILE then FAXFILE.

*member-name* is the name of the FAX image containing the header or footer for your fax.

*Note:* If you have not named a Fax Header image, the value that you key in the *From Company* field will be used to create a header for the fax message. If you do not name a Footer image, a  $\frac{1}{2}$ " bottom margin will be used instead.

### Creating the Header / Footer Images

The Fax Header can be from  $1\frac{1}{2}$  to  $2\frac{1}{4}$  inches long, and the Footer image is usually from  $\frac{1}{2}$  to  $\frac{3}{4}$  inches long. The combined length of the two images should not exceed 3 inches long, or the resulting fax will be longer than 11 inches.

#### To Create a Header / Footer image:

- 1. Follow the instructions in the Image section to create a forms overlay with your company logo at the top. You can use any of the methods to create the original FAX image with the logo.
- 2. Cut the forms overlay image to the appropriate length using either the EDITIMG (Edit Image) program.
- 3. Convert the new image into a FAX image and place the result in the desired image file, usually IMGFILE, with an appropriate name.

*Note:* See the Image section for detailed instructions on *Creating Attachments* or *Forms Overlays, Working with Images on the iSeries*, and *Editing Images*.

### **The Message Editor Fields**

#### To/From/Company/Fax/Phone/E-mail

The fields in the boxes at the top of the Message screen identify the recipient and the sender.

The Fax number field in the To box will be used to dial the fax machine and must therefore be accurate. The rest of the fields are optional. You can send a broadcast fax by coding \*PBX member-name in place of a phone number. You can also do substitution into the To and Company fields from the PBX member.

#### Override KFaxSpIF Cmd (Y/N):

Key a Y in this field if you wish to have the KFAXSPLF command prompted when you fax the message. This will allow you to override one or more of the command parameters, such as the phone number, the delay time, the priority, or the fax line number to be used. This parameter is not available while creating a coversheet.

#### Date

The Date is automatically generated for new Message members. You can type any value in this 21 character field.

#### Pages

The Pages field is used to tell the recipient how many total pages you will be faxing. When you press F2 to fax the message, the editor will check the number of pages and warn you if its count is different.

#### Message

You can key up to 28 lines of message text on the first page and up to 54 lines on each additional page. Use the Roll/Page keys to access the additional lines of text.

#### Attachments

The Attachments fields are used to include additional pages with your fax message. The image members that you name here should be FAX images that you had previously generated or faxed into the iSeries. The image members are named using the following format:

#### file-name/member-name

*file-name* can be optionally specified just prior to the member name separated by a slash. If the file name is not given, the editor will search for the image member in IMGFILE then FAXFILE.

*member-name* is the name of the FAX image that you want to include with your fax message as an attachment.

### **Editing the Message Text**

Type the text just as you wish to see it on the finished fax document. The editor will automatically adjust the text as you type past the end of each line. You can correct typing mistakes using the Backspace key. You may also use the Delete key to remove text from a line.

#### To delete a line from the text:

- 1. Move the cursor to the line that you want to remove.
- 2. Press F13 (Delete). The program will delete the current line, and move all the following lines on the current page up one line.

#### To insert text in a paragraph:

- 1. Move the cursor to the position where you want to insert text.
- 2. Toggle the editor into Insert mode using F6 (Insert/OvrTyp). The program will move all text on the current page down to the next line, starting at the current cursor position. The current line will be filled with blanks to the right of the cursor.
- 3. When you are finished inserting new text, toggle the editor back into OvrTyp mode using F6 or F4 and the paragraph will be readjusted.

#### To adjust paragraph line endings:

If you have used the Delete key to remove text from a line. You may need to adjust the paragraph line endings.

- 1. Move the cursor to the line where you want to adjust line endings.
- 2. Press F4 (Adjust). The program will adjust the current paragraph line endings at word boundaries. The program will stop adjusting lines when it finds a blank character or a text command in the left hand column of a text line.

# **Undoing Changes**

You can use the Home key (Alt+Home on some keyboards) to undo changes made to the text in a line.

You must press the Home key twice to activate Undo. The first time you press the Home key, the cursor will be moved to the home position. The second time will undo all changes that you made since the last time you pressed any function key, a Roll key, the Enter key, or you typed past the end of a line.

# **Copying Lines of Text**

You can copy lines of text from one place in your message to another, or copy text lines to a different Message member.

#### To copy text to another line or another member:

- 1. Free up enough lines on the target page to hold the text to be copied.
- 2. Move the cursor to the first line to be copied and press F22 (Copy). The selected line will be highlighted.
- 3. You may select additional lines to be copied by moving the cursor to each additional line on one or more pages and pressing F22 (Copy). If you make a mistake, you may press F12 (Cancel) and start the selection over again.
- 4. Display the target page of text in the current or another member.
- 5. Place the cursor at the beginning of the blank area on the target page and press the Enter key.

*Note:* The program will copy the text to the next location only if there is sufficient room to make the copy without overlapping any other text on the following lines. The resulting copy will be output in the order that the text was gathered.

### **Fax Commands**

The following fax commands can be used to enhance your message.

−End	Cut the current page short. This is especially useful if you have included an image on the current page that would otherwise increase the page length beyond 11 inches.
¬Font name,pt,tight	Change the font and its size.
¬Image (file/)membe	r Insert an image on the faxed page. Especially useful for including a Signature.
¬Margin ##	Change the left margin in tenths of inches. The default margin is set at 8 tenths of an inch.
¬Merge (file/)membe	er Merge an image with the following text.
¬Width ##	Change the font. (## of 80=fixed font, 00=proportional font, etc.)

### **Text Attributes**

Any of the standard text attributes described in the Fax chapter can be used in your message to enhance the text.

- $\neg b \text{ Bold } \neg b$
- ¬i Italics ¬i
- ¬r Reverse Image ¬r
- ¬s Subscript ¬s
- ¬S Superscript ¬S
- ¬u Underline ¬u

# Spell Checking

You may use F23 (Spell Check) to start the spell checker. It will check for capitalization errors, duplicate words, and for spelling mistakes in your message starting at the current cursor position. When an error is detected, the following screen will pop up:

-	Spell Checker			
	This is a short mesage that I will use to see h	low th	e Message	
	mesage		Spelling Error	
	Replace with		Language: <u>American</u>	
Thi	Suggestions			
WO	MASSAGE	<u>1</u>	1. Skip	
to	MESSAGE		2. Skip All	
	MESSAUGE		3. Replace	
			5. Add to Main Dictionary	
			6. Add to User Dictionary	
Att 1	Bottom		7. Exit Spell Checker	
4	Move cursor to a suggestion & press Enter to		st it	

The word that needs attention will be underlined on the screen and typed in the *Replace with* field. Alternative spelling suggestions will be listed on the screen for spelling errors.

#### Choosing a suggestion:

You may use the Roll keys to find a suggested spelling that you wish to choose. Once located you may move the cursor to the general area of the suggestion and press the Enter key. The chosen word will be placed in the *Replace with* field, capitalized appropriately, and the *action* field will be changed to **3** (Replace). To replace the word in the original text, you need only press the Enter key again.

If you cannot find an appropriate suggestion, you may type another word in the *Replace with* field and choose **3** (Replace).

#### Selecting an action:

For each incident you may select an action to be taken.

1.	Skip	Skip this	word, leaving it as is.
2.	Skip All	Skip this	word and all others with the same spelling.
3.	Replace	1	the word with the one that is typed in the <i>Replace with</i> field.
4.	Remove		the word from the text. This is only available for duplicate word errors.
5.	Add to Main Diction	Jinan	This will add the word to the main dictionary that everyone uses.
6.	Add to User Dictio	•	This is the <b>recommended</b> add option. It will add the word to a user specific dictionary.

7. Exit Spell Checker This will stop the Spell Checker.

#### Correcting capitalization errors:

The correctly capitalized word will be placed in the *Replace with* field for you. You may correct the original text by choosing **3** (Replace).

#### Correcting duplicate word errors:

The duplicated word will be placed in the *Replace with* field. You may change the word and replace the original with the new word by choosing **3** (Replace), or you may choose **4** (Remove) to have the word removed from the original message.

#### Changing your language:

You may change the language dictionary that the system uses for spell checking this document by entering a new value in the *Language*: field and pressing the Enter key. The available languages are:

American, British, Danish, French, German, Italian, and Spanish

The *Default System Language* field is set in the Fax Communication Setup screen.

### **Managing Message Members**

The Message Editor uses an 80 character wide database file that you can make as many different copies of that you want. Each user can have their own personal files, or the users may share files. Each message member will be a member of the designated message file.

### **Opening a Message Member**

You can open a new Message member or change to a different member at any time.

#### To open a Message member:

1. Move the cursor to the *Msg File* or *Member* name area at the top of the editor's screen, and press the Enter key.

The Member Name area will change color to show that it is activated.

- 2. Type the name of the new or existing file/member name that you want to open and press Enter.
- 3. The editor will open the member named if it already exists. You will be asked to confirm the creation of a new member if it does not exist. You are given a chance to copy another member into any newly created member at this time.

### **Deleting a Message member**

To delete an entire Message member, you must open it first, and you must have delete capability in the KeyesFax library.

#### To delete a Message member:

- 1. Open the Message member that you want to delete.
- 2. Move the cursor back to the member name area and press Enter.

The Member Name area will change color to show that it is activated.

3. Leave the cursor in the Member name area and press F13 (Delete).

The editor will ask you to confirm the deletion of the member.

4. Press the Enter key.

# 7 Output Queue

The output queues called FAXCOM and FAXNGT are monitored for spooled files that you wish to fax. When the fax system is running, spooled files will usually be scheduled for processing within one minute of a spooled file becoming **Ready** in one of these output queues. Spooled files will be converted into a fax images and faxed. If you have KeyesMail libraries on your library list, then you can also specify e-mail commands to have some or all of the pages e-mailed.

After processing a spooled file, it will be removed from the output queue unless you specify \*YES on the *Save spooled file* attribute using an OVRPRTF command.

*Note:* FAXNGT is only monitored during Night Hours that you establish in the Fax Setup parameters.

# **Specifying Fax Parameters**

Fax numbers and other fax and e-mail parameters can be specified using any of the following techniques:

- Some of the *Spooled File Attributes* can be used to specify fax parameters for the spooled file.
- The program *Work with Fax Spooled Files* can be used to specify fax parameters for each of your spooled files.
- You can code *Fax commands* within your spooled files to direct exactly how each page should be faxed.
- An *Exit program* can be used to look up data within your own master files and set any of the fax parameters for each page of your spooled files.

Each of these methods can be used separately or together to specify fax parameters. The last method that you use, in the above order, will override any previous values for that parameter, with one exception. If you code a fax number in the User Data field, of the Spooled File Attributes, the entire spooled file will be faxed to that fax number.

Spooled files with multiple recipients will be burst into separate documents. Each document will be faxed, with optional coversheets, or e-mailed as you have specified in the parameters.

### **Spooled File Attributes**

Special parameters can be placed in some of the Spooled File Attributes to direct the fax job, using an OVRPRTF command.

# **Accounting Code**

The system will use the Accounting code field in the Fax History Log.

# Form Type

You can override the *Record Length* value by coding 'WIDTH xxx' in the *Forms Type* field. Where xxx is the number of columns to be faxed from 80-200. You may code 'LANDSCAPE' in this field to fax the spooled file sideways. This will also use the *Record length* to determine the proper font to use.

# **Front Side Overlay**

You may merge a form with the spooled file by coding the name of a KeyesFax overlay in the *Front side overlay* field. The image member must be an Overlay saved in IMGFILE. You can adjust the top and left margins of the text by specifying the *Offset down* and *Offset across* fields in tenths of an inch.

# **Output Priority**

The system will use the spooled file's Output priority as the Fax job priority.

# Page Range to Print

The Starting page and Ending page fields can be used to select pages for faxing.

# **Record Length**

The *Record length* field will be used to select an appropriate font for faxing. In Portrait mode, you can override the record length by coding 'WIDTH xxx' in the *Forms Type* field. Where xxx is the number of columns to be faxed from 80-200.

# Save File

The *Save file* field determines whether or not the spooled file will be deleted or placed on HOLD after it is processed.

### **User Data**

You may key the area code and fax number in the available 10 characters of the field and KeyesFax will use this for faxing the entire spooled file. KeyesFax will either add a "1"(for long distance) or strip off the area code (for local calls) as defined in your *Work with Local Area Code* screens.

*Note:* Phone numbers found in this field will override any Fax numbers embedded within the spooled file.

# **User Defined Data**

You may code several of the fax parameters in this field, as shown below:

#### ¬Attn attention-to-name

This command can be used to specify the intended recipient's name.

#### ¬Cx coversheet-parameter

These commands can be used to specify any of the coversheet parameters.

#### ¬Desc description

This command can be used to specify the description of the document to be faxed.

#### ¬Email recipient's-address

This command can be used to specify the recipient's address for e-mailing. This feature requires KeyesMail libraries on your library list.

### **Work with Fax Spooled Files**

Fax parameters can be specified for each of your spooled files, using the *Work with Fax Spooled Files* program (shown below). This program can be started from FCMENU (Item 35) or using the KFSPOOL command.

WRKFS user-id	F		Work with Fax Spooled Files	Position to:	Date Time
Options	2=Change	3=Сору	4=Delete		
Option _ _ _	Spooled File FORMS INVOICES ORDERS		new Spooled File here to add		
F3=Exit	F12=Cance	l F17=To	p F18=Bottom		Bottom

You may add a new spooled file description by entering the spooled file name on the top line.

Option 2 (Change) may be used to change existing spooled file descriptions.

Option **3** (Copy) may be used to copy a description to another name.

Option 4 (Delete) may be used to remove entries that are no longer needed.

# **Spooled File Setup Screens**

When adding a new spooled file or selecting option 2 (Change) the following screens are used to define the fax parameters desired:

user-ic	-SF d			Setup S Spooled			ICI	ES			Date Time	
	choices,											
Phone	number		: <u>-1</u>									
Descri	ption		: Invoice	#72								
Attenti	on to		: <u>-3</u>									
Cover	member		:		Na	me or	*U	SER				
			:				-					
			: PRT02		F	Δ-ΔΙ		=Failu	es S=	Sent bl	lank=None	
Print to												
			: <u>EXTIN</u>		L		1, 1	-i aliui	00, 0 1	50m, 51		
					L		1, 1		00, 0	Join, Di		
Exit Pr			: <u>EXTIN</u>		L		ı, ı	-1 41141	00, 0	50m, 5		
Exit Pr	rogram . Field Loc		: <u>Extin</u>		_			n Size	00, 0			
Exit Pr	rogram . Field Loc Line	ations:	: <u>EXTIN'</u> n Size	<u>v</u>	Lin		umi	n Size	00, 0			
Exit Pr Scan F	rogram . Field Loc Line <u>14</u>	ations: Colum	: <u>EXTIN</u> n Size _ <u>20</u>	<u>v</u>	Lin	e Colu	umi	n Size	00, 0			
Exit Pr Scan F #1	Field Loc Line <u>14</u> <u>16</u>	ations: Colum <u>11</u>	: <u>EXTIN</u> n Size <u>20</u> <u>25</u>	<u>v                                    </u>	 	e Colu 	umi <u>1</u>	n Size _ <u>20</u> 	00, 0			
Exit Pr Scan F #1 #3	Field Loc Line <u>14</u> <u>16</u> —	ations: Colum <u>11</u> <u>11</u>	: <u>EXTIN</u> n Size <u>20</u> <u>25</u> —	<u>v                                    </u>	Lin _15	e Colu 	umr <u>1</u> 	n Size <u>20</u> 				
Exit Pr Scan F #1 #3 #5	Field Loc Line <u>14</u> <u>16</u> —	ations: Colum <u>11</u> <u>11</u>	: <u>EXTIN</u> n Size <u>20</u> <u>25</u> —	<u>v</u> #2 #4 #6	Lin _15	e Colu 	umr <u>1</u> 	n Size <u>20</u> 		John, Di		
Exit Pr Scan F #1 #3 #5 #7	Field Loc Line <u>14</u> <u>16</u> —	ations: Colum <u>11</u> <u>11</u>	: <u>EXTIN</u> n Size <u>20</u> <u>25</u> —	<u>v</u> #2 #4 #6 #8	Lin _15	e Colu 	umr <u>1</u> 	n Size <u>20</u> 		ын, ы		

WRKFSF user-id	Cover Sheet Fields Spooled File: INVOICES	Date Time
user-iu	Spooled File. INVOICES	Time
Type choices, press Enter		
From Company : _		
From Fax #		
From Phone # :		
Cover Notes :		
F3=Exit F12=Cancel		Bottor
	can Field Values into the other fields.	Bolloi

# **Setup Screen Fields**

#### Phone number:

For spooled files that always go to the same recipient, you may code a phone number here. For broadcast faxing, you may code (\*PBX member-name) instead of a phone number. You can code a Scan Field value, which can extract a different number for each page of the spooled file.

#### **Description:**

You may specify a page description here. This description can be used to help you identify individual pages of a document that you will be faxing. The descriptions will be given back to you in completion messages, when it is faxed. You may wish to code up to 30 characters of information such as customer, invoice, or document numbers in the description.

#### Attention to:

The Attention to value can take the place of a coversheet. This name will print at the top of the fax to identify the intended recipient.

#### Cover member:

To include a coversheet with the fax, you can name the member to be used in this field. The special value \*USER can be used to signify the user-id of the person that created the spooled file.

If you specify a cover member, you must create that cover member in the file that you name below. You must also include coversheet parameters for the recipient information. This can be done in the spooled file, with an Exit program, or on the following screen.

#### Cover file:

This tells the program where to look for the cover member. You may use either MSGFILE or COVERFILE for cover pages. You can build the coversheets using option 9 (Fax a Message) from FCMENU, or using the FAXMSG command.

#### Print fax:

You can selectively print the fax pages by naming the destination printer in this field. The destination must be an HP LaserJet or compatible printer. Specify when you want the pages printed using the following parameter.

- A All the fax pages will be printed.
- **F** Only the fax pages that failed will be printed.
- **S** Only the fax pages that were successfully sent will be printed.

Leave these fields blank to not print the fax pages.

#### **Exit Program:**

An exit program can be used to look up phone numbers in your master files. All the parameters including the Scan Field Values are sent to the exit program for each page of the spooled file, as it is being processed. The exit program can add to or change any of the parameters, as needed. The Scan Field Values can be used by the exit program for chaining or substitution into other fields.

A sample exit program called EXTPGM can be found in the source file called QRPGSRC in KFLIB. You may copy this source code to any other name, in any library so that you can add your own custom code, to make your exit programs.

#### Scan Field Locations:

Key the line number, column number, and length for up to 10 different fields to be extracted from each \*SCS spooled file page. The values found at these locations are passed to the exit program and can be used for chaining to your master files. They can also be used for substitution into any of the other fields.

To specify a substitution value, you may code  $\neg$ n (where n is the Scan Field number) anywhere within the other fields. For example, the phone number field could be coded as simply  $\neg$ 1, assuming you have defined the location of the phone number in Scan Field #1.

The Scan Field Locations can only be defined for standard \*SCS printer files. However, \*USERASCII printer files can fill the same Scan Field Values using special Fax commands  $\neg$ S1 -  $\neg$ S10, embedded within the PCL data. See the Fax chapter for more information.

# **Coversheet Fields**

These fields are only used when you have specified a Cover Member.

#### To Name:

This is the name of the recipient. It will appear on the coversheet.

#### To Company:

You may key the recipient's company name in this field.

#### From Name:

You may code the name of the sender in this field. You may leave all of the sender fields blank to accept the values that were last keyed in the selected cover member.

#### From Company:

You may code the sender's company name in this field. If the cover member does not have a Fax Header image specified, then this field will be used to create a line of text with large type across the top of the coversheet.

#### From Fax #:

This is the fax number of the sender.

#### From Phone #:

This is the voice phone number of the sender.

#### From E-mail Addr:

You may code the e-mail address of the sender, or any other additional information to be included on the coversheet.

#### **Cover Notes:**

You may include up to 76 characters of notes for the coversheet. These notes, if provided, will appear just above the Message that is keyed in the cover member.

### **Fax Commands within Spooled Files**

You may include Fax and E-mail commands within your \*SCS and \*USERASCII spooled files, to direct exactly how and where each of the pages should be faxed or e-mailed.

Fax commands can be coded on any line of each spooled file page. A command must be the first thing on a line and can be followed with additional commands on the same line. The commands will be stripped out of the spooled files so that they will not appear on the finished documents. Lines with commands on them will be entirely stripped out of the spooled file, shortening the page, unless you code a trailing negate character ( $\neg$ ) after the command.

If you do not code any fax number or e-mail address commands on a page - that page will be considered a continuation of the previous page. Any individual commands that you do not code on a page will assume the values from the previous page.

A list of the valid commands and examples can be found in the Fax chapter.

*Note:* E-mail commands can only be used if you also have the KeyesMail libraries on your library list. Each page can be sent as a fax or an e-mail or both.

#### Spooled File example:

The following example shows how Fax commands can be coded in a spooled file for an Order Confirmation with an overlay.

ר Email jsmithe Email warehר Subj Order a	55-1212 ¬Merge OrderForm @abc.com ¬ ouse1@your-company.com cknowledgement ¬ #OC1234 ¬ #OC1234	n ¬ ¬
123 A	Company ddress	
Anylo	wn, USA	
15	Parts being ordered	\$25.00
5	Other parts ordered	\$16.00
	Total	\$41.00

*Notes:* In this example, the top five print lines were used to specify both Fax and E-mail commands. These commands will be stripped out of the spooled file before it is merged with the OrderForm overlay and both faxed and e-mailed to its destinations.

- - - - blank page - - - -

# 8 Fax Queue

WRKFAXQ		Work with	Fax Queue					1/24/05
JOHN		User: <u>J</u>	OHN					15:15:07
By: Crt Date		Show: A	11			Po	osition t	0:
Options:	1=Details	2=Change 3=	Hold 4=E	Dele	ete :	5=Dis	splay	6=Print
	7=Display Spll	F 8=Page Des	scs 9=Re	esta	rt E	E=E-n	nail	
	S=Save as Im	g/Ovl X=Ex	port					
Opt User	Document	Phone	Status Pag	ge	From	То	Time	Date
_ JOHN	SP24121047	011 45 75 1234	Sent	6	1	6	1218	050124
_ JOHN	SP24120813	011 45 75 1234	NoCarrier	1	1	2	1210	050124
_ JOHN	CP23111828	555-1234	Sent	2	1	2	1124	050123
_ JOHN	CP23110120	*FAX	NoPhone#		-	4		
_ JOHN	PC22142718	555-1234	Sent	1	1	1	1429	050122
_ JOHN	SP22141734	*FAX	UseOpt1		1	3		
_ JOHN	PC22135058	555-1234	Sent	5	1	5	1353	050122
_ JOHN	PC22133732	*PBX LIST01	UseOpt1		1	2		
_ JOHN	PC21140529	555-1212	Held		1	2		
_ JOHN	PC21132138	555-1234	Sent	5	1	5	1324	050121
_ JOHN	SP21131141	1-206 555-1234	Sending	1	1	2	1314	050121
_ JOHN	SP21121253	1-206 555-1234	Cnsoldatd		1	1		
								More
F3=Exit	F5=Refresh	F7=Delete all	Sent Faxes		F	11=C	Change	Display
F12=Cancel		F18=Bottom					-	

The Fax Queue contains an entry for every document that is to be faxed through the iSeries. Each user may track and control their fax jobs using the *Work with Fax Queue* program (shown below). This program can be started from the Fax Communication menu or by entering WRKFAXQ on a command line.

# **User Field**

The Work with Fax Queue program defaults to showing you your own fax queue when it is started. You may access other user's fax queues by typing their User-ID in the *User* field and pressing Enter.

*Note:* A user may only access their own fax queue unless another user has given them specific access to their queue using the Work with Fax Security program, described in the Fax chapter. Users with a special authority of \*SECADM may access all fax queues, by entering \*ALL in this field.

# Position to

Type one or more characters in the *Position* to field and press Enter to jump directly to a specific creation date, document name, or phone number in the queue, depending on the selected sort order.

*Note:* You can change the order that the fax queue is presented to you by moving the cursor to the desired column and pressing the Enter key. It can be sorted by the Creation Date, Document Name or Phone number.

### Status column

The Status column will show you what is happening or has happened to each of your faxes. You can press the F5 (Refresh) key to update the current Status on the screen. The Status can be many different things. Here are just a few of the important ones:

Sent	The fax was sent at the time shown on the far right. The last page sent is also shown.
Held	The fax is held. It can be restarted using option 9.
*HOLD	The fax has been put on hold. This status will change to Held when the job actually ends.
Cnsolidatd	The fax has been consolidated with another fax to the same recipient. This will change to Sent (when it is).
Will retry	The fax has failed, but will retry at the scheduled time (shown on the right).
Faxcom JQ	The fax is waiting its turn to be sent.
ImgconvJQ	The fax is waiting its turn to be converted to a FAX image.
Converting	The fax is still being converted to a FAX image.
Use Opt 1	Use option 1 to see the details of this fax. This usually means that there is more than one recipient.

*Note:* You can change the types of faxes that are being shown to you by moving the cursor to the Status column and pressing Enter. This causes the screen to toggle between showing you *All* the faxes in your queue, and showing you only those that were *Not Sent*.

# **Function keys**

Press this: To do this:

Roll/Page keys Scrolls through the entries in the Fax Queue.

- F3 Exit the program.
- F5 Update the entries on the screen.
- F7 Prepare a list of all entries on your screen that have a status of *Sent* to allow you to delete them.
- F11 Toggles the display to show additional fields for each fax job.
- F12 Returns you to the previous screen.
- F17 Positions you to the top of the list of entries.
- F18 Positions you to the bottom of the list of entries.
- F21 Switches to the Work with Receive Queue program.

### **Purging the Fax Queue**

You may purge the Fax Queue of sent faxes manually using F7 or in a batch mode using the command PURGEFAXQ (Purge Fax Queue) described in the *Fax* section.

# Options

#### **Option 1=Details**

When a fax job contains multiple phone numbers, it will be summarized on the main Work with Fax Queue screen. This usually happens for documents where you named \*FAX, \*PBX, or \*LIST for the phone number field. Option 1 is used to open a window on the screen (shown below) to show you the details. You may use any of the other options on the expanded listing.

WRKFAXQWork with Fax Queue2/10JOHNUser:JOHN15:15By: Crt DateShow:AllPosition to:Options:1=Details2=Change3=Hold4=Delete6=Print7=Display Sp 8=Page Descs9=RestartS=Save as Image/OverlayE=E-mage	5:07 IF
Opt	
<ul> <li>Expanded *Fax Listing</li> </ul>	
-	
Opt Document Phone Status Page From To Time Date     DT20140724 555 1242 Santa 4 4 4 442 050120	
−         _         PT30143734         555-1212         Sent         1         1         1 442         050130           −         PT30143735         555-1234         Sent         3         2         3         1445         050130	
-	
-	
-	
– – – Bottom – F3=Exit F5=Refresh F7=Delete Sent Faxes F11=Change Display	
F12=Cancel F17=Top F18=Bottom	
F3=E	
F12=0	

### **Option 2=Change**

This option opens a window on the screen (shown below) and allows you to change many of the fax parameters.

Document	Phone	From To Time Date
SP31151141	1-206 555-1234	<u>001 002 1515 050131</u>
Attn: <u>John Sm</u>	ith	Pty: <u>*</u> Line: <u>*</u> Retries: <u>2</u>
Desc: <u>SpIF:</u> F	AXMSG/DSP02/06253	5/1 - MSGFILE/MSG43324 +
Consolidated 1	from: SP31151253/JOH	N 0625420000

#### **Option 2=Change continued**

If the fax is not currently being faxed, any changes you make will alter the fax job when it starts. However, once the fax has become *Active*, *Dialing*, *Connecting*, or *Sending* it is too late to make changes to the current job. But, if it is necessary to make changes, do the following:

- Place the fax on Hold using option 3. The job will be cancelled prior to sending the next page.
- Wait for the status to change from *\*HOLD* to *Held* (this happens when the job has finally ended).
- Make any desired changes using option 2.
- Restart the fax using option 9. The restarted job will have all the changes applied.

If you change the *Scheduled Time* or *Date*, the system will wait until that time before attempting to fax it out. If the time has already passed, the job will be sent as soon as both the fax and the fax line are ready.

*Note:* When automatic call consolidation occurs, the system will show you the document names, User ID's, and the Job Numbers of the consolidated entries in the Description field. It will show you both where any added documents came from, and where the consolidated documents went to. This will assist you in tracking your faxes.

#### **Option 3=Hold**

This option places the fax job on Hold until you release it. The status will change from *\*HOLD* to *Held* to let you know when the job has actually ended. Jobs that are on the IMGCONV Job Queue or are still *Converting* are not stopped until they are finished converting to FAX images. If the fax has already become *Active*, *Dialing*, *Connecting*, or *Sending* the fax will be cancelled before the next page is sent. You can use option 9 to restart a fax.

#### **Option 4=Delete**

This option will end a fax job and remove the FAX image member out of OUTFILE. If more than one fax refers to the same image member, that member will be left in OUTFILE until the last fax is deleted. If the fax has already become *Active*, *Dialing*, *Connecting*, or *Sending* the fax will be cancelled before the next page is sent.

#### **Option 6=Print**

You may print a fax document to any HP compatible laser printer available to your iSeries using this option.

#### **Option 7=Display Spooled File**

If the original document was a spooled file, you may view the original text using this option.

#### **Option 8=Page Descriptions**

Page descriptions that were entered using the ¬Desc command can be viewed using this option.

#### **Option 9=Restart**

You may restart any fax that has completed or has been *Held*. Any changes that you make to the parameters will take affect on the restarted job.

You may also restart a new part for a spooled file that has different pages going to different recipients. This option will allow you to select the desired pages from the original spooled data, edit the data, and supply a new phone number for the destination.

#### **Option E=E-mail**

If you have the KeyesMail libraries on your library list, you can use this option to e-mail the fax as an attachment. This option will allow you to specify the desired addresses for the recipients, select the desired pages, and supply a brief message to go with the attached document.

#### **Option S=Save as Image/Overlay**

Any Fax image that you have sent can be turned into either an Image or an Overlay using this option. Images can be included with other documents as attachments. A Forms Overlay can be merged with other spooled files to make completed documents.

You may call the Image or Overlay anything that you wish and place it in any Image file, we recommend IMGFILE. When making an Image for an attachment, you may add pages to any existing image in the same file, or replace the pages. When making an Overlay, you may adjust the image up, down, left, or right, as needed for alignment.

See *Creating Attachments or Forms Overlays* in the **Image** section for more information.

#### **Option X=Export**

You can Export a Fax image to the IFS as either a PDF document or as a TIFF image. This option will convert the selected Fax image then copy it to the designated filename and path. If you leave the filename blank, the original fax document name will be allow you to specify the desired addresses for the recipients, select the desired pages, and supply a brief message to go with the attached document.

# **User Defined Options**

A CL program called FXQUSROP (Fax Queue User Options) has been provided to you so that you can create your own custom user options. Any option (alpha or numeric) that the operator types in the option column, that is not one of the predefined options, will be sent to the FXQUSROP program to check if it is user defined. Please see the program located in the source file QCLSRC in the KeyesFax library for additional instructions.

# **Fax Security**

No one else may access your faxes using the Fax Queue unless you specifically give them the authority. You can give other users temporary access using the Work with Fax Security program. Please see *Fax Security* in the Fax chapter for more information.

*Note:* Users with special authority of \*SECADM may access all other user's faxes.

# 9 Receive Queue

The Receive Queue contains all of the fax images that you receive on the iSeries plus any other images that you might have copied or saved using the tools provided in the two programs *Work with Receive Queue* and *Work with Fax Queue*. Each user may control their own documents using the *Work with Receive Queue* program (shown below). This program can be started from the Fax Communication menu or by entering WRKRCVQ on a command line.

8=Route	Fax 2=Change	A=Arch	HN y 4=[ hive C=(		2/10/05 15:17:27  7=Rename E=E-mail X=Export
Opt Document F013115112 F013104542 F013011422 F013010122 C#011456 Brochure POForm	File RCVFILE JOHNFILE JOHNFILE CONTRACTS IMGFILE IMGFILE	Status *New *New Image Image Overlay	Pages 6 2 2 3 3 2 1	206 555 1245 404 555 1256 202 555 1384	Date 050131 050131 050130 050130 050118 050112 050103
F3=Exit F5=F F22=Fax Queue	Refresh	F11=Cha	nge Displ	ay F12=C	Bottom ancel

*Note:* When faxes are received they are initially routed to the *Fax operator* as specified in the FAXSETUP (Fax Communication Setup) program. Automatic routing of the faxes can be performed using a ROUTEFAX KeyesFile member, if desired. See *Automatic Routing of Received Faxes* in the Fax chapter for more information.

# **User Field**

The *Work with Receive Queue* program defaults to showing you your own queue when it is started. You may access other user's queues by typing their User-ID in the *User* field and pressing Enter.

*Note:* A user may only access their own queue unless another user has given them specific access to their queue using the *Work with Fax Security* program, described in the Fax chapter. Users with a special authority of \*SECADM may access all the queues, by entering \*ALL in this field.

# Position to

Type one or more characters in the *Position to* field and press Enter to jump directly to a specific date, document name, file name, or status in the queue, depending on the selected sort order.

*Note:* You can change the order that the receive queue is presented to you by moving the cursor to the desired column and pressing the Enter key. It can be sorted by the Date, Document Name, File Name, or Status.

### **Function keys**

Press	this:	To do this:
11000		I O GO UIIS.

Roll/Page keys Scrolls through the entries in the Receive Queue.

- F3 Exit the program.
- F5 Updates the entries on the screen.
- F11 Toggles the display to show additional fields for each fax (shown below).
- F12 Returns you to the previous screen.
- F22 Switches to the Work with Fax Queue program.

WRKRCVQ JOHN			Work with Recieve Queue User: <u>JOHN</u>			2/10/05 15:17:27	
By: [	Date				Po	osition to: _	
Optio	ons: 1=Send I						
	8=Route		A=Archiv			-	
	S=Save	as Image/Ove	rlay	T=I	mage Typ	)e	X=Export
Opt	Document	File	Status	Pages	Receive	ed From	Date
_	F013115112	RCVFILE	*New	6	206 555	5 1212	050131
	JOHN	Rcv: 013100	) at 15:11 line	#2 from	206 555	1212	15:11
_	F013104541	RCVFILE	*New	2	206 555	5 1234	050131
	JOHN	Rcv: 013100	) at 04:54 line	#1 from	206 555	1234	04:54
_	F013011422	JOHNFILE		2	206 555	5 1245	050130
	JOHN	Rcv: 013000	) at 11:42 line	#2 from	206 555	1245	11:42
_	F013010122	JOHNFILE		3	404 555	5 1256	050130
	JOHN	Rcv: 013000	) at 10:12 line	#2 from	404 555	1256	10:12
_	C#011456	CONTRACT	S Image	3	202 555	5 1384	050118
	JOHN	Big Project	contract from 2	XYZ Cor	ъ		14:23
_	BROCHURE	IMGFILE	Image	1	404 555	5 1429	050112
-	JOHN	Letter from					11:09
				-	-		More
	Exit F5=F	Refresh	F11=Chan	ge Displ	ay	F12=Ca	ancel
-22=	Fax Queue						

You can toggle to this screen using F11 (Change Display)

# **Purging the Receive Queue**

You may purge the Receive Queue of old entries manally using option 4 or in a batch mode using the command PURGERCVQ (Purge Receive Queue) described in the *Fax* section.

# **Options**

#### **Option 1=Send Fax**

You may send one or more pages from any of the fax documents as a new fax with an optional coversheet using option 1. If you wish to fax pages from more than one document, you must first combine the desired pages from each document into a single entry using option 3 (Copy).

#### **Option 2=Change**

This option opens a window on the screen and allows you to change the *Received From*, the *Status*, and the *Description* fields for the fax entry to help you keep track of your documents.

#### **Option 3=Copy**

This option opens a window on the screen (shown below) and allows you to copy one or more pages from any of your fax documents to another user, another document, or another file. You may add the copied pages to an existing document by specifying **Y** in the *Add to existing* parameter. If you copy the document to another user, a message will be sent to them if you specify **Y** in the *Notify receiver* parameter.

Сору	
From User Document File From page To page	JOHN F013115112 RCVFILE <u>01</u> <u>99</u>
To User Document File Add to existing Y/N : Notify receiver Y/N : Indicate destination and p or F12=Cancel	BILL F013115112 RCVFILE N Y ress Enter

#### **Option 4=Delete**

This option will delete a fax document from the Receive Queue. If any other user has a fax entry that refers to the same image member in the same file, your fax entry will be deleted but the document will be left in the file. If your fax entry was the only one referring to this image member, the document will also be removed from the file.

#### **Option 6=Print**

You may print a fax document to any HP compatible laser printer available to your iSeries using option 6.

#### **Option 7=Rename**

You may rename a fax document using option 7. If any other user has a fax entry that refers to the same image member in the same file, their fax entry will also be renamed in their Receive Queue.

#### **Option 8=Route**

This option opens a window on the screen (shown below) which allows you to route all pages of a document to another user, another document, or another file. The original fax entry in your Receive Queue is removed after the new entry is made.

Route	
From User Document File From page To page	JOHN F013115112 RCVFILE <u>01</u> 99
To User Document File Add to existing Y/N : Notify receiver Y/N : Indicate destination and pr or F12=Cancel	BILL F013115112 RCVFILE N ⊻ ress Enter

You may add the routed pages to an existing document by specifying **Y** in the *Add to existing* parameter. If you route the document to another user, a message will be sent to them if you specify **Y** in the *Notify receiver* parameter.

#### **Option 9=Notes (Obsoleted)**

The Windows Image Viewer program (now obsoleted) had the capability to add Notes to any fax image. Each page of a fax could have up to 1024 bytes of text entered. These Notes can be viewed on any terminal using option 9. A scrolling window will open up showing you the Notes for all the pages in the document. You may use the Page keys to scroll through the Notes.

#### **Option A=Archive**

To help you track and/or process the faxes that are in the Receive Queue, you can setup and use the Archive function. This option calls a user definable CL program called RCQARC located in the source file QCLSRC. You may modify this CL program to route/copy the archived faxes to another file, tape, disk, or optical drive.

#### **Option C=Convert Image**

This option opens a window on the screen (shown below) which allows you to convert the image to a different type.

Convert Image Type	e
Type choices, press Enter.	
Document member to convert >         File	F013115112 RCVFILE <u>CKX</u> <u>CKXFILE</u> <u>N</u> <u>*INTER</u>

#### **Option E=E-mail**

If you have the KeyesMail libraries on your library list, you can use this option to e-mail your documents as attachments. This option will allow you to specify the desired addresses for the recipients, select the desired pages, and supply a brief message to go with the attached document.

#### **Option S=Save as Image/Overlay**

Any Fax image that you have received can be saved as either an Image or an Overlay using this option. Images can be included with other documents as attachments. A Forms Overlay can be merged with spooled files to make completed documents.

You may call the Image or Overlay anything that you wish and place it in any Image file, we recommend IMGFILE. When making an Image for an attachment, you may add pages to any existing image in the same file, or replace the pages. When making an Overlay, you may adjust the image up, down, left, or right, as needed for alignment.

See *Creating Attachments or Forms Overlays* in the **Image** section for more information.

#### **Option T=Image Type**

This option will cause the type of the image to be displayed on the bottom of the screen.

#### **Option X=Export**

You can Export a Fax image to the IFS as either a PDF document or as a TIFF image. This option will convert the selected Fax image then copy it to the designated filename and path. If you leave the filename blank, the original fax document name will be allow you to specify the desired addresses for the recipients, select the desired pages, and supply a brief message to go with the attached document.

# **User Defined Options**

A CL program called RCQUSROP (Receive Queue User Options) has been provided to you so that you can create your own custom user options. Any option (alpha or numeric) that the operator types in the option column, that is not one of the predefined options, will be sent to the RCQUSROP program to check if it is user defined. Please see the program located in the source file QCLSRC in the KeyesFax library for additional instructions.

# Updating the Receive Queue

You may add existing documents to the Receive Queue using the UPDRCVQ (Update Receive Queue) program. It will add all of the members in any of your image files to the queue for a selected user. This program is intended to be used for preloading fax documents or other images that already exist from a previous release of the fax system.

# **Fax Security**

No one else may access your faxes using the Receive Queue unless you specifically give them the authority. You can give other users temporary access using the Work with Fax Security program. Please see *Fax Security* in the Fax section for more information.

*Note:* Users with special authority of \*SECADM may access all other user's faxes.

# 10 Commands

This section describes the KeyesFax commands that you can include in your applications. It describes each of the command's parameters in detail.

All of the commands can be started from the command line. Many of them can be started from the KeyesFile or Fax Communication menu. Many of them have a user option that you can use in IBM's PDM while working with image files.

Any of these commands can be run from your CL programs. If desired, you can call the CL programs that these commands run, directly from your application programs. This is accomplished by defining and passing each of the parameters that the program uses.

For example, to display an image from an RPG program, you might code the following:

$C^*$	Display image DOC when operator presses F1				
С	KA	CALL	'DSPIMG'		
С		PARM	DOC	MEMB	10
С		PARM		FILE	10
С		PARM	1	PAGE#	30
С		PARM		MSG	78

# **CRTPBX (Create PBX member) Command**

Using the Create PBX member program, you can take a text file and convert it into the appropriate layout for a PBX member. This program was intended to be used with your applications to create a PBX member quickly for a list of customers.

Assume that you maintain a list of names, addresses, and fax phone numbers in one of your applications. If your application can print out a series of lines for each desired entry into a spool file, the CRTPBX program can assist you in converting that into a PBXFILE member, as follows:

- 1. Using your application, print a series of lines to a spool file that include the Fax number, Contact, and Company names of each entry that you will be including in the PBX member. Print one value to each line in the spool file and do not leave any blank lines between entries.
- 2. Convert the spool file to a text file, using KCVTSPLF.
- 3. Convert that text to a PBX member with substitution fields.

#### Text member:

This is the name of a text member that contains fax numbers and substitution fields, one field per line in the file. Every fax number must have the same number of substitution lines following it.

#### File:

This is the name of the file that the text member can be found in.

#### Number of substitution parameters:

This tells the program how many substitution parameters will be found after each fax number in the text member. Each substitution field in the text file is concatenated to the fax number to make a single record for each entry in the PBX member.

#### To PBX member:

This is the name of the PBX member that will be created from the text file. The member will be placed in PBXFILE.

#### Member option:

The default is \*NONE. You may specify \*REPLACE to replace an existing PBX member, or \*ADD to add to an existing PBX member.

# **CRTPBXMBR (Create PBX member from KeyesFile) Cmd**

Using the Create PBX member from the KeyesFile program, you can quickly prepare a PBX member list from any of your existing KeyesFile members.

Assume that you maintain a list of contacts, companies, and fax numbers in our KeyesFile Information Manager. By selecting a series of cards for each desired entry, you can quickly create a PBX member with substitution fields.

After the CRTPBXMBR program opens the KeyesFile member, use F20 on card bodies to select each entry to be included in the PBX member. You may also select a series of entries by pressing F20 while the cursor is on a card top. You then move to the last card in the series and press the Enter key with the cursor again on the card top.

When you have finished selecting entries, press F3 to exit the KeyesFile Information Manager. The program will then create a PBX member that will include all the entries that you had selected.

#### **PBX** member name:

This is the name of the PBX member that will be created from the KeyesFile entries. The member will be placed in PBXFILE.

#### Member option:

The default is \*NONE. You may specify \*REPLACE to replace an existing PBX member, or \*ADD to add to an existing PBX member.

#### Member description:

This description will be placed on the member in the PBXFILE.

#### KeyesFile member name:

This is the name of the KeyesFile member that you will be selecting entries from to make the PBX member.

#### Fax number heading:

Enter a keyword that the program can use to find the fax number in the KeyesFile member. The default value of FAX instructs the program to look for any card heading with the word FAX in it.

#### Parameter 1 heading:

Enter a keyword that the program can use to find parameter #1 in the KeyesFile member. The default value of CONTACT instructs the program to look for any card heading with the word CONTACT in it.

#### Parameter 2 heading:

Enter a keyword that the program can use to find parameter #2 in the KeyesFile member. The default value of COMPANY instructs the program to look for any card heading with the word COMPANY in it.

#### Parameter 3 heading:

Enter a keyword that the program can use to find parameter #3 in the KeyesFile member, if you will be using a third parameter. The program will look for any card heading with this word in it.

#### Parameter 4 heading:

Enter a keyword that the program can use to find parameter #4 in the KeyesFile member, if you will be using a fourth parameter. The program will look for any card heading with this word in it.

#### Parameter 5 heading:

Enter a keyword that the program can use to find parameter #5 in the KeyesFile member, if you will be using a fifth parameter. The program will look for any card heading with this word in it.

#### Parameter 6 heading:

Enter a keyword that the program can use to find parameter #6 in the KeyesFile member, if you will be using a sixth parameter. The program will look for any card heading with this word in it.

#### Parameter 7 heading:

Enter a keyword that the program can use to find parameter #7 in the KeyesFile member, if you will be using a seventh parameter. The program will look for any card heading with this word in it.

#### Parameter 8 heading:

Enter a keyword that the program can use to find parameter #8 in the KeyesFile member, if you will be using a eighth parameter. The program will look for any card heading with this word in it.

#### Parameter 9 heading:

Enter a keyword that the program can use to find parameter #9 in the KeyesFile member, if you will be using a ninth parameter. The program will look for any card heading with this word in it.

### CSDSPLF (Consolidate Spool File to NIGHTFILE) Cmd

This command has been obsoleted by the FAXNGT output queue. But it can still be used to convert any spool file into a text file with up to 228 characters per line, placing it temporarily in the file SPLFILE. It will then convert the text file to a FAX image, placing the result into NIGHTFILE ready for faxing. The program can be used to consolidate multiple spool files into the same member in NIGHTFILE, so that a single call can be made to each destination.

The destination phone number must be placed in the spool file using a  $\neg Fax$  command line. To consolidate multiple spool files, you must specify the same "*To document member name*" in NIGHTFILE. The document member names can be created using Customer Numbers or Phone Numbers so that two or more faxes to the same destination will be consolidated into a single call.

You can run this program from the command line but it is intended to be called from an application program as it generates a document to be faxed. Your application should define the printer file as "User Controlled", opening and closing each document so that it can create a different spool file for each destination. This program can then be called from within your application to prepare each spool file for faxing.

#### To document member name:

This is a 10 character required field that specifies the member name to be placed in NIGHTFILE. If the member already exists in the file, this new document will be added as additional pages to the existing member.

#### **Spooled file:**

This is a 10 character required field that is the name of the spooled file that you wish to prepare for faxing.

#### Job name or \*:

This 10 character required field identifies the job that built the spooled file. You may specify \* to designate the current job when calling this program from your application.

#### Number:

This is a 6 digit number that the iSeries assigns to each job to help distinguish one from the next. You may leave this parameter blank if you coded \* for the Job Name parameter above.

#### Spooled file number:

This is a 5 character field used to separate multiple spooled files from the same job. The default is \*ONLY, or you may specify \*LAST to designate the last entry made.

#### Remove after conversion:

This is a 4 character field that defaults to \*YES. If you specify \*NO, the spool file entry will be left in the output queue on HOLD after it is converted to a FAX image.

#### Landscape mode (sideways):

This is a 4 character field that defaults to \*NO. If you specify \*YES each page of the spool file will be set up for Landscape mode instead of the default Portrait mode printing.

#### Width of print line:

This 3 digit number defaults to 80 and is used for *Portrait* mode only. This controls the number and size of characters that will be printed across the page. A width of 0 uses a proportional font, 20-200 uses a fixed font that will fit that many characters within the 8 inch wide fax.

#### Lines per Inch:

This 1 digit number defaults to 8 lines per inch for *Landscape* mode only. You may specify 6 or 8.

#### Characters per Inch:

This 2 digit number defaults to 14 characters per inch for *Landscape* mode only. You may specify 10, 12, 14, 17, or 20. If you choose any characters per inch value other than 10 in Landscape mode, the *Fax resolution* must be \*HIGH.

#### Paper length:

This 2 digit number defaults to 11 inches for *Landscape* mode only. You may specify any length from 1 to 23 inches long.

#### Merge image member name:

This is a 10 character field that you can use to merge an image with each of the spooled pages.

#### Merge file name:

This is a 10 character field that tells the program where to look for the merge member. If left blank, the program will search in IMGFILE then FAXFILE for the member.

#### Fax resolution:

This is a 7 character field that defaults to \*DFT. A normal fax will be built using 98 dots per inch (dpi) vertical resolution. If you specify \*HIGH, the fax will be built using 196 dpi resolution. The horizontal resolution remains at 204 dpi. A high resolution fax takes twice as long to convert, display, and to transmit but will produce a sharper image. If you are using *Landscape* mode and you choose a characters per inch value larger than 10, you must select \*HIGH resolution. The default value of \*DFT will set the resolution to the value that you have set in the Fax Setup parameter (Default resolution).

*Note:* If you include or merge other images with your text, be sure that the other images have been built using the same resolution. If not, the other images will not be able to be included on the page. A failure message will be issued, "Resolution does not match".

## Convert in batch/interactive:

This is a 6 character field that defaults to \*BATCH. You can specify \*INTER which will cause the program to run interactively instead of being submitted to the IMGCONV job queue. This job queue is part of the FAXCOM subsystem and is started automatically when you run STRFAXCOM.

## Accounting code:

This is a 5 character field that defaults to \*JOBD which causes the program to use the first 5 characters of the job's accounting code. The accounting code is used in the Fax History Log to separate the telephone connect times.

#### Message:

This is a 78 character field that the Consolidate Spool File program will use to pass a completion message back to your application.

# **CVTIMG (Convert Image Type) Command**

This program converts images or text documents into a different image type and optionally scales the image when converting to a FAX image. The *CI* user option may be used to run this command while working with image files. The following conversions are supported:

- ASC to FAX
- CKX to FAX or PCX
- FAX to CKX
- PCL to FAX
- PCX to CKX or FAX
- TIFF to CKX or FAX
- Text to FAX
- Text to Text (with a different record length)

#### Document member to convert:

This is one or more document member names that you wish to convert to a different type. You can specify \*ALL to convert all of the documents in a particular file to a different type.

## File:

This is the name of the file that the members can be found in. The default value of \*SEARCH causes the program to search in IMGFILE, FAXFILE, and TXTFILE for the document members. If you specified \*ALL for the member name, you must name a specific file.

## Delete original after convert:

This defaults to N. If you specify Y, the original image member will be automatically deleted after the conversion.

## To document type:

This can be CKX, FAX, PCX, or TXT.

## To document file:

This names the file to place the new image in. The default value of \*FROMFILE will replace the original member.

## **Replace existing member:**

This defaults to N. You will have to specify Y to allow the program to replace an existing member. You must specify Y if you name \*FROMFILE in the previous parameter.

## Submit to batch or interactive:

This defaults to \*INTER. You can specify \*BATCH which will cause the program to be submitted to the IMGCONV job queue. This job queue is part of the FAXCOM subsystem and is started automatically when you run STRFAXCOM (Start Fax Communication). You can alternatively start the FAXCOM subsystem manually using FCSBS (Fax Com Subsystem).

## Fax resolution:

This defaults to \*DFT and is only used when converting to a FAX image. If you specify \*HIGH, the resulting FAX image will be two times larger, take twice as long to convert and to transmit, but will be a sharper image. We recommend using \*NORMAL resolution whenever possible.

The default value of \*DFT will set the resolution to the value that you have set in the Fax Setup parameter (Default resolution).

## Cut wide images in strips:

This defaults to \*NO and is only used when converting a large image to a FAX image. You may specify \*YES to cause the program to cut a large image into strips that will fit on the 8 1/2" wide paper of a fax machine. If you do not cut the image, the conversion program will scale (shrink) a large image to fit within the 8 1/2".

## Scale horizontal resolution:

This defaults to \*AUTO and is only used when converting to a FAX image. For large images \*AUTO allows the program to automatically scale the horizontal resolution to fit within the 1728 pixels of a standard fax page (8 1/2" wide). You may specify the exact percentage that you wish to scale the image by specifying a number from 1 to 999%. 100% will leave the image the same size, 50% will shrink the image to half its original size, etc.

## Scale vertical resolution:

This defaults to \*AUTO and is only used when converting to a FAX image. For large images \*AUTO allows the program to automatically scale the vertical resolution the same value that it scaled the horizontal resolution. You may specify the exact percentage that you wish to scale the image by specifying a number from 1 to 999%. 100% will leave the image the same size, 33% will shrink the image to 1/3 its original size, etc.

# **KCVTSPLF (Convert Spool File) Command**

This is used to convert any spool file into a Text document in preparation for faxing the spool file. The spool file will be converted into text up to 228 characters per line and placed in SPLFILE. You will then be able to edit the text using IBM's SEU, adding or merging images as desired, and use the Send Fax program to fax it.

You can use F11 while *Working with Output Queues* to find the Spooled File Name, the Job Name, the Job Number, and the Spooled File Number needed for this command if you are running it manually. When calling the command from within an application, you would normally use '\*' in the Job Name field.

## Spooled file:

This is a 10 character field that is the name of the spooled file that you wish to convert to a Text document.

## Job name or \*:

This 10 character field identifies the job that built the spooled file. You may specify \* to designate the current job when calling this program from an application.

## Number:

This is a 6 digit number that the iSeries assigns to each job to help distinguish one from the next. You may leave this parameter blank if you coded \* for the Job Name parameter above.

## Spooled file number:

This is a 5 character field used to separate multiple spooled files from the same job. The default is \*ONLY, or you may specify \*LAST to designate the last entry made.

## **Description:**

This is a 23 character field that you may use to describe the document that you are faxing. This description will be added to the OUTFILE member description so that you can identify the document to refax it. You may enter up to 21 characters of description surrounded by quotes.

#### To text member:

This is a 10 character field that is the name of the member that will be created from the spooled file.

#### File:

This is a 10 character field that is the name of the file that the text member will be placed in. The default is SPLFILE.

## Member option:

This 8 character field defaults to \*NONE. \*REPLACE will allow you to replace an existing member. \*ADD allows you to add to an existing member.

#### Phone number location:

This 25 character field can be used to specify a location of the fax phone number in the document. The format of this parameter, if specified is (L=ll, C=ccc), where *ll* is the line number and *ccc* is the column number of the fax phone number in the printed document.

For example: If the fax phone number was located in line 6 column 25 of the printed text, you would specify L=6, C=25 in this parameter.

## Landscape Mode:

This is a 4 character field that defaults to \*NO. If you specify \*YES each page of the spool file will be set up for Landscape mode instead of the default Portrait mode printing.

## Width of print line:

This 3 digit number defaults to 80 and is used for *Portrait* mode only. This controls the number and size of characters that will be printed across the page. A width of 0 uses a proportional font, 20-200 uses a fixed font that will fit that many characters in 8 inches.

#### Lines per Inch:

This 1 digit number defaults to 8 lines per inch for *Landscape* mode only. You may specify 6 or 8.

## Characters per Inch:

This 2 digit number defaults to 14 characters per inch for *Landscape* mode only. You may specify 10, 12, 14, 17, or 20.

#### Paper length:

This 2 digit number defaults to 11 inches for Landscape mode only. You may specify any length from 1 to 23 inches long.

#### Merge image member name:

This is a 10 character field that you can use to merge an image with each of the spooled pages.

### Merge file name:

This is a 10 character field that tells the program where to look for the merge member. If left blank, the program will search in IMGFILE then FAXFILE for the member.

## From page number:

This is a 3 digit number that defaults to 1. This selects the first page that is taken out of the spool file.

## To page number:

This is a 3 digit number that defaults to 999. You may specify a smaller number here if you do not wish to convert all pages.

## Offset down (tenths of inch)

This is a 3 digit number that defaults to 0. Use this to specify the top margin in tenths of inches. For example, specify 5 to move the first spool file line down .5 inches from the top of the page.

## Offset across (tenths of inch)

This is a 2 digit number that defaults to 2. Use this to specify the left margin in tenths of inches. For example, specify 5 to move the left margin to .5 inches from the left side of the page.

# EDITIMG (Edit Image) Command

This program is used to cut, paste, merge, or flip over any CKX image. CKX images can be edited using any of the following different methods. You can start the Edit Image command from the KeyesFile menu, from the command line, using the *EI* user option in IBM's PDM while working with image files, or by coding the command in any CL program. The easiest method for editing an image will usually be in IBM's PDM while working with image files.

Before you can cut or paste a CKX image, you will need to know the exact location in pixels of the cut or paste. This information can be obtained as follows.

- 1. Start by displaying the image that you wish to edit.
- 2. Move the cursor to the upper left corner where you wish to make the cut or the paste.
- 3. You can read the X and Y coordinates of the cursor location in the lower left corner of the screen (lower right for the DOS viewer).
- 4. Now move the cursor to the lower right corner where you wish to make the cut.
- 5. You can again read the X and Y coordinates of the cursor location.
- 6. Use these coordinates in the EDITIMG program to make the appropriate cut or paste.

*Note:* If you cannot display an image, you can try faxing it to a local fax machine and measuring the X and Y coordinates using a ruler. A \*NORMAL fax has 204 dots per inch (dpi) horizontal resolution and 98 dpi vertical resolution. A \*HIGH fax has 196 dpi vertical resolution.

#### Document member:

This is the name of the CKX image that you wish to either cut a piece out of, paste into another image, flip over, or reverse the colors.

## **Document file:**

This is the name of the file that the member can be found in. The default value of \*SEARCH causes the program to search in IMGFILE, FAXFILE, and TXTFILE for the document member.

#### To document member:

This is the name of the CKX image that you wish to either place the cut piece into or paste into. The default value of \*FROMMBR can only be used if the *To document file* parameter names a different file other than the from file.

## To document file:

This is the name of the file that the target member will be located in. The default value of \*FROMFILE can only by used if the *To document member* parameter names a different member than the from member.

# Edit type:

This defaults to \*CUT which is used to cut a rectangle out of a CKX document. You can specify \*PASTE which is used to paste a CKX image into another CKX image at a specific location. You can specify \*FLIP which is used to turn a CKX image over. Or you can specify \*REV to reverse the colors black and white.

## X minimum (left side):

This is the upper left X coordinate (horizontal) of the rectangle that is to be cut or the destination of a paste.

# Y minimum (top):

This is the upper left Y coordinate (vertical) of the rectangle that is to be cut or the destination of a paste.

## X maximum (right side):

This is the lower right X coordinate of the rectangle that is to be cut.

# Y maximum (bottom):

This is the lower right Y coordinate of the rectangle that is to be cut.

## Transparent or opaque paste:

This defaults to \*TRANS or you can specify \*OPAQUE when you are pasting an image into another. A transparent paste merges one image into the other in the desired location. An opaque paste will block out a complete rectangle in the target image the exact size of the image being pasted.

# Submit to batch or interactive:

This defaults to \*INTER. You can specify \*BATCH which will cause the program to be submitted to the IMGCONV job queue. This job queue is part of the FAXCOM subsystem and is started automatically when you run STRFAXCOM. You can alternatively start the FAXCOM subsystem manually using FCSBS (Fax Com Subsystem).

# FAXAFPDS (Fax an AFPDS Spooled File) Command

This command is used to fax AFPDS type spooled files. The program runs IBM's Host Print Transform to convert the AFPDS spooled file to an image and converts that to a Fax Image for transmission. You cannot use any of our Fax Commands embedded within the spooled file data.

**Note:** Please refer to the KFAXSPLF command for information about the command parameters.

# FAXASCII (Fax a USERASCII Spooled File) Command

This command is used to fax USERASCII type spooled files. The program will convert the PCL that is generated by most third party forms packages to a fax image. You may embed Fax Commands inside the spooled file and send it to the page as if it would be printed. The Fax Commands will be stripped out of the PCL, used to control the fax, and not printed on the page.

**Note:** Please refer to the KFAXSPLF command for information about the command parameters.

# FAXMSG (Fax a Message) Command

This command starts the Message Editor so that you can create and fax a message. From the Message Editor you will be able to copy another message into your new message to reduce the amount of typing that is needed. You can also look up and retrieve recipient information using the Phonebook feature.

The recipient and sender parameters defined below can be used by an application to pass information to the Message Editor, to assist the user.

#### Message member name:

This is a 10 character field that is the name of the Message member to be edited and sent as a FAX image. The default value of \*SEARCH will cause the program to use IBM's PDM to assist you in finding the desired member name.

#### Message file name:

This is a 10 character field that tells the program where to find the Message member. You can specify \*SEARCH which will use IBM's PDM to assist you in locating the desired file.

#### Edit the message:

This is a 1 character field that defaults to Y. If you code an N the message will be faxed without any operator intervention. When you code a Y, the Message Editor will allow you to alter the message before it is faxed.

## To:

This 30 character parameter can be used to pass the contact name to the Message Editor. This name will be pasted into the recipient box.

#### Company:

This 30 character parameter can be used to pass the company name to the Message Editor. This name will be pasted into the recipient box.

#### Fax #:

This 25 character parameter can be used to pass the fax number to the Message Editor. This number will be pasted into the recipient box to be used for the destination of the fax.

#### **Description:**

This 50 character parameter will be used as the text description for any new Message members that you create.

## From:

This 35 character parameter can be used to set the Sender's name for the message.

## From Company:

This 35 character parameter can be used to set the Sender's Company name for the message.

## From Fax #:

This 35 character parameter can be used to set the Sender's Fax number for the message.

## From Phone #:

This 35 character parameter can be used to set the Sender's voice phone number for the message.

## From E-mail address:

This 35 character parameter can be used to set the Sender's e-mail address (or any other additional information) for the message.

#### **Total pages:**

This 3 digit parameter can be used to set the total number of pages on the message. The value should include the coversheet, as well as all the attached pages being sent.

## **Cover notes:**

This 76 character parameter can be used to send a special note at the top of the message. When faxed, it will appear just above the body of the Message.

# FAXSETUP (Fax Communication Setup) Command

The Fax Communication Setup program is used to define data areas (KFDATAx), one for each fax line. The information is used in both the Send and Receive Fax programs as well as the Display Image and Print Image programs. You can change the values in these data areas at anytime, and it will take effect immediately.

## Fax Com line number:

When you first prompt FAXSETUP command, you may enter a number from 1 to 24 to designate which fax line is to be changed. You can enter \*ALL to make a change to all fax lines.

## Modem speaker:

The choices here are ON, OFF, or AUTO, the default is AUTO. ON will leave the speaker on at all times during communication, OFF will leave it off. AUTO will begin dialing or answer a call with the speaker on, then turn the speaker off when a connection has been made.

## Modem initialization string:

This field must be used to initialize your modem for the type of Flow Control that it will be using. Typically, you should not code 'ATZ' or 'AT&F' commands, as this will remove the preset KeyesFax modem settings.

## For Hardware Flow Control:

US Robotics modems will require the string *ATX2* to eliminate false busy signals from a double ring. Multi-Tech, Practical Peripherals and most Hayes compatible modems can be left blank. The IBM Integrated modems will use *AT&S0*. This includes the 2771, 2772, 2793, & 2805 Integrated modems. The IBM 7858 modem does not need an initialization string.

## For Software Flow Control:

US Robotics modems will require the string *AT&H2X2*. Multi-Tech, Practical Peripherals and most Hayes compatible modems will use *AT&K4*. The IBM Integrated modems will use *AT&S0*. This includes the 2771, 2772, 2793, & 2805 Integrated modems. The IBM 7858 modem does not need an initialization string.

You may also have to use this field if your telephone system or modem requires special treatment that is different from the standard modem defaults. For example, you may need to change some of the modem register values that control pause times or delays for certain long-distance services. Refer to your modem manual for the proper coding of any modem commands that you need to make.

## **Dialing prefix:**

The dialing prefix default *ATDT* is set to touch-tone dialing with no additional access codes or pauses. If the modem will be dialing through a PBX system or a long distance carrier that requires access numbers, you will make those changes here. For example, if you entered *ATDT9*,555-1111 W 12345 the modem would dial 9 to get an outside line, wait 2 seconds, dial 555-1111 to access a long-distance carrier, wait for a dial tone or go-ahead tone, dial 12345 for an access

code, then dial the phone number of the remote fax machine as specified in the Send Fax program. Refer to your modem manual for the proper coding of the dial command.

#### **Dialing suffix:**

A dialing suffix is added after dialing the telephone number. It can be used to add access codes for each fax call.

#### Transmitting terminal ident:

This is your company name. It will be placed at the top of each outgoing fax along with the CSI, the date, and the time of transmission. A 1993 Federal Law states that all outgoing fax transmissions must have an identification.

#### Calling/sending identification:

This is the CSI and the TSI used by the modem to identify itself to a remote fax machine. You should key up to 20 digits of your inbound fax phone number with area code for identification. For example, you would enter (800) 555-1111 to identify your fax number.

#### **Override Modem Class**

The default value of 'A' will allow the system to auto select Class 1, Class 2.0, or Class 2.1 based on the modems capability. You may force the system to use a specific Class, by entering a '1' or a '2', in this parameter. Use "1" for 2793 Integrated modems.

#### Number rings before answering:

This designates how many rings you want the program to wait before answering an incoming call. You may enter 0 through 9, with a default of 1. If you enter 0, the Auto Receive program will not answer any incoming calls. This is how you would set the system up if you wanted to send faxes only. The Auto Receive program continues to run all the time in order to check for scheduled outgoing faxes.

## Outbound fax line:

The default value of Y tells the system to use this fax line as an outbound line. If you enter an N, the system will not choose this line when you code \*ANY in the Fax Com line number parameter when sending a fax. However, you can still use this line to send a fax by coding the specific line number in the Fax Com line number parameter when sending a fax.

#### Fax operator:

Any valid user-id may be entered with a default of QSYSOPR. The fax operator receives important messages from the system that may need immediate attention, such as: a fax has been received or communication on one of the fax lines has stopped.

#### Allow high resolution Fax receive:

Your choices are YES and NO, with a default of YES. If you specify NO, the Auto Receive program will ensure that all faxes being received are changed to

Normal resolution. Normal resolution faxes (98 dpi) are recommended for most applications. High resolution faxes (196 dpi) require twice as much time to receive, convert, transmit, or display than Normal resolution.

#### Maximum connect speed:

The choices here are 2400, 4800, 7200, 9600, 12000, 14400, 16800, 19200, 21600, 24000, 26400, 28800, 31200, or 33600, with a default of 33600. It is recommended that you set the maximum connect speed to 33600 for any modem with High Speed capability. Modems with Class 2.1 have the higher speeds. The system will automatically fallback to a slower speed if it detects a poor quality line during its initial connection with a fax machine.

## Failed Send Fax retry count:

You may enter a number from 0 to 9, with a default of 2. This designates how many times the Fax system will try to resend a fax that has failed.

## Number minutes between retries:

You may enter a number from 01 to 15, with a default of 05. This designates the number of minutes that the Send Fax program will wait before rescheduling a fax that has failed.

## **Route to Printer Device:**

Enter an HP compatible laser printer device name to cause all inbound faxes to be automatically printed on that device. Leave this parameter blank to stop printing inbound faxes. To blank this parameter, enter ' '.

## Auto Fax FAXCOM Output Queue:

The default value of Y causes the Auto Receive program to automatically convert and fax any spool files that are placed in the FAXCOM output queue. The system will only pick up a spool file that has a status of READY. You may code an N to stop the automatic faxing of spool entries that are placed in FAXCOM.

## Auto Fax PC Documents:

The default value of Y causes the Auto Receive program to check to see if any PC documents that were sent from attached PC's or images placed in the IFS Folder – are available to be faxed. You may code an N to stop the automatic faxing of PC documents. This feature requires the PC Option to be purchased.

Coding an N will prevent the system from checking for PC documents to be faxeed. If you have multiple lines, not all the lines need to do the checking. Any one line can find new entries and schedule them on the first available fax line.

#### DID Configuration (blank=None):

DID (Direct Inward Dial) modems must be configured to match the telephone company parameters for the DID line. Leave this field blank if you do not have a DID line. For DID lines you must enter exactly 5 digits, defined as follows:

In position 1 - DSx defines the start profile; x=0 disables detection, x=1 is WINK start, x=2 is IMMEDIATE start, x=3 is DELAY dial.

In position 2 - DNx defines the number of DID digits expected; x=0-7 range of values.

In positions 3 & 4 - DTxx defines a wait for digits time-out; x=00-30 seconds (usually 15).

In position 5 - DDx defines the format of the incoming digits: x=0 is DTMF (default), x=1 is PULSE, x=2 is MF (multi frequency).

#### Night Fax Start Time:

This designates the time that you wish to start night faxing using the format HHMM. For example, to start faxing entries from NIGHTFILE or from the FAXNGT output queue starting at 11:15PM, enter 2315.

#### Night Fax End Time:

This designates the time that you wish to end night faxing using the format HHMM. For example, to end faxing entries from NIGHTFILE or from the FAXNGT output queue after 06:00AM, enter 0600. If you do not wish to do any night faxing, enter 0000 in both the Start and End Times.

#### Monitor IFS Folder for faxing:

Name an IFS folder that you wish to Monitor for automatically converting and sending faxes from PC's. When TIFF images are placed in this IFS folder, KeyesFax will transfer each image to the IBM i, convert it to a Fax image, and send it to the FaxQueue ready for faxing.

The Fax number, User-Id, and Attention to values can be automatically passed to the Fax system in the name of the image placed in the folder. Code  $^{Fax}$  followed by the fax number or " $^{Fax}$  PBX member" to send to a list. KeyesFax will extract the fax number or list from the name. If  $^{Fax}$  is not found in the name, then the document will be sent to the FaxQueue with a status of "No Phone #". A user can subsequently assign a fax number and restart the fax to transmit it. Or they can use the "S" option to save the image as an Overlay.

You may code **^User** followed by the User-Id in the image name. KeyesFax will extract the User-Id from the name and place the new fax in the Fax Queue for that user. If the User-Id is not found in the name, the Fax Operator as coded in the Fax Setup will be used.

You may code **^Attn** followed by the Attention to name. KeyesFax will extract the Attention to name from the image name and place this at the top of the Fax page. You may wish to code a trailing **^** after the name to mark the end.

Example image name:

^Fax 555-1212 ^User My-Id ^Attn John Q Public ^ other stuff.TIFF

## Auto Purge Sent Faxes:

Key a Y in this parameter if you wish all sent faxes to be automatically purged from the system. The FAX image will be removed from OUTFILE as each fax is successfully transmitted.

The default value of N will allow you to restart or resend faxes without having to rebuild the FAX image. You will be able to easily restart a fax using the Fax Queue.

## Auto Purge Failed Faxes:

Key a Y in this parameter if you wish all failed faxes to be automatically purged from the system. The FAX image will be removed from OUTFILE after all retries have been exhausted.

The default value of N will allow you to restart or resend a failed fax without having to rebuild the FAX image. You will be able to easily change/restart a failed fax using the Fax Queue.

#### Send Completion Messages:

Key a Y in this parameter if you wish to have Completion messages sent to the users. These Completion messages will advise the user whether or not each fax has successfully faxed or not.

If you key an N the user will only be sent messages if one of their faxes fails to be transmitted after all retries have been exhausted.

#### **Conversion Run Priority:**

The run priority of fax conversions can be set with this parameter. The default value of 50 is the same priority that normal batch jobs use. If you wish to slow the fax conversion compared to your other batch jobs, change the priority to 60. If you wish to speed the fax conversion compared to your other batch jobs, change the priority to 40.

#### **Burst PCL before conversion:**

USERASCII spooled files (PCL) can be converted before or after bursting, by destination phone number. It is usually more efficient to burst the PCL before conversion. But, sometimes this will not create good results, depending on how the macros were prepared. If you notice that forms are missing on the faxes, try changing this parameter to "N".

## Number of HTTP clients:

Enter the number of HTTP clients that you want to run. Each HTTP client can handle multiple users, simultaneously. If user response time is slow, increasing the number of clients may help.

#### **HTTP Server Original/ Apache:**

Enter an "O" if you are using the original IBM HTTP Server. Enter an "A" if you are using the HTTP Server that is powered by Apache. IBM switched from the original HTTP Server to the Apache Server during V5R1. You may be using either one, until V5R3.

#### KF PC Server address:

This is the TCP/IP address of your iSeries computer. The PC Image Viewer will connect to the iSeries using this address when connecting to the KeyesFax PC Server. Enter the address in a dotted decimal format. (xxx.xx.xx)

#### Server Port (usually 18472):

Set this value to the PC Server Port. This is usually 18472.

#### Server Run Priority:

This is the Run priority that you wish the PC Server to use. The default value of 15 will run the servers with higher priority than normal Workstations. You may wish to adjust the priority to acheive your desired system performance.

#### PC Client backlog:

Enter the number of PC clients that you will allow to wait for an available connection. If more than this number of clients are waiting to connect to the PC Server, the additional clients will be denied a connection.

This number plus the number of PC clients value can be used to finely tune the iSeries server to achieve your desired performance.

#### PC Communication timeout:

Enter the number of seconds that the PC Server should wait for responses from a PC. If responses are not received within this time period, the server will assume that the PC has stopped responding and will close the connection.

#### **Default Fax resolution:**

This is used to set the default resolution when creating new fax images. A \*Normal fax will be built using 98 dots per inch (dpi) vertical resolution. If you specify \*High, the fax will be built using 196 dpi resolution. The horizontal resolution remains at 204 dpi. A High resolution fax takes twice as long to convert and to transmit but will produce a sharper image.

*Note:* If you include or merge other images with your text, be sure that the other images have been built using the same resolution. If not, the conversion will fail with an error message stating "Resolution does not match".

#### **Default Paper length:**

Set this value to "S" to use Standard (8.5" x 11") paper size. You may also set it to "A" for A4 size paper (8.4" x 11.69"). This is used when converting PCL spooled files to Fax images and when printing Fax images.

#### **Default Consolidation:**

Use this to set the default value for allowing consolidation when sending faxes. The default for this field is  $\mathbf{Y}$ . This will allow the system to consolidate each fax with other faxes to the same recipient. The system will only consolidate faxes that have the same phone number, priority, scheduled time, attention to name, and number of retries. Specify  $\mathbf{N}$  if you do not wish to allow faxes to be consolidated.

#### Default consolidation delay:

This is a 2 digit number that defaults to Blank. A positive value in this parameter can be used to help the system consolidate multiple documents to the same recipient. Enter a value that is long enough to allow additional pages to be added to the first page of a series. A value of 00 or Blank will send the pages immediately after conversion.

## **Resend No Confirmations:**

This is a 1 character field that determines whether or not you want the system to resend a page when it loses the confirmation for that page. Normally a fax is not considered 'Sent' unless each page is confirmed by the receiving fax machine. Some hardware configurations have a hard time receiving the confirmations, which can cause the system to resend the same page again. If you do not want the system to resend a page when it misses a confirmation, code an "N" in this parameter. If the confirmation is not received, the status will change to "Sent?".

## Default Phonebook name:

While using our Message Editor to build a coversheet or to send a fax, you can access a Phonebook to fill in the recipient information. Enter the name of the default KeyesFile member name that you wish to use for the Phonebook in this parameter.

If you leave this parameter blank, the user will have to provide the Phonebook name each time they want to access it. This parameter can only be set for fax line number 1.

## Phonebook Fax # Heading:

Set this value to the Heading in your Phonebook where you store the Fax #. When a card is selected in the Phonebook, the system will search the Headings for this value to find which card line you placed the fax number on. This parameter can only be set for fax line number 1.

## **Phonebook Contact Heading:**

Set this value to the Heading in your Phonebook where you store the Contact. When a card is selected in the Phonebook, the system will search the Headings for this value to find which card line you placed the contact's name on. This parameter can only be set for fax line number 1.

## **Phonebook Company Heading:**

Set this value to the Heading in your Phonebook where you store the Company. When a card is selected in the Phonebook, the system will search the Headings for this value to find which card line you placed the company name on. This parameter can only be set for fax line number 1.

#### **Default System Language:**

Set this value to one of the available language dictionaries. This dictionary will be used, by default, for each user when they spell check their Fax messages. A user can override the default language dictionary when they are spell checking a message.

The available languages are AMERICAN, BRITISH, DANISH, FRENCH, GERMAN, ITALIAN, and SPANISH.

# **KEXPFAX (Export Fax to IFS) Command**

This program converts a Fax image to either a PDF document or a TIFF image and will export the result to the IFS.

## Fax member to export:

This is the name of the fax image that you wish to export to the IFS. The image will be converted to either a PDF document or a TIFF image.

## File:

This is the name of the file that the fax member can be found in.

## Export as PDF or TIFF image:

## $\mathbf{\underline{P}} = PDF$

The fax will be converted to a PDF document.

## $\mathbf{T} = \mathrm{TIFF}$

The fax will be converted to a TIFF image.

## To Filename:

This is a 60 character field that you can use to name the resulting document on the IFS. If you leave this field blank, the original member name will be used. If you do not provide a filename extension, the maximum length will be 56 characters and the appropriate extension (.PDF/.TIF) will be added automatically.

## To IFS Path:

This is a 50 character field that specifies the target Path where the resulting document will be placed in the IFS.

# **KFAXSPLF (Fax Spool File) Command**

Using the Fax Spool File program, you will be able to send any printer spool file entry as a fax. Routing a spool file to the FAXCOM output queue is much easier, however KFAXSPLF can give you more options. This program automatically converts the spool file entry into a text file, placing it in the source file SPLFILE. It will add the text to an optional cover sheet, then allow you to modify the text from the spool file, if desired.

When you are finished, the program converts the resulting text file into a FAX image and places it in OUTFILE ready for faxing. The OUTFILE entry remains on the system, so that you can resend the same fax without having to convert it again. To resend a fax, you may use the Restart option in the Fax Queue.

You can run this program from the command line but it is intended to be called from an application program as it generates a document to be faxed. It can be called in a CL program after your application has completed producing a report to be faxed. Or, it can be called directly from within your application program multiple times as it generates each document to be faxed. However, we recommend that you call the CL program FAXSPLF instead of this program, in your applications.

*Note:* KFAXSPLF can only be used for standard \*SCS printer files. If you are faxing AFPDS spooled files, you must use the FAXAFPDS command. USERASCII spooled files (PCL) are faxed using the FAXASCII command. All three of these commands use similar parameters.

#### Phone number, \*FAX, \*EMAIL:

This is a 25 character required field that specifies the phone number of the destination fax machine. The default value of \*FAX instructs the program to look for the phone number in the spool file itself. The  $\neg Fax$  command is used in the spool file to specify the phone number.

You may code the special value \*EMAIL, to e-mail the fax image as an attachment. You may code the e-mail address in a parameter that will appear after you press the Enter key. This feature requires the libraries for KeyesMail Version 3.0 or higher to be included on your library list.

You may also code a phone number location using the format (L=ll,C=ccc): where *ll* is the line number and *ccc* is the column number of the fax phone number on each printed page.

#### Spooled file:

This is a 10 character required field that is the name of the spooled file that you wish to fax. This comes from the name of the printer output file that you define in your program.

#### Job name or \*:

This is a 10 character required field that identifies the job that built the spooled file. You may specify \* to designate the current job.

#### User name:

This is a 10 character field used to specify the user profile of the job that created the spooled file. You may leave this parameter blank if you coded \* for the Job Name parameter above.

#### Number:

This is a 6 character field used to specify the number of the job that created the spooled file. You may leave this parameter blank if you coded \* for the Job Name parameter above.

#### Spooled file number:

This is a 5 character field used to separate multiple spooled files from the same job. The default is \*LAST. You may specify \*ONLY, \*LAST, or the specific number to select the desired entry.

#### Attention to name:

This is a 25 character field that you can use to provide a name or title in the top line that is printed on each fax page. Using this parameter can eliminate the need for a fax cover sheet in many cases. You may enter up to 23 characters of data surrounded by quotes.

#### **Remove SpIF after faxing:**

This is a 4 character field that defaults to \*YES. If you specify \*NO, the spool file entry will be left in the output queue on HOLD after it is faxed. \*YES will remove the spool file after converting it to a FAX image. Specify \*CTL to remove the spool file after it is transmitted successfully. Use \*CTL if you wish to print failed faxes.

#### **Description:**

This is a 23 character field that you may use to describe the document that you are faxing. This description will be added to the Fax Queue description so that you can identify the document to refax it. You may enter up to 21 characters of description surrounded by quotes.

#### Cover page member name:

This is a 10 character field that defaults to \*NONE. If you want to include a coversheet with the spool file, enter the name of the Message member or text document that you wish to use as a cover page.

#### File:

This is a 10 character field that tells the program where to look for the cover page member. The default is COVERFILE which is a Message file. You may also wish to use MSGFILE (in place of COVERFILE). If you decide to Edit the Cover Page (see the next parameter), changes that you make to a COVERFILE member are temporary. They only last for the current fax. Changes that you make to a MSGFILE member will be recorded in MSGFILE and are therefore used on all following faxes.

#### Edit the cover page:

This is a 1 character field that defaults to Y. If you code an N the cover page will be faxed without any operator intervention. When you code a Y, the Message Editor will allow you to alter the cover page before it is faxed.

## Edit spool file:

This is a 1 character field that defaults to N. Change this parameter to a Y if you want the program to put you in IBM's SEU to allow you to edit the coversheet text and the converted spool file document before it is converted to a fax image.

## E-mail address:

This is a 60 character field that you can code the E-mail address for e-mailing the fax image as an attachment. This feature requires KeyesMail Version 3.1 or higher libraries on your library list. Place 'quotes' around the address so that you can use lower case characters.

## **Print Fax pages:**

This is a 1 character field that you can use to print fax pages. A value of "A" will always print the fax pages. A value of "F" will only print those pages that fail to be faxed. A value of "S" will only print those pages that were successfully faxed. The default value of "N" calls for no printing of the fax pages.

## **To Printer:**

This 10 character field is used to specify the printer that you wish to use for printing the fax pages. It is only used when the "Print" parameter from above has been coded with a value other than "N".

## Landscape mode (sideways):

This is a 4 character field that defaults to \*NO. If you specify \*YES each page of the spool file will be faxed in Landscape mode instead of the default Portrait mode.

## Width of print line:

This 3 digit number defaults to 80 and is used for *Portrait* mode only. This controls the number and size of characters that will be printed across the page. A width of 0 uses a proportional font, 20-200 uses a fixed font that will fit that many characters in the available 8 inches on the fax page.

## Lines per Inch:

This 1 digit number defaults to 8 lines per inch for *Landscape* mode only. You may specify 6 or 8.

## Characters per Inch:

This 2 digit number defaults to 14 characters per inch for *Landscape* mode only. You may specify 10, 12, 14, 15, 16, 17, or 20. If you specify any value larger than 10 cpi in Landscape mode, you must use \*HIGH for the *Fax resolution* parameter.

#### Paper length in inches:

This 2 digit number defaults to 11 inches for *Landscape* mode only. You may specify any length from 1 to 23 inches long. Use 12 for A4 size paper.

#### Merge image member name:

This is a 10 character field that you can use to merge an image with each of the spooled pages.

#### Merge file name:

This is a 10 character field that tells the program where to look for the merge image member, if it was specified. If left blank, the program will search in IMGFILE then FAXFILE for any member named above.

#### **Coversheet substitutions:**

If you are using a coversheet, the following 9 parameters can be used to fill the recipient and sender fields on the coversheet. Any fields not specified will default to the values already keyed in the named cover member.

To name:	The recipient's name.			
To company:	The recipient's company name.			
From:	The sender's name.			
From Company:	The sender's company name.			
From Fax #:	The sender's fax number.			
From Phone #:	The sender's voice phone number.			
From E-mail address:	The sender's e-mail address or any other additional information.			
Total pages:	The total pages (including the coversheet).			
Cover notes:	Important notes about the fax document.			

## Fax resolution:

This is a 7 character field that defaults to \*DFT. A \*NORMAL fax will be built using 98 dots per inch (dpi) vertical resolution. If you specify \*HIGH, the fax will be built using 196 dpi resolution. The horizontal resolution remains at 204 dpi. A high resolution fax takes twice as long to convert, display, and to transmit but will produce a sharper image.

The default value of \*DFT will set the resolution to the value that you have set in the Fax Setup parameter (Default resolution).

*Note:* If you include or merge other images with your text, be sure that the other images have been built using the same resolution. If not, the other images will not be able to be included on the page. A failure message will be issued, "Resolution does not match".

#### Convert in batch/interactive:

This is a 6 character field that defaults to \*BATCH. You can specify \*INTER which will cause the program to run interactively instead of being submitted to the IMGCONV job queue. This job queue is part of the FAXCOM subsystem and is started automatically when you run STRFAXCOM.

## Allow call consolidation:

This is a 4 character field that defaults to \*DFT. A \*YES value will allow the system to consolidate this fax with other faxes to the same recipient. The system will only consolidate faxes that have the same phone number, priority, scheduled time, attention to name, and number of retries. Specify \*NO if you do not wish to allow this fax to be consolidated with others.

The default value of \*DFT will set this parameter to the value that you have set in the Fax Setup parameter (Default consolidation).

## Consolidation delay (minutes):

This is a 2 digit number that defaults to \*DFT. A positive value in this parameter can be used to help the system consolidate multiple documents to the same recipient. Enter a value that is long enough to allow additional pages to be added to the first page of a series. A value of 00 will send pages immediately after conversion.

The default value of \*DFT will set this parameter to the value that you have set in the Fax Setup parameter (Default consolidation delay).

#### Transmit time (HHMM):

This is a 4 digit number that defaults to 0, which causes the fax to be sent immediately. You can specify the exact time that you wish the fax to be transmitted. The time should be specified using the format HHMM, and must be from 0000 to 2400.

## Transmit date (YYMMDD):

This is a 6 digit number that defaults to 0, which causes the fax to be sent today. You can specify the exact time that you wish the fax to be transmitted. The date should be specified using the format YYMMDD.

## From page number:

This is a 3 digit number that defaults to 1. This selects the first page that is taken out of the spool file to be converted into a FAX image.

#### To page number:

This is a 3 digit number that defaults to 999. You may specify a smaller number here if you do not wish to convert all pages of a spool file into a FAX image.

#### Offset down (tenths of inch):

This is a 3 digit number that defaults to 0. Use this to specify the top margin in tenths of inches. For example, specify 5 to move the first spool file line down .5 inches from the top of the page.

#### Offset across (tenths of inch):

This is a 2 digit number that defaults to 2. Use this to specify the left margin in tenths of inches. For example, specify 5 to move the left margin to .5 inches from the left side of the page.

## Job priority (on JOBQ):

This 5 character field defaults to \*JOBD which uses the scheduling priority for the current job to set the FAXCOM job queue priority. You may specify a number from 1 through 9, where 1 is the highest priority and 9 is the lowest priority.

## Fax Com line number:

This 4 character field defaults to \*ANY which allows the system to fax the document from the first available fax line. You may code a fax line number to use a specific line for this fax only.

## Failed Send Fax retry count:

This 5 character field defaults to \*LINE which instructs the program to use the value that was defined in the FAXSETUP program for the fax line. You may code a value from 0 to 9 to force the program to use a specific retry count for this fax only.

## Route completion message:

This 10 character field defaults to \*USER to specify where the completion message should be sent. \*USER will direct the completion message to the user's message queue. You may override the message queue by specifying any other valid message queue name or \*NONE.

## Accounting code:

This is a 5 character field that defaults to \*JOBD which causes the program to use the first 5 characters of the job's accounting code. The accounting code is used in the Fax History Log to separate the telephone connect times.

# Adding KFAXSPLF to your Applications

A programmer can add a call to the Fax Spool File program to any of your applications. It has the ability to add a cover page that is already filled out with the recipients name and company. It can also be set up with your name, company, and a standard message to make adding the cover page very efficient.

Rather than having to pass all of the parameters for the KFAXSPLF program, we recommend that you call a smaller program called FAXSPLF that has fewer parameters to be passed. FAXSPLF runs the KFAXSPLF command with the parameters that you pass to it. You can modify the FAXSPLF code to suit your needs. You may add or remove any of the parameters in FAXSPLF to make your application work the way you want it to.

A call to FAXSPLF from your application would look as follows:

С		CLOSEINVFAX				
С	'Invoice'	CAT	INVNR:1	DESC	23	
С		CALL	'FAXSPLF'			
С		PARM	PHONE	PHONE#	25	
С		PARM	'INVFAX'	SPFILE	10	
С		PARM		ATTN	25	
С		PARM		DESC	23	
С		PARM	'COVER'	CVPAGE	10	
С		PARM	'INVFORM'	MNAME	10	
С		PARM	'IMGFILE'	FNAME	10	
С		PARM	'*NORMAL'	RESOL	7	
С		PARM	'*USER'	COMPM	10	
С		PARM	CONTC	ТО	30	
С		PARM	CONAME	COMPY	30	
С		OPEN	INVFAX			

*Note:* This RPG Code for calling FAXSPLF has been included in the KeyesFax library. It is located in the file called QRPGSRC in the member called CALLFAXSPL. It is intended to be pulled into your application. Before calling FAXSPLF you must close the printer file, which makes the spool file available for processing.

If you wish to merge your printer data with a forms overlay, simply pass the member name and file that contains your overlay. Be sure to create the forms overlay with the same resolution that you specify in this call.

# **KSNDFAX (Send Fax) Command**

The Send Fax program automatically converts text and/or image documents into a FAX image and places it in OUTFILE for faxing. If you resend the same document member name again at a later time, the program will give you the choice of using the FAX image in OUTFILE without having to convert it over again, or deleting and replacing it.

*Note:* A text document is actually any width source physical file member from 80 to 228 bytes per record. See *How To Build Fax Messages* in the Fax chapter for more information.

### Document member name:

This is a 10 character field that is the name of the image or text document member to be sent. You can specify \*SEARCH or a generic name (\*generic\*) if you are unsure of the name of the document. The program will then use IBM's PDM to assist you in finding the desired member. When you have found it, you can use either the X or SF user options to select the member.

#### File:

This is a 10 character field that tells the program where to look for the document member. The default is \*SEARCH which causes the program to search in IMGFILE, then FAXFILE, and finally TXTFILE for the member.

#### Edit existing text document:

This is a 1 character field that defaults to Y and is ignored for all but text documents. This will cause the program to put you in IBM's SEU to allow you to edit a text document. Change this parameter to N if you do not wish to edit the document.

## Phone number, \*FAX, \*LIST, \*PBX:

This is a 25 character field that specifies the phone number of the fax machine. The default value of \*FAX directs the program to get the phone number out of the document. The  $\neg$ *Fax* text command is used in the document to specify the phone number. If you specify \*LIST the program will get the phone numbers out of one or more directory entries found in a distribution list. If you specify \*PBX, the program will get phone numbers out of a PBXFILE member.

## **Distribution list id:**

This is an 8 character field that is only needed when \*LIST is coded in the *Phone number* parameter. Distribution lists can be maintained using the WRKDSTL (Work with Distribution Lists) and WRKDIR (Work with Directory) commands.

## List ID qualifier:

This is an 8 character field that is only needed when \*LIST is coded in the *Phone number* parameter. Code the qualified name for the distribution list.

#### PBX file member name:

This is a 10 character field that specifies the name of the phone list member from the PBXFILE. It is only used if you specified \*PBX in the *Phone number* parameter. The phone list member may contain one or more phone numbers in it that you wish to send the fax to. It also may contain substitution data used for personalizing the fax messages sent to each number. The default value of \*SEARCH will cause the program to assist you in finding the desired member. When you have found it, you can use the *X* user option to select the member.

#### Edit the PBX member:

This is a 1 character field that defaults to N and is ignored unless \*PBX is specified for the *Phone number* parameter. Change this parameter to Y if you wish to edit the list. The program will put you in IBM's SEU to allow you to edit the phone list member.

#### Attention to name:

This is a 25 character field that you can use to provide a name or title in the top line that is printed on each fax page. Using this parameter can eliminate the need for a fax cover sheet in many cases. You may key up to 23 characters of data surrounded by quotes.

## Cover page member name:

This is a 10 character field that defaults to \*NONE. If you want to include a coversheet with the document, enter the name of the Message member that you wish to use as a cover page.

## File:

This is a 10 character field that tells the program where to look for the cover page member. The default is COVERFILE. You may also wish to use MSGFILE (in place of COVERFILE). If you decide to Edit the Cover Page, changes that you make to a COVERFILE member are temporary. They only last for the current fax. Changes that you make to a MSGFILE member will be recorded in MSGFILE and are therefore used on all following faxes.

## Edit the cover page:

This is a 1 character field that defaults to Y. If you code an N the cover page will be faxed without any operator intervention. When you code a Y, the Message Editor will allow you to alter the cover page before it is faxed.

## **Print Fax pages:**

This is a 1 character field that you can use to print fax pages. A value of "A" will always print the fax pages. A value of "F" will only print those pages that fail to be faxed. A value of "S" will only print those pages that were successfully faxed. The default value of "N" calls for no printing of the fax pages.

## To Printer:

This 10 character field is used to specify the printer that you wish to use for printing the fax pages. It is only used when the "Print" parameter from above has been coded with a value other than "N".

#### Fax resolution:

This is a 7 character field that defaults to \*DFT. A \*NORMAL fax will be built using 98 dots per inch (dpi) vertical resolution. If you specify \*HIGH, the fax will be built using 196 dpi resolution. The horizontal resolution remains at 204 dpi. A high resolution fax takes twice as long to convert, display, and to transmit but will produce a sharper image.

The default value of \*DFT will set the resolution to the value that you have set in the Fax Setup parameter (Default resolution).

*Note:* If you include or merge other images with your text, be sure that the other images have been built using the same resolution. If not, the other images will not be able to be included on the page. A failure message will be issued, "Resolution does not match".

#### **Coversheet substitutions:**

If you are using a coversheet, the following 9 parameters can be used to fill the recipient and sender fields on the coversheet. Any fields not specified will default to the values already keyed in the named cover member.

To name:	The recipient's name.			
To company:	The recipient's company name.			
From:	The sender's name.			
From Company:	The sender's company name.			
From Fax #:	The sender's fax number.			
From Phone #:	The sender's voice phone number.			
From E-mail address:	The sender's e-mail address or any other additional information.			
Total pages:	The total pages (including the coversheet).			
Cover notes:	Important notes about the fax document.			

#### Convert in batch/interactive:

This is a 6 character field that defaults to \*BATCH. You can specify \*INTER which will cause the program to run interactively instead of being submitted to the IMGCONV job queue. This job queue is part of the FAXCOM subsystem and is started automatically when you run STRFAXCOM.

#### Allow call consolidation:

This is a 4 character field that defaults to \*DFT. A \*YES value will allow the system to consolidate this fax with other faxes to the same recipient. The system will only consolidate faxes that have the same phone number, priority, scheduled time, attention to name, and number of retries. Specify \*NO if you do not wish to allow this fax to be consolidated with others.

The default value of \*DFT will set this parameter to the value that you have set in the Fax Setup parameter (Default consolidation).

## **Consolidation delay (minutes):**

This is a 2 digit number that defaults to \*DFT. A positive value in this parameter can be used to help the system consolidate multiple documents to the same recipient. Enter a value that is long enough to allow additional pages to be added to the first page of a series. A value of 00 will send pages immediately after conversion.

The default value of \*DFT will set this parameter to the value that you have set in the Fax Setup parameter (Default consolidation delay).

## Transmit time (HHMM):

This is a 4 digit number that defaults to 0, which causes the fax to be sent immediately. You can specify the exact time that you wish the fax to be transmitted. The time should be specified using the format HHMM, and must be from 0000 to 2400.

# Transmit date (YYMMDD):

This is a 6 digit number that defaults to 0, which causes the fax to be sent today. You can specify the exact time that you wish the fax to be transmitted. The date should be specified using the format YYMMDD.

## From page number:

This is a 3 digit number that defaults to 1. After a transmission failure, this parameter will allow you to retransmit the same fax without repeating pages that were successful.

## To page number:

This is a 3 digit number that defaults to 999. You may specify a smaller number here if you do not wish to send all pages of a FAX image. This is useful for retransmitting pages that were unclear.

# Job priority (on JOBQ):

This 5 character field defaults to \*JOBD which uses the scheduling priority for the current job to set the FAXCOM job queue priority. You may specify a number from 1 through 9, where 1 is the highest priority and 9 is the lowest priority.

## Fax Com line number:

This 4 character field defaults to \*ANY which allows the system to fax the document from the first available fax line. You may code a fax line number to use a specific line for this fax only.

# Failed Send Fax retry count:

This 5 character field defaults to \*LINE which instructs the program to use the value that was defined in the FAXSETUP program for the fax line. You may code a value from 0 to 9 to force the program to use a specific retry count for this fax only.

## Route completion message:

This 10 character field defaults to \*USER to specify where the completion message should be sent. \*USER will direct the completion message to the user's message queue. You may override the message queue by specifying any other valid message queue name or \*NONE.

## Accounting code:

This is a 5 character field that defaults to \*JOBD which causes the program to use the first 5 characters of the job's accounting code. The accounting code is used in the Fax History Log to separate the telephone connect times.

# **PRTIMG (Print Image) Command**

The Print Image program can print faxes to any HP compatible laser printer available to your iSeries. You can start the Print Image command from the command line, using the *PI* user option in IBM's PDM while working with Image files, or you can call the Print Image program from any of your applications.

*Note:* The Print Image command is automatically called for each inbound fax, if the *Route to Printer Device* parameter has been coded with a printer name in the FAXSETUP program. Users may manually run this program using option 6 in the Work with Receive Queue and Work with Fax Queue programs.

#### Document member name:

This is a 10 character field that is the name of the image document member to be printed. You can specify \*SEARCH or a generic name (\*generic\*) if you are unsure of the name of the document. The program will then use IBM's PDM to assist you in finding the desired member. When you have found it, you can use either the *X* or *PI* user options to print the member.

## File:

This is a 10 character field that tells the program where to look for the document member. The default is \*SEARCH which causes the program to search in IMGFILE, then FAXFILE, and finally TXTFILE for the member.

## Printer device:

This is a 10 character field which specifies which laser printer that you wish to print on.

#### Starting page number:

This is a 3 digit number which specifies the first page that is to be printed. The default is 1.

#### Ending page number:

This is a 3 digit number which specifies the last page that is to be printed. The default is 999.

#### Print in batch/interactive:

This is a 6 character parameter that defaults to \*BATCH. This causes the job to be placed on the IMGPRT job queue. This job queue is part of the FAXCOM subsystem and is started automatically when you run STRFAXCOM. You can specify \*INTER to run the program from the interactive workstation.

## Page length in inches:

This is a 2 digit number which specifies the length (in inches) of the paper in your laser printer. Specify 11, 12, or 14 inches. Use 12 for A4 size paper. The default \*DFT value will set the paper length to the default value that you set in the Fax Setup parameter.

#### Number of copies:

This is a 2 digit number which specifies the number of copies to be printed of each page of the image. The default is 1.

#### Top line text (optional):

You can have any text message, up to 80 characters long, print at the top of the page using this parameter.

# Printing Images from your Applications

A programmer can add a call to the Print Image program in any of your applications. The call statement must pass all of the parameters described above for the command, plus one additional parameter; message.

#### Message:

This is a 78 character field that the Print Image program will use to pass a completion message back to your application.

For example, the lines below show the RPG source code that you would add to your application to have an image document printed from one of your applications. It assumes that the document that you wish to print is known by the application program as the field called DOC, and that command function 6 is used to print the image.

C* Print image DOC when operator presses F6							
C KF	CALL	'PRTIMG'					
С	PARM	DOC	MEMB	10			
С	PARM	'IMGFILE'	FILE	10			
С	PARM	'PTR01'	PTRNM	10			
С	PARM	1	PAGEF	30			
С	PARM	999	PAGET	30			
С	PARM	*BATCH	SBMJB	6			
С	PARM	11	PAGEL	20			
С	PARM	1	COPIES	20			
С	PARM		TOPLN	80			
С	PARM		MSG	78			

# **PURGEFAXQ (Purge Fax Queue) Command**

This program can be used to purge entries from the Fax Queue. You may specify the period ending date, the user, the type of faxes that you wish to purge, and how to submit the job.

Each time a fax is prepared for transmission, a member is created in SPLFILE, if it was a spooled file, and in OUTFILE to contain the outbound Fax image. These files are used for viewing the original data and/or restarting failed faxes. You should regularly purge old entries from the Fax Queue, to keep it clean. If you do not, these files will continue to grow until they use up all of your available disk space.

*Note:* A user may only purge their own faxes unless another user has given them specific access to their faxes using the Work with Fax Security program, described in the Fax chapter. You must have the special authority of \*SECADM to be able to specify \*ALL for the User-Id parameter. This criteria can be changed by altering the program called CHKFXS (Check Fax Security) located in the source file called QRPGSRC. For example, you could grant a specific user the access to all user's faxes, so that they could run this purge.

## Period ending date:

All faxes will be purged that were either sent or attempted to be sent on or before this date. If you specify \*TODAY, today's date will be used for the period ending date. You can specify \*YESTERDAY to purge all faxes that were sent prior to today.

The default value of \*LASTWEEK will purge faxes that were sent on or before this day last week. Also available is \*LASTMONTH which will purge faxes that were sent on or before this date last month.

## User to purge:

The default value of \*CURRENT is used to purge your own faxes. You may specify another specific user or \*ALL may be used to purge all user's faxes.

# Type of faxes to purge

The default value of \*SENT is used to purge only faxes that have been sent or were consolidated and sent on or before the period ending date. If you specify \*FINISHED the system will also remove any other fax that was attempted but failed on or before the period ending date. Some types of failures do not record a date in the Fax Queue and therefore will not be purged using \*FINISHED.

You may code \*ALL to purge all types of faxes, finished or not, in the Fax Queue. In order for this to work, the system will use the creation date instead of the sent date to do the purge.

## Submit to batch or interactive:

The default value of \*BATCH will cause the program to be submitted to your default job queue. If you specify \*INTER the system will purge the Fax Queue interactively.

# **PURGELOGS (Purge Fax Logs) Command**

This program can be used to purge the Fax logs from the KeyesFax system. The logs are called SENTFILE and FAILFILE.

The purge program will remove entries from the front of the logs, keeping records in the file that are at the end. You may choose the number of records to keep.

*Note:* You must have the special authority of \*SECADM to be able to use this program.

## Number of records to keep:

Specify the number of records that you want to keep in the file after it is purged. The default value of 1000 will keep the last 1000 records in each of the log members.

#### Submit to Batch or Interactive:

The default value of \*BATCH will cause the program to be submitted to a job queue. if you specify \*INTER the program will run interactively.

## **PURGERCVQ (Purge Receive Queue) Command**

This program can be used to purge entries from the Receive Queue. You may specify the period ending date, the user, the status, the file that you wish to purge, and how to submit the job.

Each time a fax is received by the iSeries, a member is created in RCVFILE to contain the Fax image. This file is used for printing, viewing, refaxing, and routing the Fax to other locations. You should regularly purge old entries from the Receive Queue, to keep it clean. If you do not, this file will continue to grow until it uses up all of your available disk space.

#### Period ending date:

All faxes will be purged that were received on or before this date. If you specify \*TODAY, today's date will be used for the period ending date. You can specify \*YESTERDAY to purge all faxes that were received prior to today.

The default value of \*LASTWEEK will purge faxes that were received on or before this day last week. Also available is \*LASTMONTH which will purge faxes that were received on or before this date last month.

#### User to purge:

The default value of \*CURRENT is used to purge your own faxes. You may specify another specific user or \*ALL may be used to purge all user's faxes. You must have \*SECADM special authority to be able to specify \*ALL. Otherwise, you must have been given specific authority by a user in order to purge their faxes.

#### Status of faxes to purge:

The default value of ' ' is used to purge all faxes that have been accessed (viewed/ printed/ copied). To purge other entries you must enter the status 'surrounded by quotes' in the exact case as they appear in the Receive Queue. You may use the special value of \*ALL to purge all faxes regardless of their status.

#### File to purge from:

The default value of RCVFILE tells the program to only purge faxes that are located in RCVFILE. You can specify another file or \*ALL which will purge all faxes defined in the Receive Queue regardless of their location.

*Caution:* Saved Images and Overlays will be purged, if you specify both \*ALL for the File and \*ALL for the Status parameters.

#### Submit to batch or interactive:

The default value of \*BATCH will cause the program to be submitted to your default job queue. If you specify \*INTER the system will purge the Receive Queue interactively.

### WRKIMGF (Work with Image Files) Command

The easiest way to copy, convert, display, edit, or print images is using IBM's PDM while working with image files. You can start the Work with Image Files command from the Work with Fax program, from a command line, or from another CL program.

This command uses IBM's PDM to work with image and text documents. While using this program you will be able to perform any of the IBM options, plus any of the KeyesFax user options to copy, display, edit, fax, etc. the document members. The available options are described below:

Enter this:	To do this:
CI	Convert Image
СР	Copy Pages
DN	Display Notes
EI	Edit Image
FM	Fax Message
KF	KeyesFile
PI	Print Image
RI	Rename Image
SF	Send Fax
SI	Status Image
X or SD	Select Document

*Note:* If these options do not work when entered on an image or text member, please see *Activating KeyesFax custom user options* in the Introduction section.

#### Document member name:

This is the name of the document member that you wish to work with. If you name a specific member, PDM will be started and only that member will be shown to you for working with. If you give a generic name (\*generic\*) you must also name a specific file. All of the members that fit the generic name will be selected by PDM in that file. The default value of \*SEARCH allows you to work with all members in the selected file.

#### File:

This is the name of the specific file that you wish to work with. The default value of \*SEARCH will cause the PDM program to show you all of the files in the KeyesFax library that have *FILE* as the last four characters. Enter option 12 (Work With) or the user option X (Select) on the desired file to work with the members in that file. If you named a specific member, \*SEARCH will cause PDM to search in IMGFILE, FAXFILE, and TXTFILE for the member.

# Appendix

## **Trouble Shooting**

# Status does not change to *RDY Ready* after starting fax communication:

This is usually caused by the fax modem not VARYING ON.

- Use WRKHDWRSC \*CMN to make sure that all other devices defined for the same resource name are VARIED OFF.
- Verify that the fax modem is plugged into the correct communications line and is turned ON.
- Check to see that you have activated the system with a valid KeyesFax License Number.
- Check the FAXCOM message queue for any messages.
- Check to see if you have a library on your library list that is not a \*PUBLIC library.

#### Everything is correct but the modem will not VARY ON:

You may have a fax modem that is either defective or not compatible with the iSeries I/O Ports.

• Try switching to a different Class 1 or Class 2.0 Fax modem.

#### The Fax Queue entry shows "Failed" in the Status:

This indicates that the fax has failed to be converted properly. The reason for the failure will be recorded in the FaxCom message queue.

• Look in the FaxCom message queue for a message describing the failure.

#### All the faxes are failing with a status of "No Carrier":

This status indicates that the modem has dialed a phone number that has not reached a fax machine.

- Check the phone number that was dialed, in the Fax Queue. See if the system has added a "1-" to the phone number, that you had not expected.
- Make sure that you have not coded a "9" (to get an outside line) as part of the phone number. The "9" will be considered part of the area code and the fax system will add "1-" in front of the number, causing the failure.
- Code 'ATDT9,' in the Dialing prefix parameter of the Fax Setup program (option 2 in FCMENU), if you must dial a "9" for your PBX system.
- Make sure that you have correctly described your local calling area to the system (option 32 in FCMENU).

#### The fax connection is often lost between pages:

This is usually caused by your documents containing different resolutions for each page. Some fax modems and many fax machines cannot switch resolutions between pages.

- Make sure that all of the pages within one fax have the same resolution either Normal or High.
- If you are sending some pages in Landscape mode, they will normally have to be prepared in High resolution. Be sure to prepare all other pages in High resolution that go with them.
- If you have a logo or letter head image at the top of some pages, be sure that they were prepared in the desired resolution.

#### Spool files placed in FAXCOM output queue just sit there:

This can be caused by several different things.

- Check to see that the spool file has a status of READY and that the *Forms type* is not SCHEDULED.
- Check to see that the FAXSETUP parameter (Auto Fax FAXCOM output queue) is set to Y.
- Use the *Work with Fax Lines* program to see that the fax system is running. If the status is Ready, use F13 to check that the program AUTORCVx is running in the FAXCOM subsystem and has a status of ICFW (not MSGW).
- A data queue has been assigned to the FAXCOM output queue. This link might have been removed. Using the WRKOUTQD command, check to see if the FAXCOM data queue is still assigned to the FAXCOM output queue. If not, you can reestablish the link using IBM's CHGOUTQ command on the FAXCOM output queue. Change the DTAQ parameter to be FAXCOM located in the QUSRSYS library.

#### Only two or three inches of each fax page is sent:

This is usually caused by flow control problems.

• Check to see that the appropriate *Initialization string* for your fax modem has been defined in the FAXSETUP parameters.

#### The PRTIMG program prints garbage on the Laser Printer:

Two different programs have been supplied to do the printing of fax images. The faster program uses PCL5 code that may not be compatible with your printer. A slower yet more compatible program, which does not use PCL5, can be used instead.

• Use WRKOBJ PRTFAX\* to locate three programs in the KeyesFax library. When the programs are shipped, PRTFAX is a copy of PRTFAXPCL5. Copy PRTFAXPCL1 replacing the program PRTFAX instead.

## **Summary of Fax Commands**

- ¬Attn attention-to-name
- $\neg Cx$  coversheet-parameters
- ¬Desc description
- **¬Email** address
- ¬End
- ¬Fax List distribution-list-id/qualifier
- ¬Fax PBX pbxfile-member
- ¬**Fax** # phone-number
- **¬Font** font-name, *point-size*, *text-tightness*
- ¬Image image-file/image-member
- ¬Landscape lpi,cpi,paper-length,merge-file/merge-member
- ¬Margin left-margin
- ¬Merge image-file/image-member
- ¬Page page-number
- ¬Px printer-name
- ¬Space space-amount
- ¬Time transmit-time,*transmit-date*
- **Width** text-characters, *font-size*

## **Text Attributes**

Enter this:	To do this:
−itext¬i	text
¬btext¬b	text
−utext−u	<u>text</u>
H¬s2¬sO	$H_2O$
E=MC¬S2¬S	$E=MC^2$
¬r text ¬r	text

## **Substitution Fields**

Enter this:	To do this:
Attn: ¬1 at ¬2.	Attn: John Smith at ABC

Company.

## **Scalable Font Names**

#### Proportional: Fixed:

Arial HelvLgt	Courier LGothic
Sans	
Script	Standard
Serif	<u>point sizes:</u>
Souvenir	08 = 8  lpi
Tekton	11 = 6  lpi
Times	22 = 3 lpi

## **Line Drawing**

You can draw lines and boxes in your documents to be faxed using the line drawing characters as shown below: (not available in all countries)

KeyesFile will create this character							
when it receives this EBCDIC value							
	PCs display the same character when sent ASCII						
		Recommended key location					
Г  -  -	8C 8D 8E 9C 9D 9E AC AD AE CA 4F	<ul> <li>DA (decimal 218)</li> <li>C3 (decimal 195)</li> <li>C0 (decimal 192)</li> <li>C2 (decimal 194)</li> <li>C5 (decimal 197)</li> <li>C1 (decimal 193)</li> <li>BF (decimal 191)</li> <li>B4 (decimal 180)</li> <li>D9 (decimal 217)</li> <li>C4 (decimal 196)</li> <li>B3 (decimal 179)</li> </ul>	<pre><alt> + <keypad 7=""> <alt> + <keypad 4=""> <alt> + <keypad 4=""> <alt> + <keypad 1=""> <alt> + <keypad 8=""> <alt> + <keypad 5=""> <alt> + <keypad 2=""> <alt> + <keypad 9=""> <alt> + <keypad 6=""> <alt> + <keypad 3=""> <alt> + <keypad -=""> <alt> + <keypad +=""></keypad></alt></keypad></alt></keypad></alt></keypad></alt></keypad></alt></keypad></alt></keypad></alt></keypad></alt></keypad></alt></keypad></alt></keypad></alt></keypad></alt></pre>				

When you include one of these EBCDIC hex values in a document, the fax program will create the line drawing character as shown in the chart. To produce one of these special EBCDIC characters on any standard IBM terminal, you must press the *Hex* key followed by the specified EBCDIC value. An unusual symbol or blank may appear on the screen, but the fax will be produced with the correct line drawing characters. For example: To create the upper left box corner, you would type *Hex 8 C*.

*Note:* If your keyboard does not have a key labeled *Hex*, you may activate the Hex function by pressing the *Cmd* key followed by the key to the left of the *l* key on the upper row of the keyboard.

## **International Character Set**

8 9 A

СІг

D E The following table shows the full international character set available to you when sending fax messages.

	0	1	2	3	4	5	6	7	8	9	Α	В	С	D	Ε	F
0		П	ï	π		&	-	Ø	Ø	٥	μ	۸	{	}	$\setminus$	0
1	A	Р	α	ρ		é	/	É	a	j	۲	£	Α	J	÷	1
2	В	Σ	ώ	σ	â	ê	Â	Ê	b	k	s	¥	В	Κ	S	2
3	Γ	Ω	γ	ς	ä	ë	Ä	Ë	С	1	t	•	С	L	Т	3
4	$\Delta$	Т	δ	τ	à	è	À	È	d	m	u	©	D	М	U	4
5	E	Y	з	υ	á	í	Á	Í	e	n	v	§	Ε	Ν	V	5
6	Ζ	Φ	ζ	φ	ã	î	Ã	Î	f	0	w	¶	F	0	W	6
7	Η	Х	η	χ	å	ï	Å	Ϊ	g	р	х	1⁄4	G	Ρ	Х	7
8	Θ	Ψ	θ	ψ	Ç	Ì	Ç	Ì	h	q	у	1/2	Η	Q	Υ	8
9	Ι	Ω	ι	ω	ñ	β	Ñ	`	i	r	z	3⁄4	Ι	R	Ζ	9
Α	K	Ά	κ	ά	¢	-		:	«	ā	i	Γ		1	2	3
В	$\Lambda$	Έ	λ	έ		\$	,	#	»	₽	ż	]	ô	û	Ô	Û
С	Μ	Ή	ΰ	ή	<	*	%	@	ð	æ	Ð	-	ö	ü	Ö	Ü
D	N	Ί	ν	ί	(	)	_	T	ý	3	Ý		ò	ù	Ò	Ù
Ε	[I]	Ό	χĵ	ó	+	;	>	=	Þ	Æ	₽	'	ó	ú	Ó	Ú
F	0	Ϋ́	0	ύ		Г	?	"	±	€	®	×	Õ	ÿ	Õ	

#### Notes:

Hex 41 is a required space used in Word Processors.

The fax system will use your *iSeries code page* system value to select an appropriate translation table. It will map your code page to these values when converting any text to fax code.

The line drawing characters defined in the block from 8C to AE will replace the original characters for all languages except Danish, as set in the *Default system language* parameter in the FAXSETUP program.

### **Scalable Fonts**

Ten scalable fonts shown below are available for converting spool files to FAX images. The CL program SETFONT is used to map the fonts used in a PCL printer file to one of these 10 fonts. You may change the mapping, as desired.

Arial - Typeface 218 - *Italics* - **Bolded** ABCDEFGHIJKLMNOPQRSTUVWXYZ?@#\$%^&\*()\_+ abcdefghijkImnopqrstuvwxyz0123456789-=~`{}[]\\:;"'/<>

Courier - Typeface 3 - *Italics* - **Bolded** ABCDEFGHIJKLMNOPQRSTUVWXYZ?@#\$%^&\*()\_+ abcdefghijklmnopqrstuvwxyz0123456789-=~`{}[]|\:;"'/<>

Helvetica Light - Typeface 4 - *Italics* - **Bolded** ABCDEFGHIJKLMNOPQRSTUVWXYZ?@#\$%^&\*()\_+ abcdefghijkImnopqrstuvwxyz0123456789-=~`{}[]\:;"'/<>

Letter Gothic - Typeface 6 - *Italics* - **Bolded** ABCDEFGHIJKLMN0PQRSTUVWXYZ?@#\$%^&\*()\_+ abcdefghijklmnopqrstuvwxyz0123456789-=~`{}[]|\:;"'/<>

Line Printer - Typeface 0 - No Italics - Bolded ABCDEFGHIJKLMN0PQRSTUVWXYZ?@#\$%^&\*()\_+ abcdefghijklmnopqrstuvwxyz0123456789-=~`{}[]|\:;"'/<>

Sans Serif - Typeface 51 - *Italics* - **Bolded** ABCDEFGHIJKLMNOPQRSTUVWXYZ?@#\$%^&\*()\_+ abcdefghijklmnopqrstuvwxyz0123456789-=~`{}[]\:;"'/<>

Script – Jypeface 7 – *Halics* – **Bolded** ABCDEFBHSJXLMNOPQRSJUVWXYJ?@#\$%^&\*()\_+ abcdefzhijklmnopqrsluvwxyz0123456789-=~'}{[]\\;;'''/<>

Serif - Typeface 13 - *Italics* - **Bolded** ABCDEFGHIJKLMNOPQRSTUVWXYZ?@#\$%^&\*()\_+ abcdefghijklmnopqrstuvwxyz0123456789-=~`{}[]|\:;"'/<>

Souvenir - Typeface 16 - *Italics* - **Bolded** ABCDEFGHIJKLMNOPQRSTUVWXYZ?@#\$%^&\*()\_+ abcdefghijklmnopqrstuvwxyz0123456789-=~`{}[]|\:;"'/<>

Tekton - Typeface 289 - *Italics - Bolded* ABCDEFGHIJKLMNOPQRSTUVWXYZ?@#\$%^&\*()\_+ abcdefghijklmnopqrstuvwxyz0123456789-=~`{}[]]\:;"'/<>

Times - Typeface 5 - *Italics* - **Bolded** ABCDEFGHIJKLMNOPQRSTUVWXYZ?@#\$%^&\*()\_+ abcdefghijklmnopqrstuvwxyz0123456789-=~`{}[]\\:;"'/<>

## **Granting Authority to Start Fax Communication**

A user must have the authority to the KFFAX user profile in order to start fax communication. This can be easily granted, as follows:

- 1. Enter: WRKOBJ KFFAX
- 2. Select option 2 (Edit authority) for the object of type \*USRPRF.
- 3. Press F6 (Add new users).
- 4. Add each user desired with the Object Authority of \*USE. You may add Group Profiles, which will give authority to everyone within that group.

### **Running a Communications Trace**

If you have trouble communicating with a particular fax machine, you may be asked to run a communication trace to help track down the cause of the problems. The following steps will create a 6-10 page trace of the desired event.

- 1. STRCMNTRC CFGOBJ(FAXCOMLIN1) CFGTYPE(\*LIN)
- 2. Send or receive the fax in question.
- 3. ENDCMNTRC CFGOBJ(FAXCOMLIN1) CFGTYPE(\*LIN)
- 4. PRTCMNTRC CFGOBJ(FAXCOMLIN1) CFGTYPE(\*LIN) CODE(\*ASCII)
- 5. DLTCMNTRC CFGOBJ(FAXCOMLIN1) CFGTYPE(\*LIN)

## Debugging an Exit Program

If you write Exit Programs, to be used with FCMENU item 35 (Work with Spooled Files), you may need to debug one of the programs, during development. This is not an easy task, since the Exit Program will always be executed in Batch mode from a Job Queue. To solve this problem, we have created two commands to assist in the debugging process.

- TESTEXTPCL is used for debugging \*USERASCII (PCL) spooled files.
- TESTEXTSCS is used for debugging standard \*SCS spooled files.

The following technique can be used for debugging your Exit Programs:

- 1. Create a test spooled file and place it on Hold, in any output queue. Ideally, it will only contain one or two pages, just enough to run a quick test of your Exit Program.
- 2. Be sure that you have created an entry in item 35 (Work with Spooled Files) using the correct spooled file name, and make sure that it has a reference to your Exit Program.
- 3. Start the Debug program of your choice (STRDBG or STRISDB) and set the location for a break point.
- 4. Start the processing of the spooled file using either TESTEXTPCL or TEXTEXTSCS depending on the type of spooled file, as shown below:

TESTEXTPCL PHONENUM(\*FAX) SPLFILE(xxxx)

JOBNAME(xxxx) NUMBER(xxxx) SPLNBR(x)

RMVENTRY(\*NO)

This should call your Exit program Interactively, allowing you to debug it.

### **Creating an Ethernet Device Server for Faxing**

These instructions are intended to help you create an Ethernet Device Server for faxing. An Ethernet line from your IBM i is connected to an Ethernet Device Server, such as a Digi PortServer or a Perle IOLAN, which is then connected to a Fax Modem. These instructions have been made for a Digi PortServer, but can be used to install other similar devices.

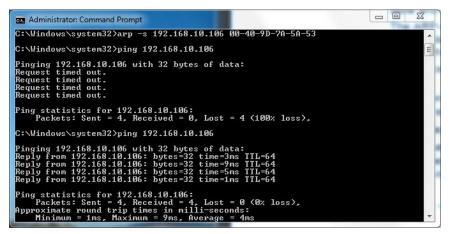
- 1. Plug the device (Digi PortServer) into your network using an ethernet cable. Plug the serial cable into a fax modem. Attach the power cable.
- Set the IP Address for your device, using instructions from the website of the Device Server. You will need the MAC address of the device to do this. We found the MAC address printed on the bottom of the device. For the Digi PortServer, we set the IP address, using a PC, as follows:

On your PC, you will need to get to an Administrator Command Prompt. Do this by selecting the Start menu, finding the Command Prompt, Right-Click the Command Prompt and select *Run as Administrator*.

Enter: arp -s (the new IP Address) (the MAC Address)

3. Ping the device at the new IP Address, wait 30 seconds, then Ping it again.

You should see the following on your screen:



4. You can access the device configuration by entering the IP address, that you just set, in the URL of a browser. The default username and password for a Digi device will be *root* and *dbps*, respectively.

Configure the Port Profile to TCP Sockets.

baud rate – 115200 data bits – 8 parity – none stop bits – 1 flow control – Hardware Enable DCD on 8-pin RJ45 connectors (Altpin)

5. Create the Fax Communications Line using the CRTFAXCOM command and specify \*ETHDEVS in the Resource Name parameter. It will then ask you for the IP Address and Port Number for the Device. The Port numbers usually start at 2001.

### Appendix

6. In the Fax Communications Setup (item 1 from FCMENU) make the following settings:

Modem initialization string  $\ldots > 'AT\&S1'$ 

Override Modem Class  $\ldots > A$ 

Maximum connect speed  $\ldots > 33600$ 

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